

The SA Winegrape Crush Survey 2026



Prepared on behalf of
South Australian Wine Industry Association Inc
Wine Grape Council South Australia

Wine Australia July 2026

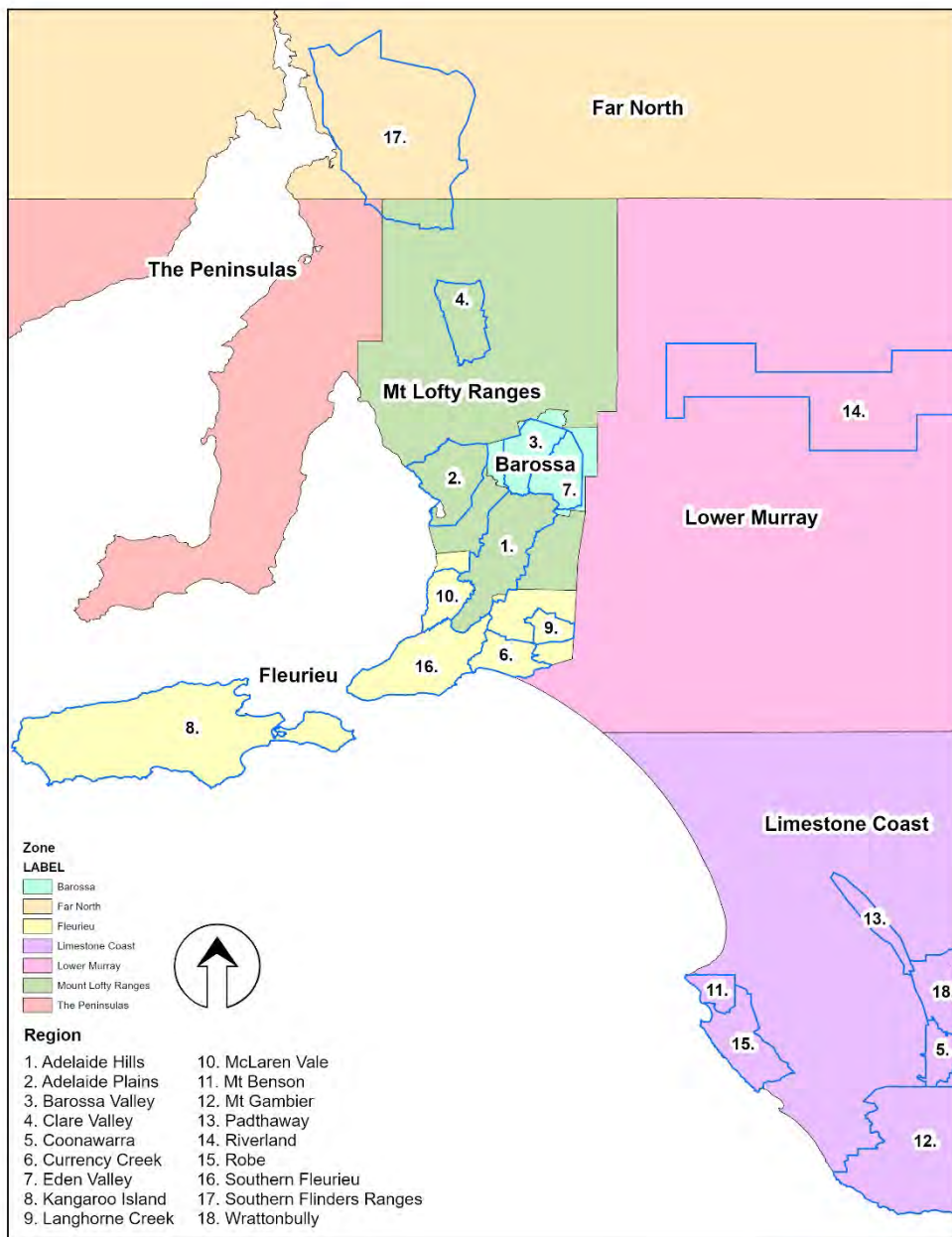
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SA Winegrape Crush Survey 2026

South Australia State Summary Report

Wine Australia July 2026



Geographical Indication Zones and Regions in South Australia



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SCALE: 1:2,500,000
DATUM: GDA2020
PROJECTION: Transverse Mercator
DATE: 28th November 2019
SOFTWARE: ESRI ArcGIS v10.7.1
DATA SOURCE:
Wine Regions - Wine Australia

State summary 2026

Overview of vintage statistics

State and regional overview

The total reported crush of South Australian winegrapes in 2026 was 573,252 tonnes. This was 17 per cent below the 2025 crush of 687,579 tonnes, and 24 per cent below the 10-year average (2016-2025) of 757,496 tonnes. It was the smallest reported crush from South Australia since 2000 (482,157 tonnes).

There were 282 respondents reporting grapes crushed from SA regions in 2026, compared with 312 in 2025.

Most regions saw a decrease compared with 2025 – with Padthaway down 28 per cent, McLaren Vale down 23 per cent, the Barossa Valley down 21 per cent and Langhorne Creek down 17 per cent. The exceptions were Coonawarra and Eden Valley (both no change compared with 2025) and Currency Creek (up 30 per cent).

The Riverland crush was down 16 per cent year-on-year to 339,195 tonnes - the smallest reported crush since 2010, 40 per cent less than the record crush of 558,252 tonnes in 2021 and 25 per cent below its five-year average of 453,732 tonnes.

Crush value and average value

The total estimated value of the crush was \$403 million, down 24 per cent from \$531 million in 2025, reflecting the decreased crush size combined with a 5 per cent decrease in the overall average purchase value, which declined from \$700 per tonne in 2025 to \$668 per tonne.

The weighted average prices for the top variety in each major region (see page 11) decreased for all combinations except Langhorne Creek Shiraz, which was up 10 per cent to \$963 per tonne. After decreasing by 16 per cent in 2025 to \$1173 per tonne, Coonawarra Cabernet Sauvignon declined by a further 24 per cent to \$892 per tonne – less than the average value of Shiraz in that region. Adelaide Hills Chardonnay decreased slightly – down 4 per cent to \$2356 per tonne from the record \$2,455 per tonne achieved in 2025, Clare Riesling declined by 1 per cent to \$1,640 per tonne and Riverland Chardonnay fell 20 per cent to \$324 per tonne.

Varietal overview

The red crush from South Australian vineyards was 326,359 tonnes in 2026, down by 28 per cent compared with 2025 and 31 per cent below the five-year average of 473,454 tonnes. After increasing by 24 per cent year-on-year in 2025, the 2026 crush was back below that of 2024.

Almost all the top varieties decreased: in particular, Shiraz was down by 37 per cent, Cabernet Sauvignon down by 23 per cent and Merlot down by 25 per cent. Pinot Noir (down 9 per cent), Grenache (down 17 per cent) and Petit Verdot (down 15 per cent) had smaller decreases.

On the other hand, the white crush increased by 7 per cent year-on-year to 246,892 tonnes after decreasing by a similar percentage last year. As a result, it increased its share of the total crush from 34 per cent in 2025 to 43 per cent in 2026. The overall increase was almost entirely driven by a 20 per cent increase in Chardonnay – although Sauvignon Blanc also increased (up 9 per cent).

Vineyard plantings

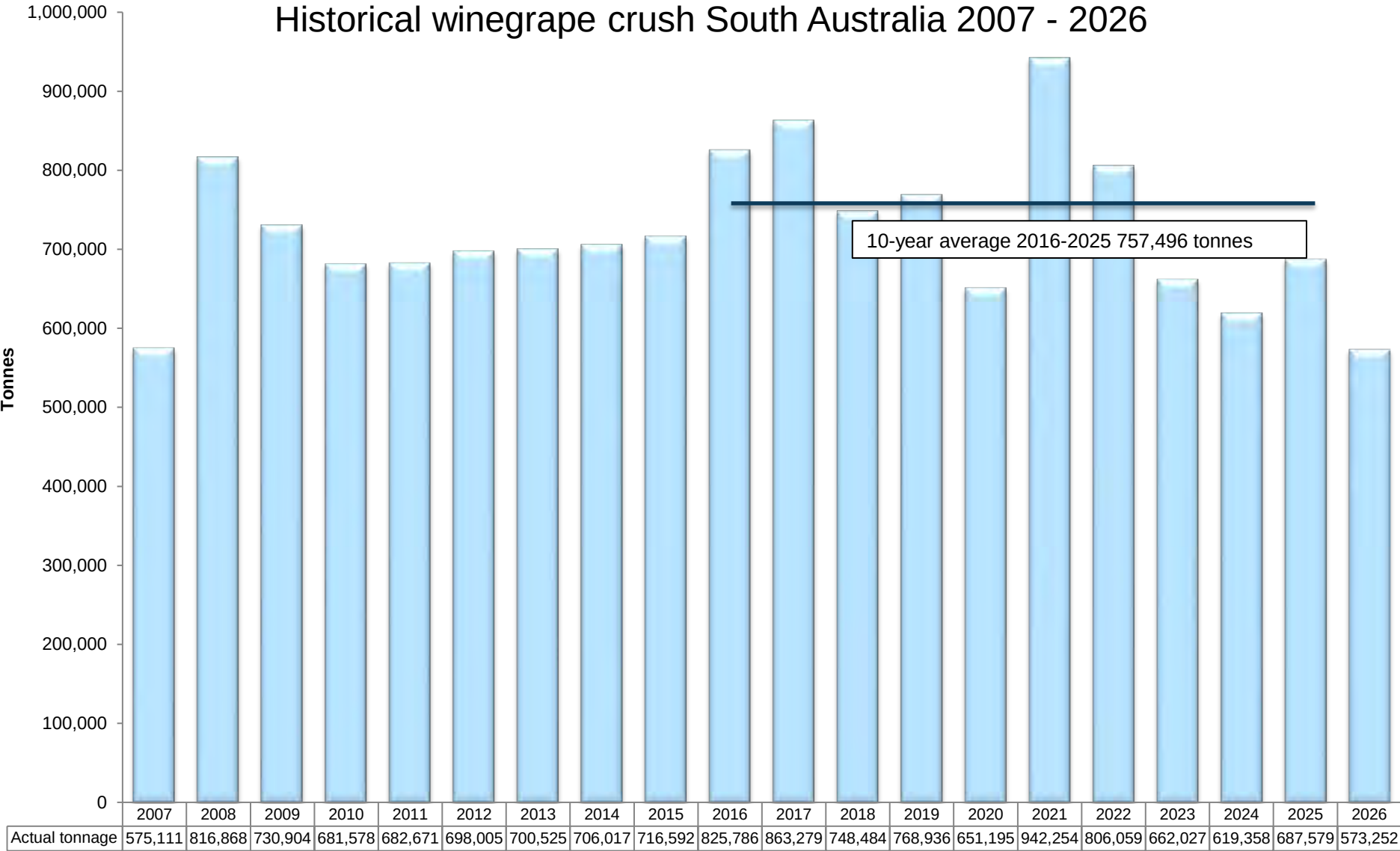
Planting data derived from the Vinehealth Australia vineyard register shows that there were 73,156 hectares planted to vines in South Australia as at 30 April 2026. This represents a net decrease of 1442 hectares (just under 2 per cent) in the last 12 months.

All regions had a net decline in area compared with 2024–25. The largest percentage decrease for a GI region was in Southern Fleurieu (down 12 per cent), followed by Wrattenbully (down 7 per cent).

There was a small amount of new planting in the 2025–26 season, with a total of 140 hectares planted to winegrapes (including topworking and replacements) – split roughly evenly between reds and whites. The most-planted varieties across the state were Cabernet Sauvignon and Pinot Gris. The largest area of new plantings in the state was in the Barossa Valley (45 hectares), followed by the Riverland (44 hectares).

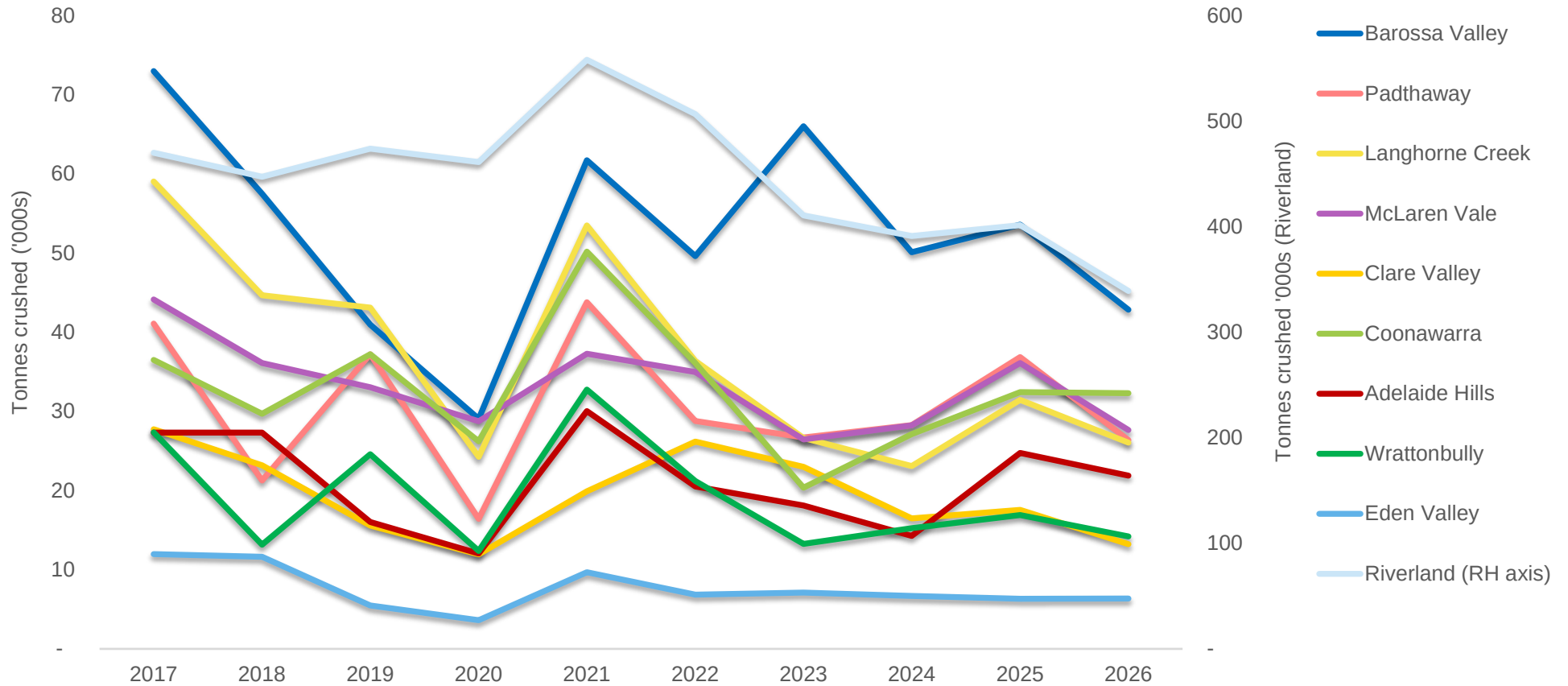
There were 3,143 vineyard owners registered with Vinehealth Australia as at 30 April 2025, compared with 3,160 in 2025.

State summary 2026



State summary 2026

Vintage (crush) by region 2017 - 2026



Barossa Valley includes Barossa zone - other

State summary 2026

Total crush by GI region 2026 vs 2025

GI Region	Purchased (tonnes)	Winery grown (tonnes)	2026	Region share of state	2025	% change
Adelaide Hills	14,022	7,863	21,885	3.8%	24,763	-12%
Adelaide Plains	1,036	23	1,059	0.2%	1,667	-36%
Barossa Valley	24,355	17,617	41,972	7.3%	53,100	-21%
Barossa zone other	55	818	873	0.2%	493	77%
Clare Valley	6,190	7,035	13,226	2.3%	17,579	-25%
Coonawarra	6,911	25,391	32,302	5.6%	32,457	0%
Currency Creek	5,150	2,025	7,175	1.3%	5,516	30%
Eden Valley	3,159	3,190	6,349	1.1%	6,343	0%
Fleurieu zone other	647	3	650	0.1%	905	-28%
Kangaroo Island	4	70	74	0.0%	159	-53%
Langhorne Creek	16,116	9,950	26,066	4.5%	31,467	-17%
Limestone Coast zone other	4,008	3,679	7,687	1.3%	9,128	-16%
Lower Murray zone other	1,395	-	1,395	0.2%	3,190	-56%
McLaren Vale	15,453	12,192	27,645	4.8%	36,119	-23%
Mount Benson	259	1,031	1,290	0.2%	3,489	-63%
Mount Gambier	551	104	654	0.1%	853	-23%
Mount Lofty Ranges zone other	129	3	131	0.0%	264	-50%
Padthaway	21,262	5,129	26,391	4.6%	36,878	-28%
Riverland	224,377	114,819	339,195	59.2%	401,459	-16%
Robe	46	2,460	2,506	0.4%	4,002	-37%
Southern Fleurieu	120	-	120	0.0%	94	27%
Southern Flinders Ranges	157	-	157	0.0%	442	-64%
The Peninsulas	232	5	237	0.0%	287	-17%
Wrattonbully	6,412	7,802	14,213	2.5%	16,927	-16%
Grand Total	352,044	221,208	573,252	100.0%	687,579	-17%

State summary 2026

Vintage summary by GI region 2026

Region	Colour	Winery grown (tonnes)	Purchased (tonnes)	Total crush 2026	Est value of purchased grapes	Est value of all grapes
Adelaide Hills	Red	2,436	4,755	7,191	\$9,875,350	\$14,405,721
	White	5,427	9,267	14,694	\$19,732,751	\$31,112,834
	Total	7,863	14,022	21,885	\$29,608,102	\$45,518,555
Adelaide Plains	Red	14	725	739	\$504,630	\$526,746
	White	9	311	320	\$284,348	\$301,032
	Total	23	1,036	1,059	\$788,978	\$827,778
Barossa Valley inc Barossa Zone other	Red	17,976	22,144	40,120	\$38,466,377	\$69,265,153
	White	459	2,266	2,724	\$2,221,944	\$2,710,560
	Total	18,435	24,410	42,845	\$40,688,321	\$71,975,713
Clare Valley	Red	4,477	2,893	7,370	\$4,291,339	\$10,971,416
	White	2,558	3,298	5,856	\$5,278,488	\$9,314,072
	Total	7,035	6,190	13,226	\$9,569,827	\$20,285,488
Coonawarra	Red	23,056	6,020	29,076	\$5,583,846	\$27,306,215
	White	2,334	892	3,226	\$844,647	\$3,123,334
	Total	25,391	6,911	32,302	\$6,428,493	\$30,429,549
Currency Creek	Red	402	3,545	3,947	\$3,835,615	\$4,334,865
	White	1,623	1,605	3,228	\$1,217,743	\$2,140,077
	Total	2,025	5,150	7,175	\$5,053,358	\$6,474,942
Eden Valley	Red	1,520	1,500	3,020	\$3,429,270	\$6,999,045
	White	1,670	1,659	3,329	\$2,916,399	\$5,872,917
	Total	3,190	3,159	6,349	\$6,345,669	\$12,871,962
Fleurieu zone - other inc Southern Fleurieu and Kangaroo Island	Red	39	84	123	\$252,313	\$307,398
	White	35	686	720	\$595,239	\$642,785
	Total	73	770	843	\$847,553	\$950,183

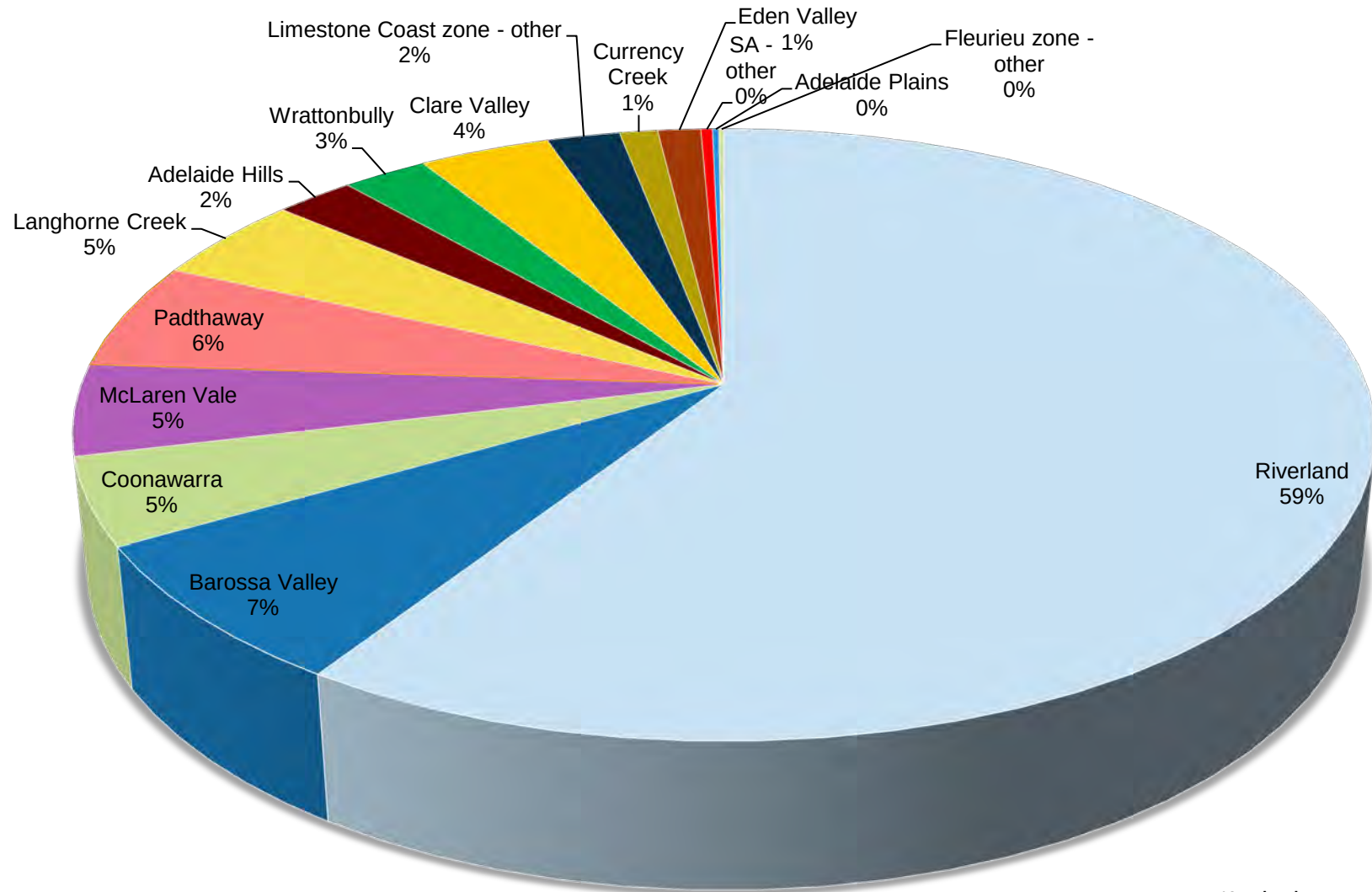
State summary 2026

Vintage summary by GI region 2026 (continued)

Region	Colour	Winery grown (tonnes)	Purchased (tonnes)	Total crush 2026	Est value of purchased grapes	Est value of all grapes
Langhorne Creek	Red	5,746	13,008	18,754	\$12,026,042	\$17,300,298
	White	4,204	3,109	7,312	\$2,130,827	\$6,492,393
	Total	9,950	16,116	26,066	\$14,156,869	\$23,792,691
Limestone Coast zone - other inc Robe, Mt Benson and Mt Gambier	Red	4,317	3,889	8,206	\$3,631,591	\$8,054,857
	White	2,957	975	3,931	\$1,151,550	\$3,949,347
	Total	7,274	4,863	12,137	\$4,783,141	\$12,004,203
McLaren Vale	Red	11,347	14,076	25,423	\$20,789,003	\$37,360,785
	White	845	1,376	2,222	\$1,741,754	\$2,930,113
	Total	12,192	15,453	27,645	\$22,530,757	\$40,290,898
Padthaway	Red	4,168	12,046	16,213	\$11,664,839	\$15,823,507
	White	962	9,216	10,178	\$6,983,298	\$8,236,732
	Total	5,129	21,262	26,391	\$18,648,137	\$24,060,239
Riverland	Red	69,484	84,942	154,426	\$20,695,362	\$35,061,022
	White	45,334	139,435	184,769	\$46,995,391	\$61,861,422
	Total	114,819	224,377	339,195	\$67,690,753	\$96,922,444
Wrattonbully	Red	6,206	4,670	10,877	\$5,279,294	\$12,353,172
	White	1,596	1,741	3,337	\$1,750,324	\$3,429,682
	Total	7,802	6,412	14,213	\$7,029,617	\$15,782,855
SA - other inc The Peninsulas and Southern Flinders Ranges	Red	7	867	873	\$810,498	\$821,391
	White	2	1,045	1,047	\$310,258	\$312,521
	Total	8	1,912	\$1,920	\$1,120,756	\$1,133,912
All winegrapes	Total	221,208	352,044	573,252	\$235,290,329	\$403,321,411

State summary 2026

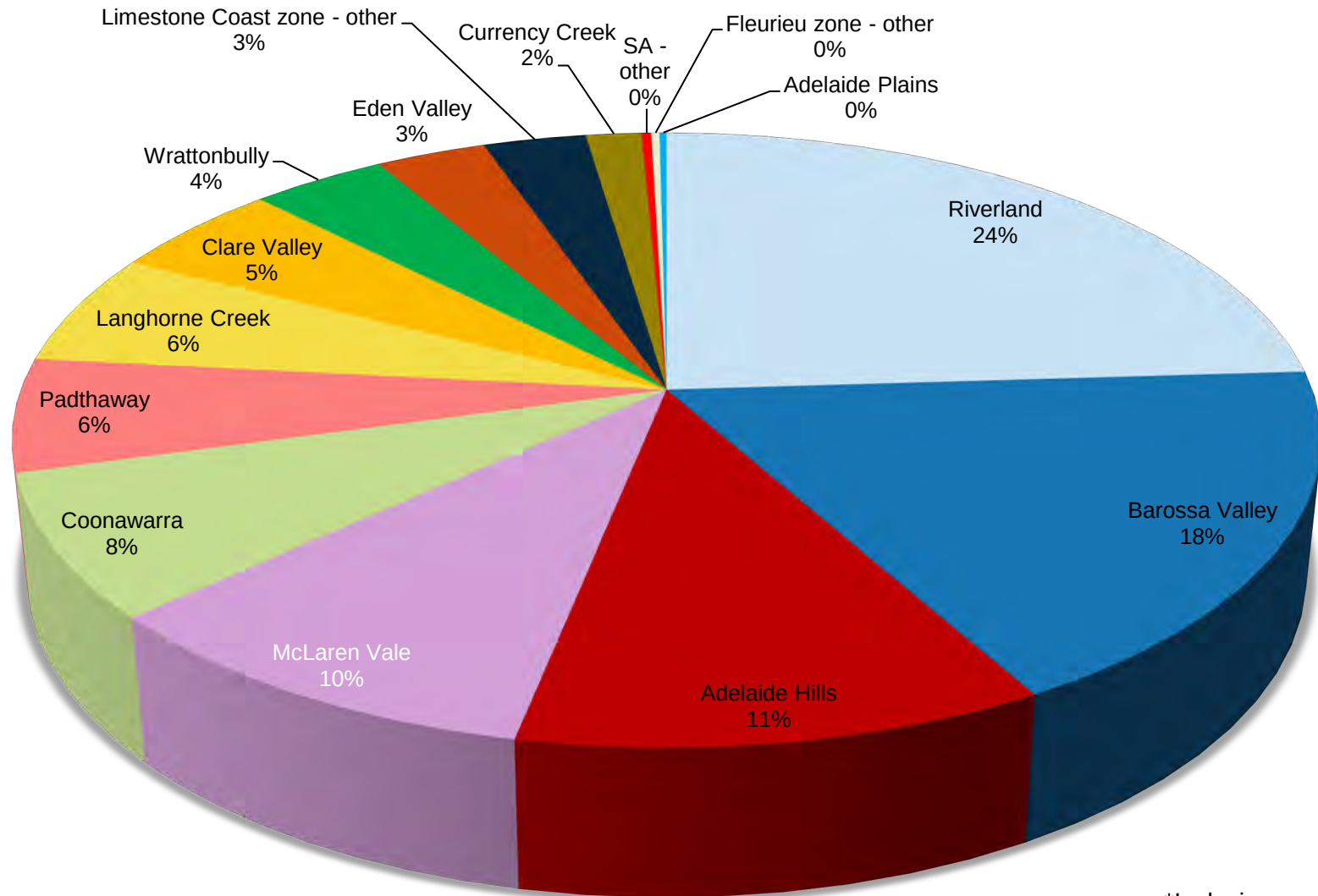
Share of crush volume by region 2026



*Inclusions as on page 6-7

State summary 2026

Share of crush value by region 2026



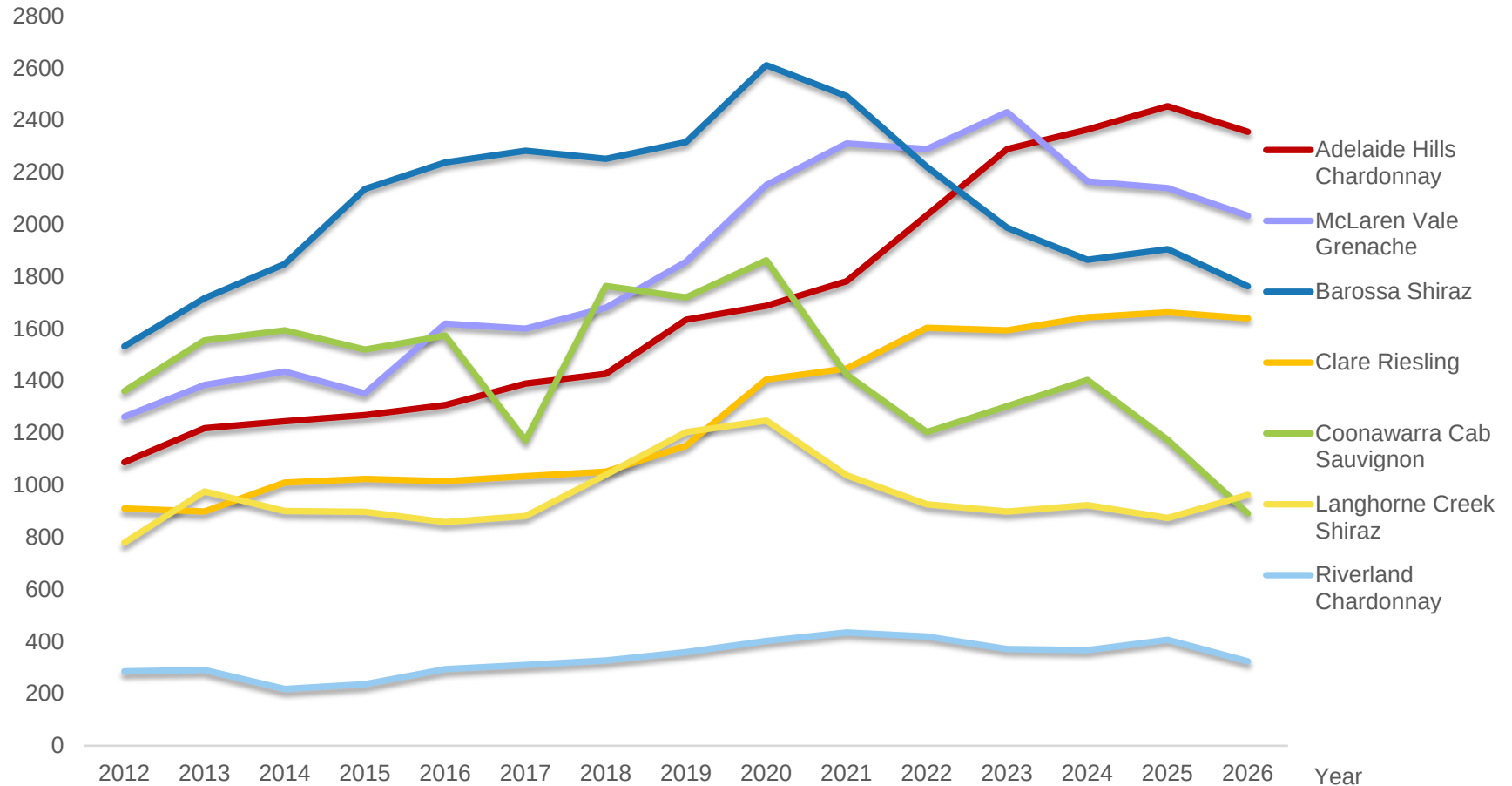
*Inclusions as on page 6-7

State summary 2026

Historical weighted average prices 2012 – 2026

Major variety-region combinations

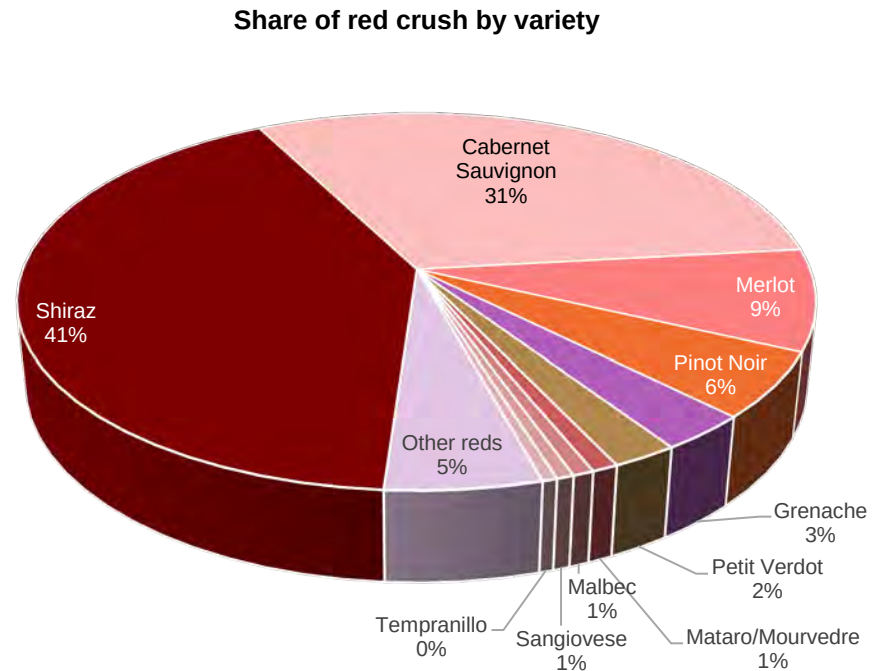
Average price (\$ per tonne)



State summary 2026

Vintage summary by variety 2026 – red winegrapes

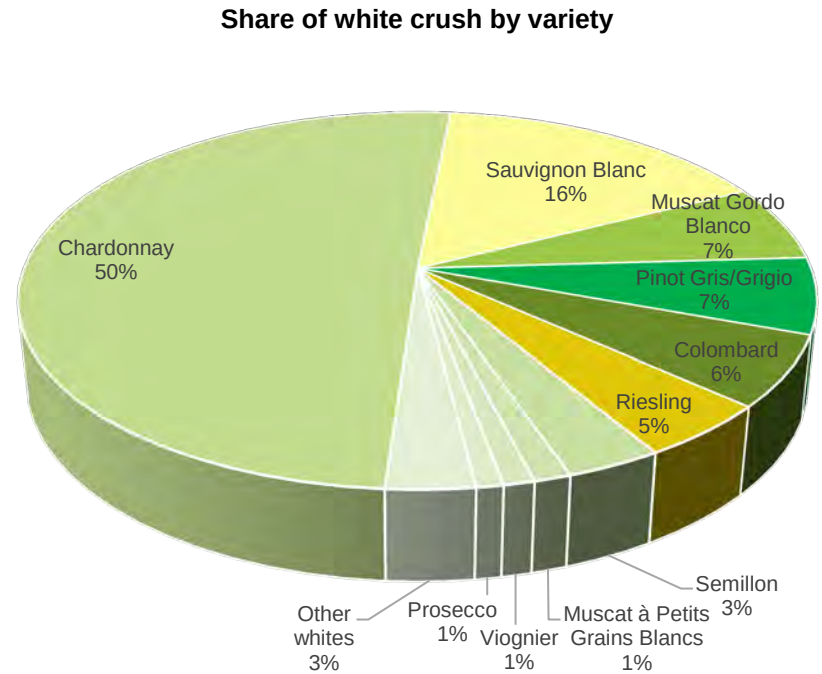
Variety	Purchased (tonnes)	Winery grown (tonnes)	Total crush 2026	Purchased as share of total
Barbera	41	28	69	59%
Cabernet Franc	145	176	321	45%
Cabernet Sauvignon	52,545	48,156	100,702	52%
Durif	313	66	379	83%
Graciano	67	26	94	72%
Grenache	7,406	2,853	10,259	72%
Lagrein	25	9	34	74%
Malbec	1,728	660	2,389	72%
Mataro/Mourvedre	2,230	747	2,977	75%
Merlot	12,921	15,332	28,253	46%
Montepulciano	267	194	461	58%
Muscat à Petits Grains Rouges	31	12	43	72%
Nebbiolo	59	78	137	43%
Nero d'Avola	59	61	120	49%
Other red	6,140	8,184	14,324	43%
Petit Verdot	1,988	5,509	7,497	27%
Pinot Meunier	93	6	99	94%
Pinot Noir	14,602	3,675	18,277	80%
Ruby Cabernet	283	1,120	1,403	20%
Sangiovese	906	1,074	1,980	46%
Shiraz	72,207	62,505	134,712	54%
Tempranillo	1,038	638	1,676	62%
Touriga Nacional	69	83	153	45%
Red Total	175,164	151,195	326,359	54%



State summary 2026

Vintage summary by variety 2026 – white winegrapes

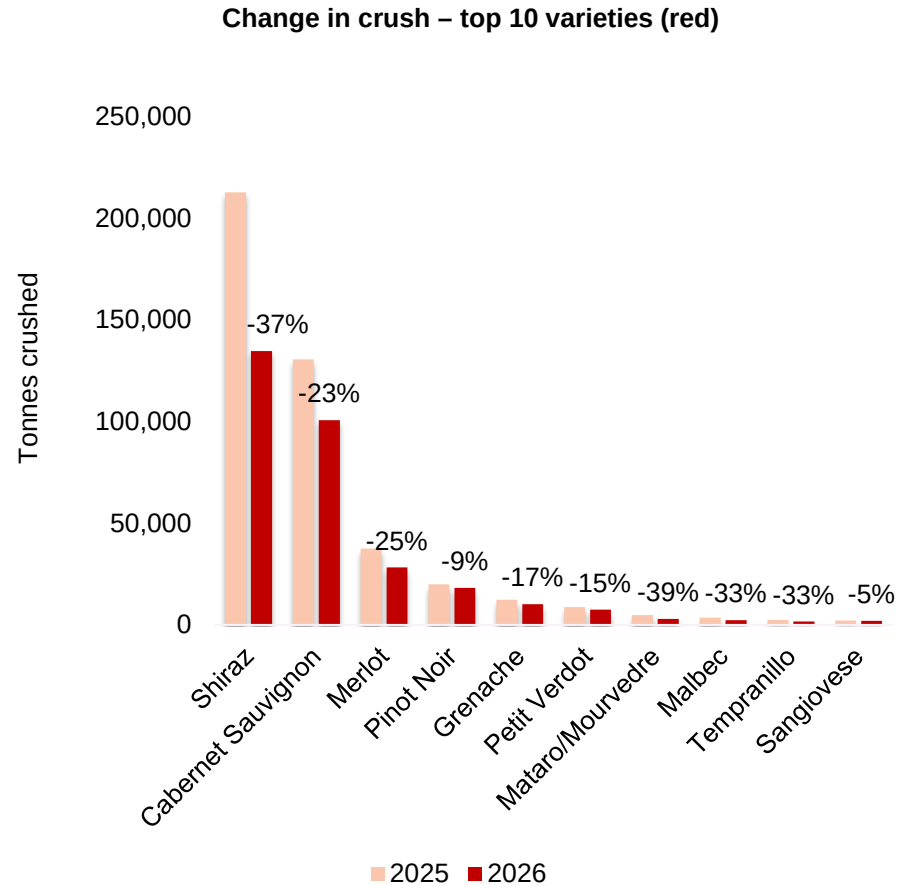
Variety	Purchased (tonnes)	Winery grown (tonnes)	Total crush 2026	Purchased as share of total
Chardonnay	92,846	31,687	124,533	75%
Chenin blanc	639	89	728	88%
Colombard	11,917	3,067	14,984	80%
Fiano	720	432	1,151	63%
Gewürztraminer	947	1,135	2,082	45%
Grüner Veltliner	58	186	243	24%
Marsanne	28	34	62	45%
Muscat à Petits Grains Blancs	2,599	566	3,165	82%
Muscat Gordo Blanco	13,083	3,045	16,128	81%
Other white	394	483	878	45%
Pinot Gris/Grigio	11,404	4,683	16,087	71%
Prosecco	2,292	16	2,308	99%
Riesling	6,126	5,588	11,714	52%
Roussanne	27	30	58	47%
Sauvignon Blanc	27,831	11,628	39,459	71%
Semillon	3,342	4,921	8,263	40%
Verdelho	651	1,078	1,728	38%
Vermantino	297	364	661	45%
Viognier	1,680	979	2,659	63%
White Total	176,880	70,013	246,892	72%
Grand Total	352,044	221,208	573,252	61%



State summary 2026

Year-on-year comparison by variety 2026 vs 2025 – red winegrapes

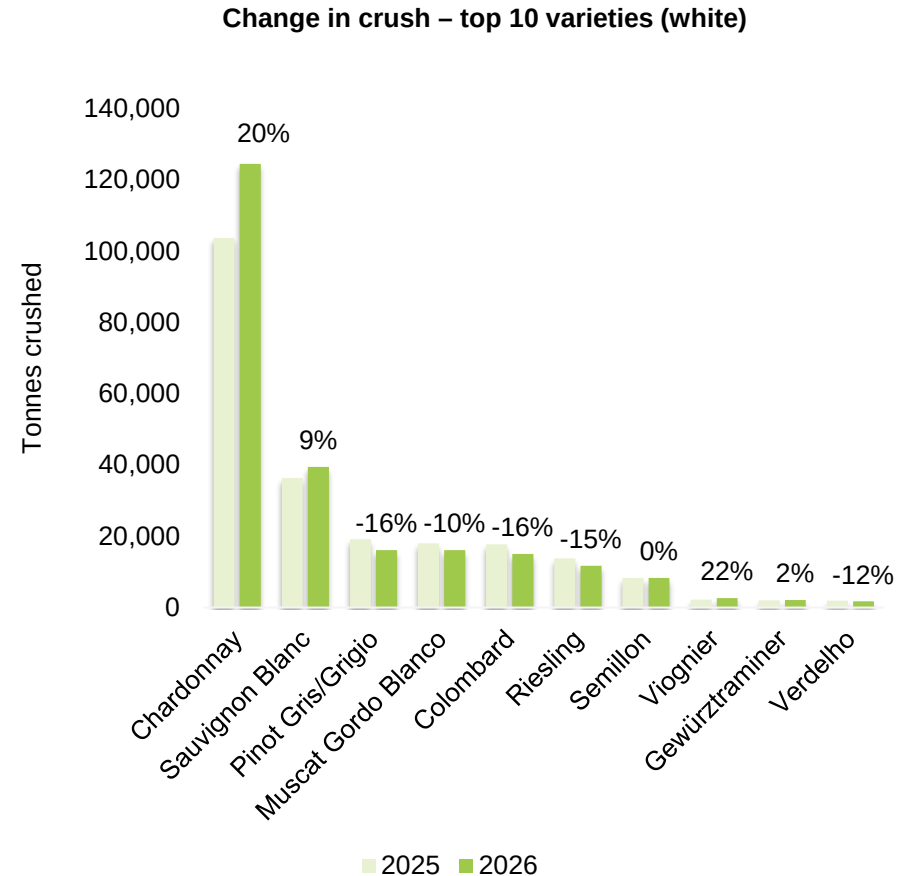
	2025	2026	% change
Red			
Shiraz	212,749	134,712	-37%
Cabernet Sauvignon	130,608	100,702	-23%
Merlot	37,602	28,253	-25%
Pinot Noir	20,002	18,277	-9%
Grenache	12,377	10,259	-17%
Petit Verdot	8,833	7,497	-15%
Mataro/Mourvedre	4,911	2,977	-39%
Malbec	3,579	2,389	-33%
Tempranillo	2,501	1,676	-33%
Sangiovese	2,095	1,980	-5%
Durif	1,626	379	-77%
Ruby Cabernet	1,542	1,403	-9%
Montepulciano	512	461	-10%
Cabernet Franc	466	321	-31%
Touriga Nacional	451	153	-66%
Nero d'Avola	280	120	-57%
Muscat à Petits Grains Rouges	156	43	-72%
Graciano	100	94	-7%
Pinot Meunier	99	99	0%
Nebbiolo	81	137	70%
Lagrein	75	34	-55%
Barbera	72	69	-4%
Other red	15,041	14,324	-5%
Red Total	455,759	326,359	-28%



State summary 2026

Year-on-year comparison by variety 2026 vs 2025 – white winegrapes

	2025	2026	% change
White			
Chardonnay	103,675	124,533	20%
Sauvignon Blanc	36,316	39,459	9%
Pinot Gris/Grigio	19,199	16,087	-16%
Muscat Gordo Blanco	17,974	16,128	-10%
Colombard	17,766	14,984	-16%
Riesling	13,756	11,714	-15%
Semillon	8,252	8,263	0%
Viognier	2,180	2,659	22%
Gewürztraminer	2,048	2,082	2%
Verdelho	1,956	1,728	-12%
Muscat à Petits Grains Blancs	1,150	3,165	175%
Chenin blanc	1,118	728	-35%
Prosecco	1,093	2,308	111%
Fiano	986	1,151	17%
Vermentino	831	661	-20%
Grüner Veltliner	233	243	5%
Marsanne	128	62	-52%
Roussanne	115	58	-50%
Other white	3,043	878	-71%
White Total	231,819	246,892	7%
Grand Total	687,579	573,252	-17%



State summary 2026

Current plantings by variety and year planted – red winegrapes

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Aglianico	7	2	1		10	
Barbera	21	0			21	
Cabernet Franc	122	2	6		129	
Cabernet Sauvignon	16,451	31	33	24	16,538	0%
Carignan	14				14	
Carmenère	1				1	
Cinsaut	12	1	1	1	13	8%
Dolcetto	10	0			10	
Durif	88	4	5		97	
Gamay	15	2		0	18	0%
Graciano	15				15	
Grenache	1,743	56	26	11	1,836	1%
Lagrein	10				10	
Malbec	428	76	3		507	
Mataro/Mourvedre	678	13	2	1	694	0%
Mencia	9				9	
Merlot	3,063	1	1		3,064	
Montepulciano	58	1	1	2	62	3%
Nebbiolo	18	4			22	
Nero d'Avola	49	3	2		54	
Other red	461	4	3	2	471	0%
Petit Verdot	545	0			545	
Pinot Meunier	19		1		20	
Pinot Noir	1,807	123	18	12	1,959	1%
Rubired	48	0			49	
Ruby Cabernet	116				116	
Sagrantino	5				5	
Sangiovese	188	13	1	1	203	0%
Saperavi	11	2			12	
Shiraz	26,999	41	27	14	27,080	0%
Tannat	1				1	
Tempranillo	297	7	2	2	308	1%
Touriga Nacional	44	1			45	
Red Winegrapes Total	53,351	387	132	70	53,939	0%

Source:
Vinehealth
Australia

State summary 2026

Current plantings by variety and year planted – white winegrapes and other grapes

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
White Winegrapes						
Arneis	6		1		7	
Chardonnay	7,722	17	27	11	7,777	0%
Chenin blanc	88	1	2	3	93	3%
Clairette	3		0	0	3	0%
Colombard	668	0			668	
Doradillo	30				30	
Fiano	138	28	3	2	171	1%
Gewürztraminer	145				145	
Grenache Blanc	9	1	3	1	15	7%
Grey Grenache	3		1		3	
Grüner Veltliner	24	3			27	
Marsanne	7				7	
Muscadelle	14				14	
Muscat à Petits Grains Blancs	141				141	
Muscat à Petits Grains Rouges	5	0			5	
Muscat Gordo Blanco	756			3	758	0%
Other white	352	7	4	3	366	1%
Palomino	8				8	
Pedro Ximenes	7				7	
Pinot blanc	5				5	
Pinot Gris/Grigio	1,174	36	45	23	1,279	2%
Piquepoul Blanc	3	0	1	1	5	20%
Prosecco	18	15	2	3	38	8%
Riesling	2,141	17	10	3	2,170	0%
Roussanne	22		0	1	23	4%
Sauvignon Blanc	2,415	151	58	7	2,632	0%
Savagnin	20				20	
Semillon	607	1			607	
Sultana	79				79	
Trebbiano	12				12	
Verdelho	95				95	
Vermentino	34	1			35	
Viognier	242	5			248	
White Winegrapes Total	16,990	285	156	61	17,492	0%
Non-winegrapes and rootsrock	362	20	0	7	389	2%
Unknown variety	1,329		0	2	1,331	0%
Grand Total	72,030	692	289	140	73,151	

Source:
Vinehealth
Australia

State summary 2026

Current plantings by zone, region and year planted

Zone	Region	Area (hectares)				Total area (Ha)	% planted in 2025
		Pre-2023	2023	2024	2025		
Barossa	Barossa Valley	11,500	96	65	45	11,705	0%
	Barossa zone - other	212				212	0%
	Eden Valley	2,216	13	13	2	2,244	0%
	Total for Barossa	13,928	109	77	47	14,161	0%
Far North	Southern Flinders Ranges	163		3		166	0%
	Total for Far North	163		3		166	0%
Fleurieu	Currency Creek	1065				1065	0%
	Fleurieu zone - other	148				148	0%
	Kangaroo Island	139	1			140	0%
	Langhorne Creek	5,432	44	25		5,501	0%
	McLaren Vale	7,114	58	24	19	7,215	0%
	Southern Fleurieu	392				392	0%
	Total for Fleurieu	14,291	102	50	19	14,461	0%
Limestone Coast	Coonawarra	5,552	8	15	1	5,576	0%
	Limestone Coast zone - other	1,357	106			1,463	0%
	Mount Benson	491	2		2	495	0%
	Mount Gambier	251				251	0%
	Padthaway	3,941	87	25		4,053	0%
	Robe	621				621	0%
	Wrattonbully	2,449	10		2	2,461	0%
	Total for Limestone Coast	14,664	213	40	4	14,921	0%
Lower Murray	Lower Murray zone - other	339				339	0%
	Riverland	19,651	157	59	44	19,912	0%
	Total for Lower Murray	19,990	157	59	44	20,251	0%
Mount Lofty Ranges	Adelaide Hills	3,479	74	49	23	3,625	0%
	Adelaide Plains	297				297	0%
	Clare Valley	4,812	36	11	3	4,861	0%
	Mount Lofty Ranges zone - other	337	1			338	0%
	Total for Mount Lofty Ranges	8,925	110	60	26	9,121	0%
The Peninsulas	The Peninsulas	69				69	1%
	Total for The Peninsulas	69				69	1%
Total for all GIs		72,030	692	289	140	73,151	0%

Source:
Vinehealth
Australia

State summary 2026

Number of registered owners by region and property size

Zone	GI Region	< 10 ha		10 - 24 ha		25 - 49 ha		50 - 99 ha		+ 100 ha		Total	
		Area (ha)	# reg owners	Area (ha)	# reg owners	Area (ha)	# reg owners	Area (ha)	# reg owners	Area (ha)	# reg owners	Area (ha)	# reg owners
Barossa	Barossa Valley	1,282	313	2,217	140	2,428	72	1,564	24	4,214	16	11,706	565
	Barossa zone - other	26	4	60	4					126	1	212	9
	Eden Valley	415	93	483	32	432	13	291	4	622	4	2,244	146
Far North	Southern Flinders Ranges	13	4	73	5	30	1	51	1			166	11
Fleurieu	Currency Creek	80	14	145	9	116	3	65	1	659	2	1,065	29
	Fleurieu zone - other	29	8	22	1			97	1			148	10
	Kangaroo Island	88	16	52	4							140	20
Limestone Coast	Langhorne Creek	85	20	313	20	829	24	896	14	3,379	12	5,501	90
	McLaren Vale	1,510	356	1,764	114	1,242	37	659	9	2,041	8	7,215	524
	Southern Fleurieu	97	27	22	2	272	7					392	36
	Coonawarra	246	44	542	32	585	16	1,015	15	3,187	12	5,576	119
	Limestone Coast zone - other	27	9	40	3	27	1	52	1	1,316	6	1,463	20
	Mount Benson	24	4	85	5	27	1	86	1	274	2	495	13
	Mount Gambier	51	17	22	2	80	2	98	1			251	22
	Padthaway	23	3	47	4	262	7	691	9	3,031	12	4,053	35
	Robe	8	2	40	2	81	2	54	1	439	2	621	9
	Wrattonbully	39	7	216	13	510	13	501	7	1,194	5	2,461	45
Lower Murray	Lower Murray zone - other	43	11	179	10	117	4					339	25
Mount Lofty Ranges	Riverland	2,469	522	3,554	233	2,675	77	2,382	33	8,837	34	19,916	899
	Adelaide Hills	702	186	915	55	747	24	991	14	270	2	3,625	281
	Adelaide Plains	102	39	47	3	149	4					297	46
	Clare Valley	626	165	728	44	809	23	533	8	2,166	12	4,861	252
	Mount Lofty Ranges zone - other	86	26	60	4	90	3			103	1	338	34
The Peninsulas	The Peninsulas	15	4	21	2	33	1					69	7
Totals by size category		8,085	1,894	11,646	743	11,541	335	10,026	144	31,857	131		
Total for SA												73,156	3,143

Source: Vinehealth Australia

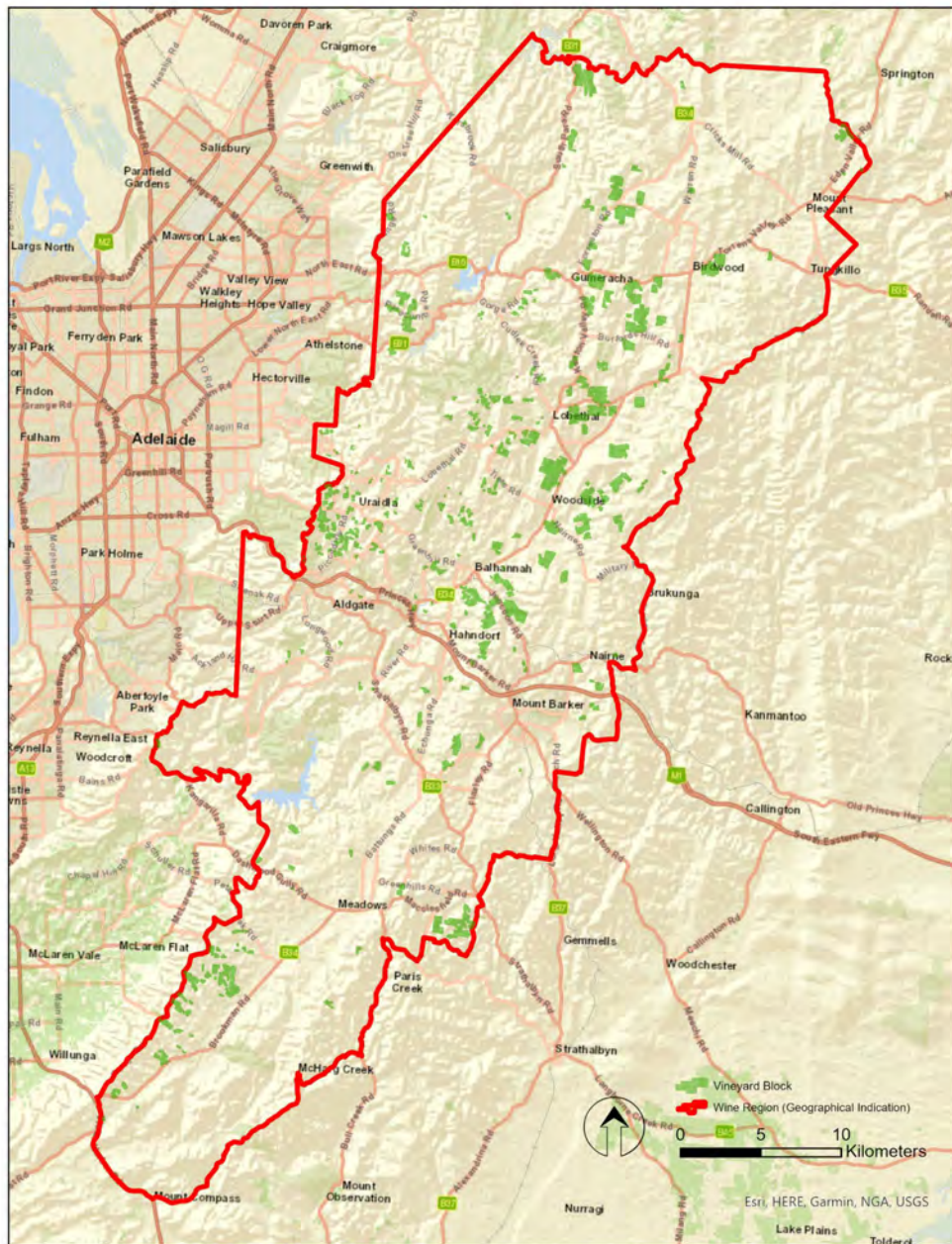
Note: registered vineyard owners can have vineyards in multiple regions. The total number of registered owners is therefore lower than the sum of the category totals for number of registered owners as the grand total only counts each owner once.

SA Winegrape Crush Survey 2026

Regional Summary Report

Adelaide Hills Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 19th March 2026
SOFTWARE: ESRI ArcGIS Pro V3.6.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Adelaide Hills
Wine Region



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Adelaide Hills

Vintage overview

VINTAGE REPORT

Despite unusual temperature extremes during the season, which caused anxious moments for grape growers, their timing produced balanced acidity and good varietal flavours in finished wines for Vintage 2026.

The season began with ideal soil moisture levels after an average total winter rain, following a wet July. Although air temperatures were close to average, overcast and dry conditions in September saw soil temperatures well below normal in the early part of the season, resulting in delayed budburst which was slow but even. Wet and cold conditions in late October through to mid-November challenged disease control and caused anxiety for potential berry set. However, warmer weather prevailed during a late flowering with good sized bunches and an excellent set in most varieties. Canopy growth continued to increase after flowering, reaching the size required for a good balance for ripening the crop load.

A warmer than average December presaged hot conditions in January. Fortunately, the hot weather was restricted to short bursts with no more than three days over 35°C in two separate bursts of heat. This ensured that berry acids remained high, as the season was running 3-4 weeks behind the long-term average. As berries were still hard and green there were few signs of sun damage developing during this heat, a significant advantage being a cool climate region. A return to temperatures below average in March saw a long slow ripening with excellent flavour development. Dry conditions ensured minimal disease issues although dewy mornings meant some crops required early harvesting.

With harvest up to four weeks later than the two previous seasons, both the quantity and quality were welcomed by growers and winemakers alike.

Richard Hamilton, Hamilton Viticulture Pty Ltd on behalf of Adelaide Hills Wine Region Inc.

OVERVIEW OF VINTAGE STATISTICS

The reported crush of the Adelaide Hills winegrapes in 2026 was 21,885 tonnes, down by 12 per cent compared with the prior year's crush. Over the past five years (up to 2025), the average crush for the Adelaide Hills has been 21,549 tonnes, making this year's crush 2 per cent above the five-year average, one of the few South Australian regions to record growth over its five-year average this year.

There were 98 respondents to the survey who reported crushing grapes from the Adelaide Hills in 2026, compared with 113 in 2025. This was the second highest number of respondents among South Australian regions.

The total value of winegrapes in 2026 was \$46 million, compared with \$55 million in 2025, a decrease of 18 per cent. The overall average value also declined – down by 9 per cent from \$2,316 in 2025 to \$2,111 per tonne.

Sauvignon Blanc increased by 10 per cent in production to 5,784 tonnes, regaining its position as the largest variety, having lost it to Chardonnay (down 4 per cent to 5,679 tonnes) in the past two years.

There were decreases in average prices for the three largest varieties: Pinot Noir decreased the most in percentage terms, down by 13 per cent to \$2,105 per tonne, followed by Sauvignon Blanc which was down by 5 per cent to \$2,002 per tonne and Chardonnay which was down by 4 per cent to \$2,356 per tonne. As a result, Chardonnay overtook Pinot Noir as the major variety with the highest average value.

There were just 23 hectares of new vines planted in the region in the 2025–26 season, compared with 49 in the previous season. The majority of the new plantings were Chardonnay and Pinot Noir.

The total vineyard area in the Adelaide Hills as at 30 April 2026 was 3,625 hectares – 46 hectares lower than it was in 2025, and 82 hectares less than it was 4 years ago.

Adelaide Hills

Winegrape intake summary table – red winegrapes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	13	\$34,116	\$2,553	-4%	23	63%	37	\$93,339
Cabernet Franc	6				38	87%	43	\$94,899
Cabernet Sauvignon	122	\$141,235	\$1,162	-27%	312	72%	433	\$503,705
Durif					10	100%	10	\$12,488
Grenache	12						12	\$18,300
Mataro/Mourvedre	1						1	\$920
Merlot	6				35	84%	41	\$48,094
Montepulciano	13	\$24,542	\$1,836	0%	2	15%	16	\$28,912
Muscat à Petits Grains								
Rouges	19						19	\$19,400
Nebbiolo	58	\$197,145	\$3,419	-8%	52	47%	109	\$373,676
Pinot Meunier	44				3	7%	47	\$119,903
Pinot Noir	3,877	\$8,160,945	\$2,105	-13%	1,131	23%	5,008	\$10,537,747
Sangiovese	63	\$128,437	\$2,051	-14%	5	7%	68	\$138,693
Shiraz	332	\$540,750	\$1,628	-14%	715	68%	1,047	\$1,705,102
Tempranillo	86	\$173,463	\$2,029	-7%	32	27%	117	\$237,490
Other red	103	\$304,655	\$2,947	6%	78	43%	181	\$473,051
Red Total	4,755	\$9,875,350	\$2,077	-13%	2,436	34%	7,191	\$14,405,721

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Adelaide Hills

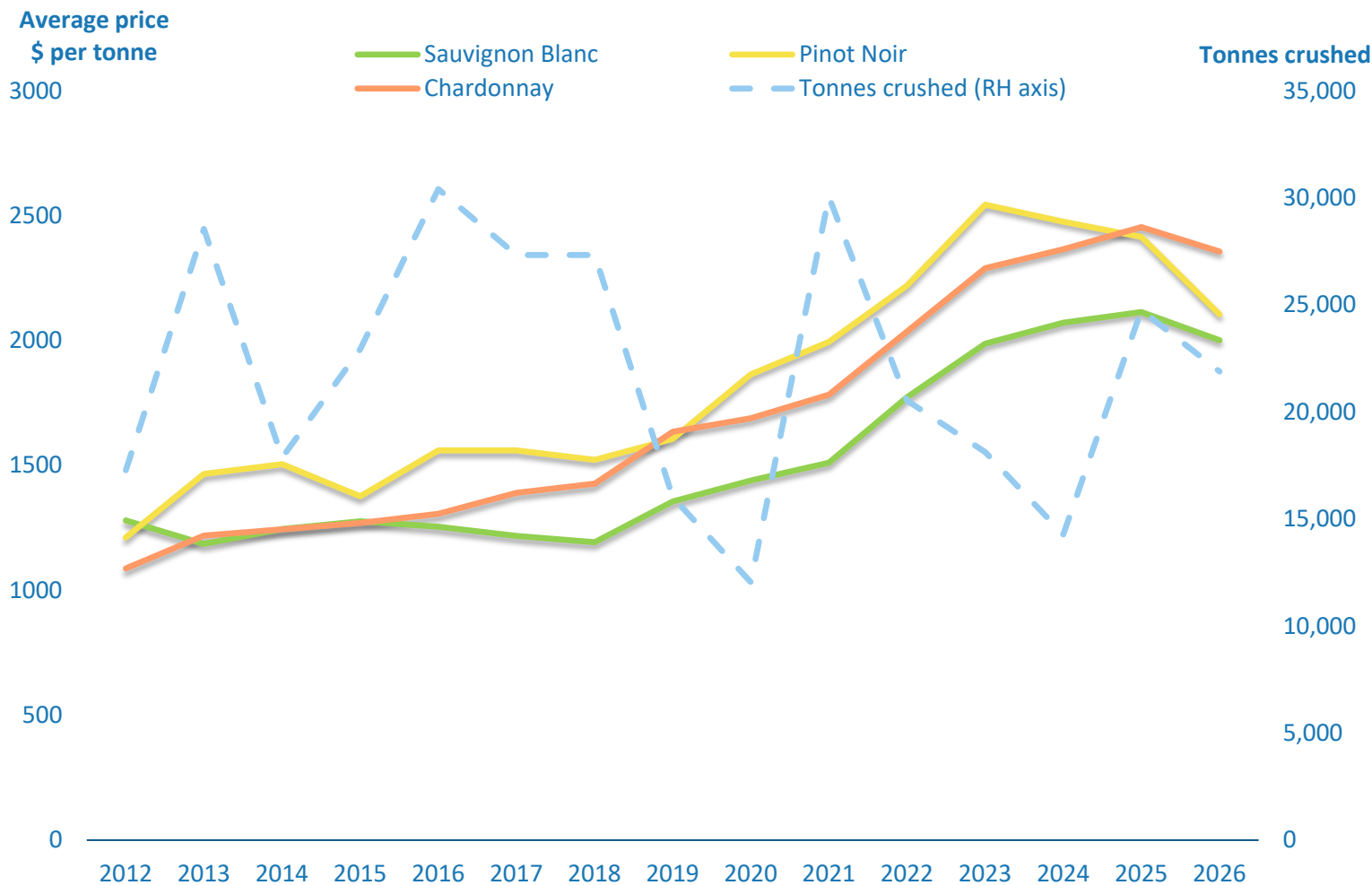
Winegrape intake summary table – white winegrapes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	3,947	\$9,300,578	\$2,356	-4%	1,732	30%	5,679	\$13,400,824
Chenin blanc	8				13	62%	20	\$32,726
Fiano	41	\$95,886	\$2,316	-7%	9	17%	50	\$115,708
Gewürztraminer	40	\$62,556	\$1,573	-28%	6	13%	46	\$71,917
Grüner Veltliner	44	\$106,748	\$2,419	2%	85	66%	129	\$311,726
Muscat à Petits Grains Blancs	40						40	\$26,039
Pinot Gris/Grigio	1,523	\$2,958,146	\$1,943	-12%	892	37%	2,414	\$4,690,727
Prosecco	45				15	26%	60	\$90,285
Riesling	112	\$237,671	\$2,116	-7%	65	37%	178	\$375,876
Roussanne					0	100%	0	\$246
Sauvignon Blanc	3,335	\$6,675,792	\$2,002	-5%	2,449	42%	5,784	\$11,577,733
Semillon	76	\$82,135	\$1,081	-43%	75	50%	151	\$163,498
Vermentino	8						8	\$14,184
Viognier	1				3	79%	4	\$8,648
Other white	47	\$91,582	\$1,931	-8%	83	64%	130	\$232,697
White Total	9,267	\$19,732,751	\$2,129	-7%	5,427	37%	14,694	\$31,112,834
Grand Total	14,022	\$29,608,102	\$2,111	-9%	7,863	36%	21,885	\$45,518,555

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Adelaide Hills

Historical weighted average price vs tonnes crushed



Adelaide Hills

Price dispersion – purchased grapes (red)

	Tonnes purchased in each segment					
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Barbera					13	13
Cabernet Franc					6	6
Cabernet Sauvignon			79	42		122
Grenache				12		12
Mataro/Mourvedre			1			1
Merlot			6			6
Montepulciano			1	5	7	13
Muscat à Petits Grains Rouges			19			19
Nebbiolo					58	58
Pinot Meunier			2		42	44
Pinot Noir		44	576	1,180	2,077	3,877
Sangiovese			2	28	33	63
Shiraz		42	77	160	52	331
Tempranillo	12			13	61	86
Other red				5	99	103
Red Total	12	86	764	1,446	2,447	4,754

Adelaide Hills

Price dispersion – purchased grapes (white)

	Tonnes purchased in each segment					
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
White						
Chardonnay		129	117	653	3,039	3,938
Chenin blanc				8		8
Fiano					41	41
Gewürztraminer			17	7	16	40
Grüner Veltliner					44	44
Muscat à Petits Grains Blancs		40				40
Pinot Gris/Grigio		9	102	665	746	1,523
Prosecco				45		45
Riesling			4	42	66	112
Sauvignon Blanc	27	199	208	989	1,912	3,335
Semillon		35	21	21		76
Vermentino				8		8
Viognier					1	1
Other white				22	24	46
White Total	27	412	469	2,460	5,889	9,257
Total purchased	38	498	1,233	3,905	8,336	14,011

Adelaide Hills

Current plantings by variety and year planted

	Area (hectares)				Total area (Ha)	% planted in 2025
Variety	Pre-2023	2023	2024	2025		
Red Winegrapes						
Barbera	6	0			6	
Cabernet Franc	6	2	2		9	
Cabernet Sauvignon	157	0			157	
Dolcetto	1	0			2	
Gamay	15	2		0	18	0%
Grenache	3				3	
Malbec	4				4	
Mencia	3				3	
Merlot	84				84	
Pinot Meunier	17		1		18	
Montepulciano	4				4	
Nebbiolo	15	4			19	
Other red	16	1		0	16	0%
Pinot Noir	713	41	18	8	780	1%
Sangiovese	15	1	1	1	17	6%
Shiraz	325		1		325	
Tempranillo	29				29	
Red Winegrapes Total	1,411	51	22	9	1,494	1%
White Winegrapes						
Arneis	6		1		7	
Chardonnay	795	7	12	9	823	1%
Chenin blanc	3		1	0	3	0%
Fiano	9	0			9	
Grüner Veltliner	22	0			22	
Other white	14		1	0	15	0%
Pinot blanc	5				5	
Pinot Gris/Grigio	246	7	11	4	269	2%
Prosecco	5				5	
Riesling	44	1			45	
Sauvignon Blanc	786	7	2		795	
Savagnin	6				6	
Semillon	24				24	
Gewürztraminer	15				15	
Viognier	12				12	
White Winegrapes Total	1,992	23	27	14	2,055	1%
Rootstock	2				2	
Unknown variety	74				74	
Grand Total	3,479	74	49	23	3,625	1%

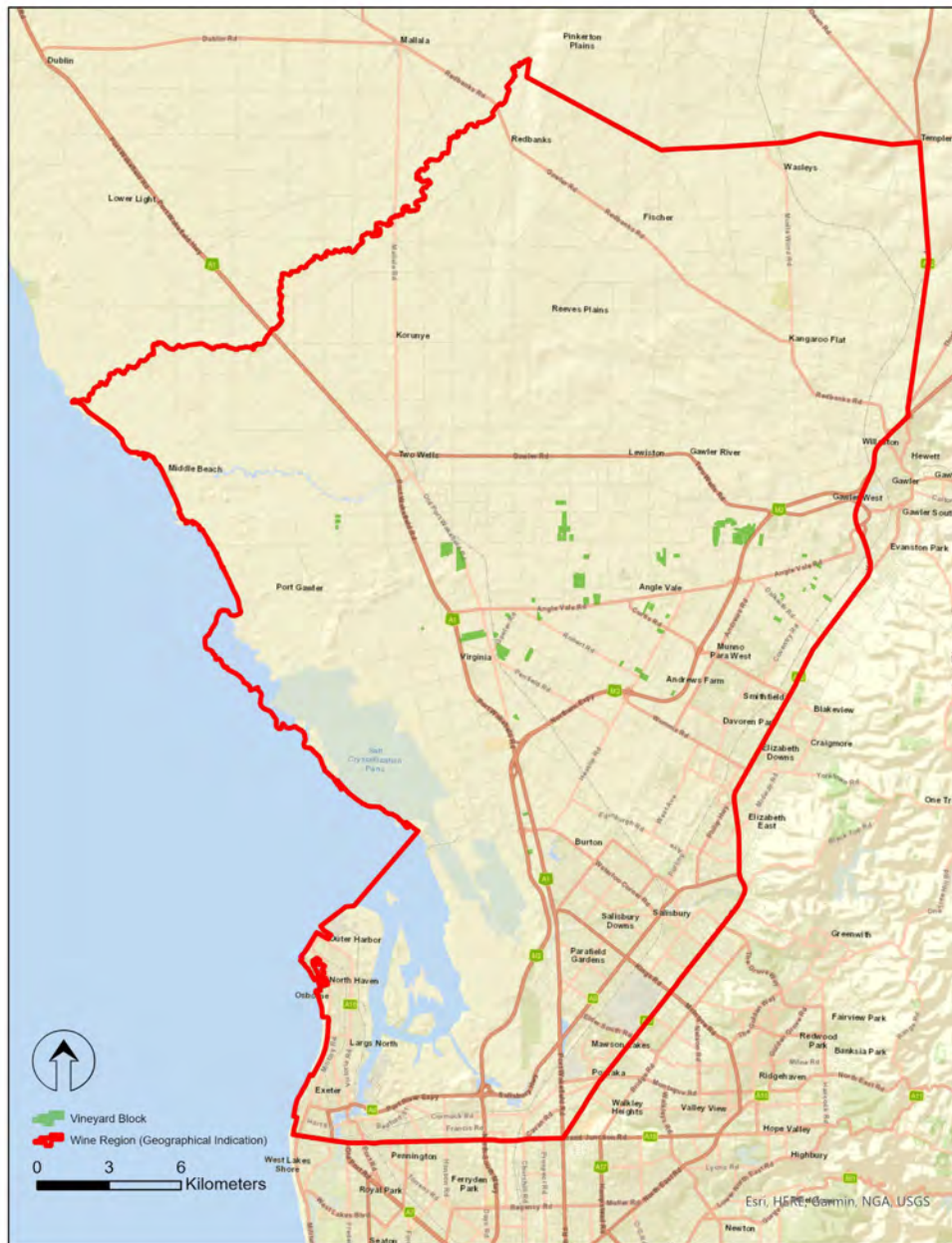
Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Adelaide Plains Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 19th March 2026
SOFTWARE: ESRI ArcGIS Pro V3.6.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Adelaide Plains
Wine Region



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Adelaide Plains

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Grenache					12	100%	12	\$20,626
Mataro/Mourvèdre	37						37	\$65,772
Merlot	27						27	\$17,836
Pinot Noir	49						49	\$37,290
Sangiovese	18						18	\$15,334
Shiraz	593	\$368,398	\$621	-9%	2	0%	596	\$369,888
Red Total	725	\$504,630	\$696	-12%	14	2%	739	\$526,746
White								
Chardonnay	11						11	\$7,434
Muscat Gordo Blanco					4	100%	4	\$11,421
Pinot Gris/Grigio	117						117	\$116,520
Sauvignon Blanc	136						136	\$112,694
Viognier	48						48	\$47,700
Other white					4	100%	4	\$5,263
White Total	311	\$284,348	\$914	-22%	9	3%	320	\$301,032
Grand Total	1,036	\$788,978	\$762	-12%	23	2%	1,059	\$827,778

There were 6 respondents to the survey who reported crushing grapes from the Adelaide Plains in 2026, compared with 10 in 2025.

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Adelaide Plains

Price dispersion – purchased grapes

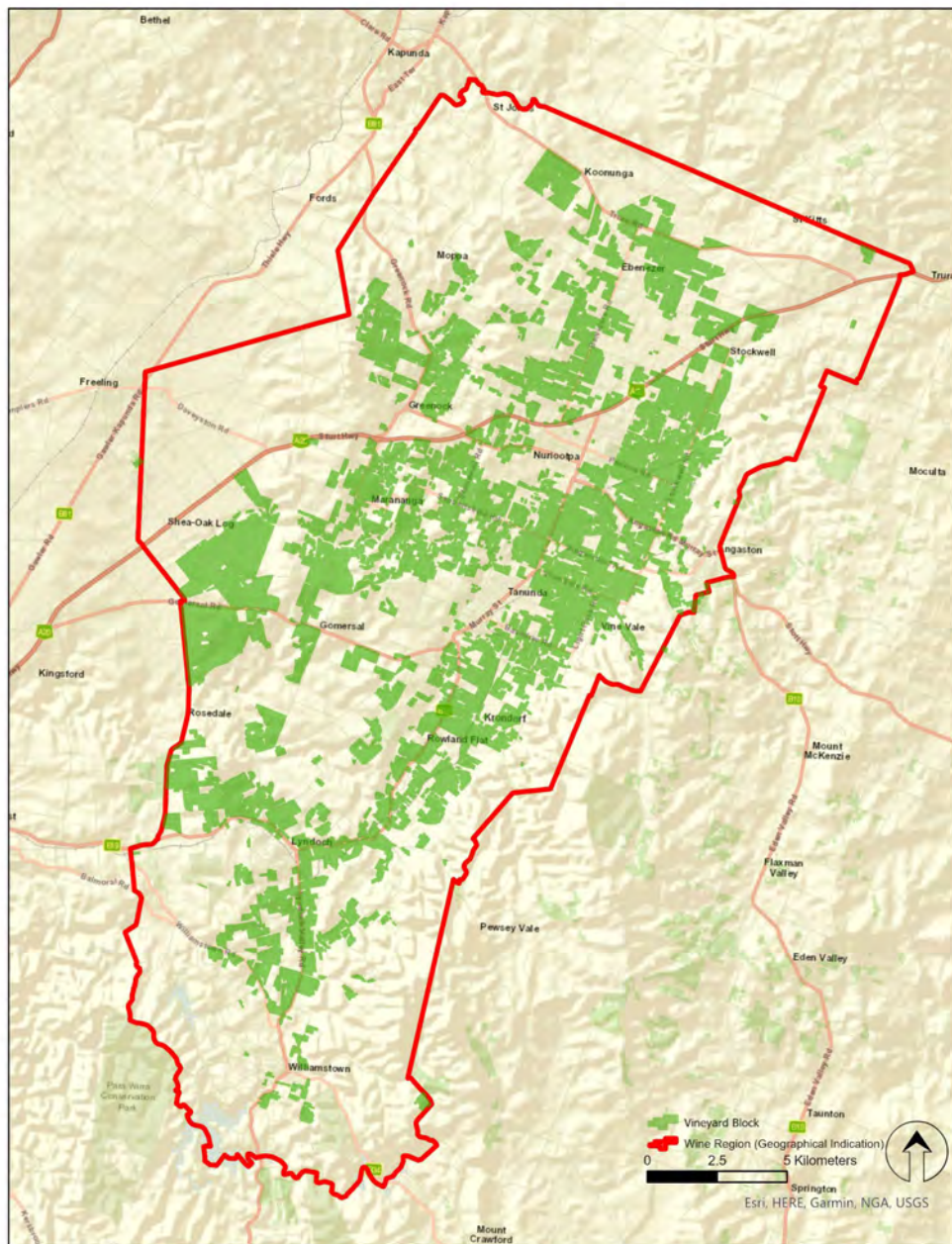
Tonnes purchased in each segment					
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	Total purchased
Red					
Mataro/Mourvedre				37	37
Merlot		27			27
Pinot Noir		49			49
Sangiovese		18			18
Shiraz	51	542			593
Red Total	51	637		37	725
White					
Chardonnay		11			11
Pinot Gris/Grigio			117		117
Sauvignon Blanc	34		103		136
Viognier			48		48
White Total	34	11	267		311
Total purchased	85	647	267	37	1,036

Adelaide Plains

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Sauvignon	44				44	
Grenache	17				17	
Mataro/Mourvedre	4				4	
Merlot	13				13	
Other red	4				4	
Pinot Noir	13				13	
Shiraz	111				111	
Red Winegrapes Total	207				207	
White Winegrapes						
Chardonnay	25				25	
Other white	9				9	
Pinot Gris/Grigio	32				32	
Sauvignon Blanc	12				12	
White Winegrapes Total	79				79	
Unknown variety	11				11	
Grand Total	297				297	

Source:
Vinehealth
Australia



SA Winegrape Crush Survey 2026

Regional Summary Report

Barossa Valley Wine Region

Wine Australia July 2026

DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 27th April 2022
SOFTWARE: ESRI ArcGIS v10.7.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Barossa Valley Wine Region



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Barossa Valley

Vintage overview

VINTAGE REPORT

While in some ways a challenging vintage for the Barossa Valley in 2026, quality across the board looks very good, while yields were generally considerably below average. So far Shiraz is the stand-out variety.

After a very dry 2025 summer and autumn, the season eventually broke with rains in June. Winter temperatures and rainfall were near average.

Budburst was later than the previous years, and most vineyards were not affected by the cold September nights. October and November had well over their average rainfall, soaking into soils and setting the vines up well for the summer. Like budburst, flowering was also later than usual, not starting until later in November and being very extended due to colder than average day and nighttime temperatures and wet conditions.

The three summer months were very dry and warm. The region only recorded 11.2mm of rain, 18% of the long-term average. Maximum temperatures were above average for all months. A heat spike in mid-January was followed by an 8-day heatwave, which caused some vineyard stress where water availability was low.

In March, tropical moisture brought significant rains to the region. A total of 56mm, nearly three times the average, was recorded in Nuriootpa. While most vineyards, on balance, welcomed the rain, there was some splitting and disease risk. Luckily dry days and low humidity (when it wasn't raining) minimised damage.

The later flowering meant that vintage was also later than usual.

*Louisa Rose, Hill Smith Family Estates, on behalf of Barossa Australia.
Weather data from Nuriootpa (PIRSA) weather station.*

OVERVIEW OF VINTAGE STATISTICS

The reported crush of the Barossa Valley winegrapes in 2026 (including Barossa zone – other) was 42,845 tonnes, down by 20 per cent compared with the prior year's crush. Over the past five years (up to 2025), the average crush for the Barossa Valley has been 56,228 tonnes, making this year's crush 24 per cent below the five-year average.

There were 95 respondents to the survey who reported crushing grapes from the Barossa Valley in 2026, compared with 105 in 2025.

The total value of winegrapes in 2026 was \$72 million, compared with \$100 million in 2025, a decrease of 28 per cent. The overall average value declined by 10 per cent from \$1,852 to \$1,667 per tonne.

There were decreases in average prices for the top three largest varieties: Shiraz down by 7 per cent to \$1,765 per tonne, Cabernet Sauvignon down by 15 per cent to \$1,581 per tonne and Grenache down by 9 per cent to \$1,948 per tonne. After reaching a peak in 2023, the average value of Grenache has fallen in each of the past three years. (These prices relate to Barossa Valley only.)

The price dispersion data shows an upward shift in prices paid in the \$900 to \$1,500 price bracket, with 42 per cent of grapes purchased in this range, compared with 31 per cent in 2025. However, grapes purchased at \$2,000 per tonne or above recorded a decrease from 39 per cent in 2025 to 30 per cent in 2026.

According to Vinehealth Australia data, the total vineyard area in the Barossa Valley as at 30 April 2026 was 11,918 hectares, including 212 hectares in Barossa zone – other. This is 83 hectares less than it was last year and about 24 hectares less than it was 4 years ago.

There were 45 hectares of new vines planted in the region in the 2025–26 season compared with 65 hectares in the previous season. Most were red varieties: mainly Cabernet Sauvignon (23 ha) and Shiraz (11 ha).

Barossa Valley

Barossa Valley* winegrape intake summary table – red varieties

* Includes Barossa zone other – 873 tonnes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	2						2	\$4,728
Cabernet Franc	9	\$7,888	\$872	-7%	13	59%	22	\$19,452
Cabernet Sauvignon	4,114	\$6,502,508	\$1,581	-15%	3,631	47%	7,745	\$12,231,354
Durif	22	\$42,034	\$1,931	6%	19	46%	40	\$77,887
Graciano	19	\$30,987	\$1,605	0%	10	33%	29	\$46,523
Grenache	2,290	\$4,460,445	\$1,948	-9%	1,291	36%	3,581	\$6,974,721
Lagrein					0	100%	0	\$139
Malbec	16	\$26,501	\$1,625	-0%	52	76%	68	\$111,133
Mataro/Mourvedre	451	\$976,894	\$2,166	-3%	451	50%	902	\$1,953,058
Merlot	444	\$530,719	\$1,195	-13%	314	41%	758	\$905,878
Montepulciano	23	\$38,783	\$1,712	-11%	22	49%	45	\$76,761
Muscat à Petits Grains Rouges	0				6	94%	6	\$4,298
Nebbiolo	2				3	65%	4	\$14,980
Nero d'Avola	3				13	80%	17	\$27,444
Petit Verdot	8	\$11,385	\$1,373	0%	44	84%	52	\$71,363
Pinot Meunier					0	100%	0	\$905
Pinot Noir	47	\$56,658	\$1,211	-30%	11	18%	57	\$74,819
Sangiovese	196	\$237,019	\$1,210	-5%	35	15%	231	\$279,900
Shiraz	14,132	\$24,918,037	\$1,763	-7%	11,863	46%	25,995	\$45,456,279
Tempranillo	127	\$200,738	\$1,579	-6%	60	32%	187	\$295,840
Touriga Nacional	3				25	90%	27	\$38,486
Other red	235	\$406,278	\$1,728	-1%	114	33%	349	\$599,206
Red Total	22,144	\$38,466,377	\$1,737	-9%	17,976	45%	40,120	\$69,265,153

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Barossa Valley

Barossa Valley* winegrape intake summary table – white varieties

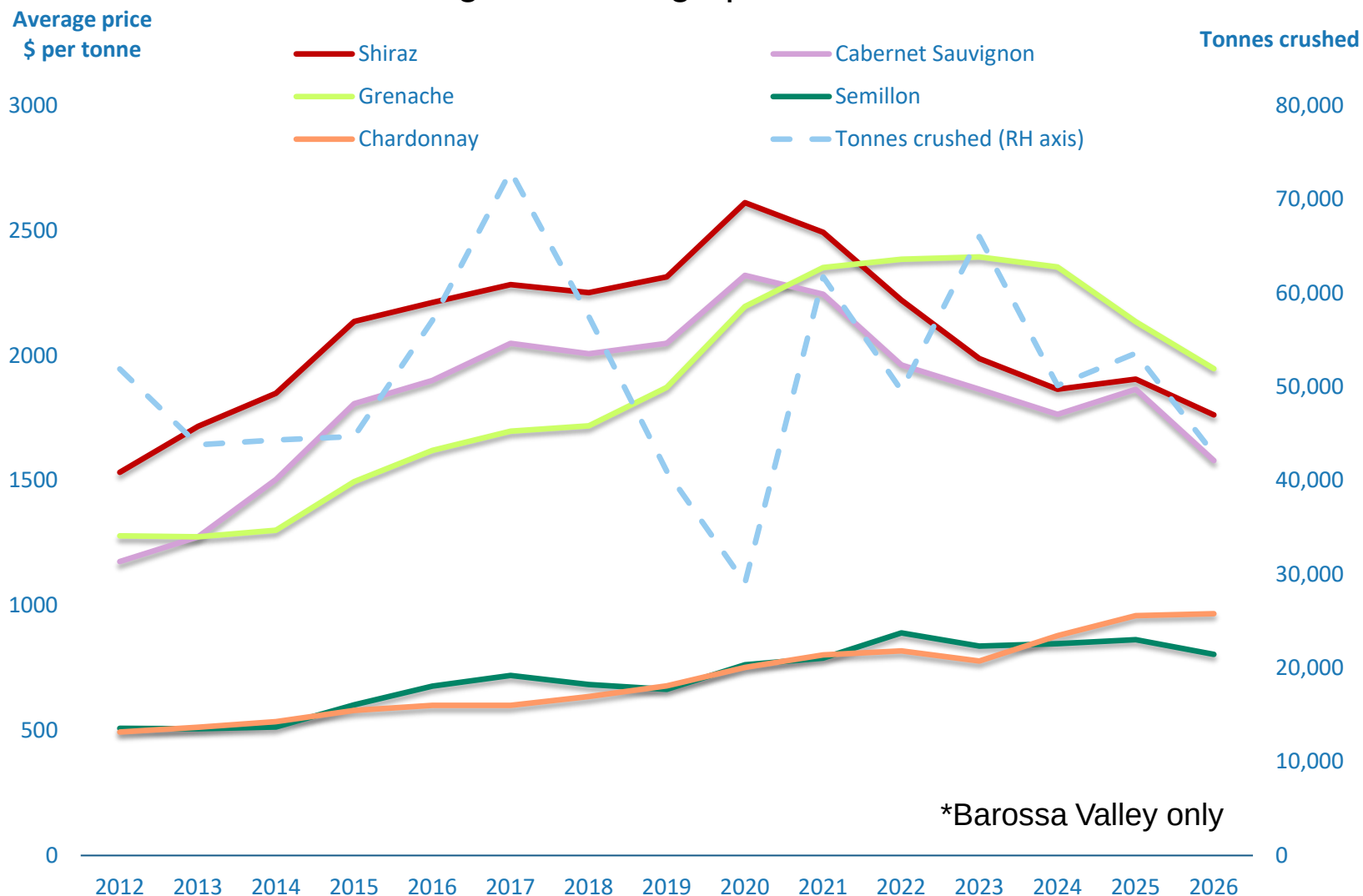
* Includes Barossa zone other – 0 tonnes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	852	\$824,525	\$967	1%	102	11%	955	\$923,607
Chenin blanc	2				13	86%	14	\$15,908
Colombard					0	100%	0	\$250
Fiano	80	\$136,464	\$1,713	2%	8	9%	88	\$150,186
Marsanne	9	\$17,876	\$1,935	7%	11	53%	20	\$38,422
Muscat à Petits Grains Blancs	50	\$48,361	\$977	2%	28	36%	77	\$75,372
Pinot Gris/Grigio	75				37	33%	112	\$104,565
Riesling	305	\$280,578	\$920	6%	62	17%	367	\$337,774
Roussanne	19	\$34,656	\$1,824	-7%	15	44%	34	\$61,426
Sauvignon Blanc	201						201	\$170,493
Semillon	416	\$335,069	\$805	-7%	91	18%	507	\$408,593
Vermentino	52				5	9%	57	\$56,988
Viognier	109	\$110,612	\$1,016	-11%	27	20%	136	\$138,482
Other white	96	\$139,609	\$1,448	9%	59	38%	156	\$228,493
White Total	2,266	\$2,221,944	\$981	-2%	459	17%	2,724	\$2,710,560
Grand Total	24,410	\$40,688,321	\$1,666	-10%	18,435	43%	42,845	\$71,975,713

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Barossa Valley

Historical weighted average price* vs tonnes crushed



Barossa Valley

Price dispersion – purchased grapes (red)

Varieties	Tonnes purchased in each segment					Total purchased
	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
Red						
Barbera				1	2	2
Cabernet Franc		7	0	2		9
Cabernet Sauvignon	200	167	1,911	856	980	4,114
Durif				7	15	22
Graciano				17	2	19
Grenache	32	71	529	473	1,186	2,290
Malbec			8	3	4	16
Mataro/Mourvedre	14	9	49	78	302	451
Merlot		94	285	2	63	444
Montepulciano			7	12	4	23
Muscat à Petits Grains Rouges		0				0
Nebbiolo					2	2
Nero d'Avola				3		3
Petit Verdot			7		1	8
Pinot Noir		12	18	16		47
Sangiovese			167	3	26	196
Shiraz	384	536	6,093	2,455	4,465	13,932
Tempranillo				127		127
Touriga Nacional			3			3
Other red			84	48	104	235
Red Total	629	897	9,160	4,103	7,155	21,944

Barossa Valley

Price dispersion – purchased grapes (white)

Varieties	Tonnes purchased in each segment					Total purchased
	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
White						
Chardonnay		116	720	16		852
Chenin blanc			2			2
Fiano			4	76		80
Marsanne				1	8	9
Muscat à Petits Grains Blancs		13	37			50
Pinot Gris/Grigio			75			75
Riesling		238	35	21	10	305
Roussanne				14	5	19
Sauvignon Blanc		201				201
Semillon	72	198	125	18	3	416
Vermentino		39		12		52
Viognier			106	3		109
Other white			53	27	16	96
White Total	72	805	1,157	190	42	2,266
Total purchased	701	1,701	10,317	4,293	7,197	24,209

Barossa Valley

Barossa Valley* current plantings by variety and year planted – red varieties

** Includes Barossa zone other – 208 hectares (red)*

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Aglianico	4		1		4	
Barbera	2				2	
Cabernet Franc	26				26	
Cabernet Sauvignon	1,653	4	20	23	1,700	1%
Carignan	8				8	
Cinsaut	7		0	1	8	13%
Durif	19				19	
Graciano	7				7	
Grenache	737	34	24	3	798	0%
Malbec	29				29	
Mataro/Mourvedre	321	13	1	0	335	0%
Merlot	204		1		204	
Montepulciano	17	0		1	18	6%
Nebbiolo	3				3	
Nero d'Avola	12				12	
Other red	61	2			63	
Petit Verdot	18				18	
Pinot Noir	29				29	
Sangiovese	27	4			31	
Saperavi	5				5	
Shiraz	7,662	34	17	11	7,724	0%
Tannat	1				1	
Tempranillo	74	2		2	77	3%
Touriga Nacional	15				15	
Red Winegrapes Total	10,939	93	63	41	11,136	0%

*Source:
Vinehealth
Australia*

Barossa Valley

Barossa Valley* current plantings by variety and year planted – white and other varieties

* Includes Barossa zone other – 2 hectares (white) + 2 hectares (unknown)

Variety	Area (hectares)				Total area % planted	
	Pre-2023	2023	2024	2025	(Ha)	in 2025
White Winegrapes						
Chardonnay	196				196	
Chenin blanc	10				10	
Fiano	5	3	1	2	12	17%
Grenache Blanc	6			0	6	0%
Marsanne	7				7	
Muscadelle	10				10	
Muscat à Petits Grains Blancs	33				33	
Muscat à Petits Grains Rouges	2				2	
Other white	14				14	
Palomino	3				3	
Pedro Ximenes	5				5	
Pinot Gris/Grigio	13				13	
Riesling	109				109	
Roussanne	5				5	
Sauvignon Blanc	30				30	
Semillon	200				200	
Gewürztraminer	4				4	
Trebbiano	1				1	
Vermentino	8				8	
Viognier	40				40	
Clairette	2			0	2	0%
Piquepoul Blanc	0			1	1	100%
White Winegrapes Total	703	3	1	3	710	0%
Multi-purpose red	1		0		1	
Multi-purpose white	0				0	
Table red	0				0	
Unknown variety	70		0		70	
Grand Total	11,712	96	65	45	11,918	0%

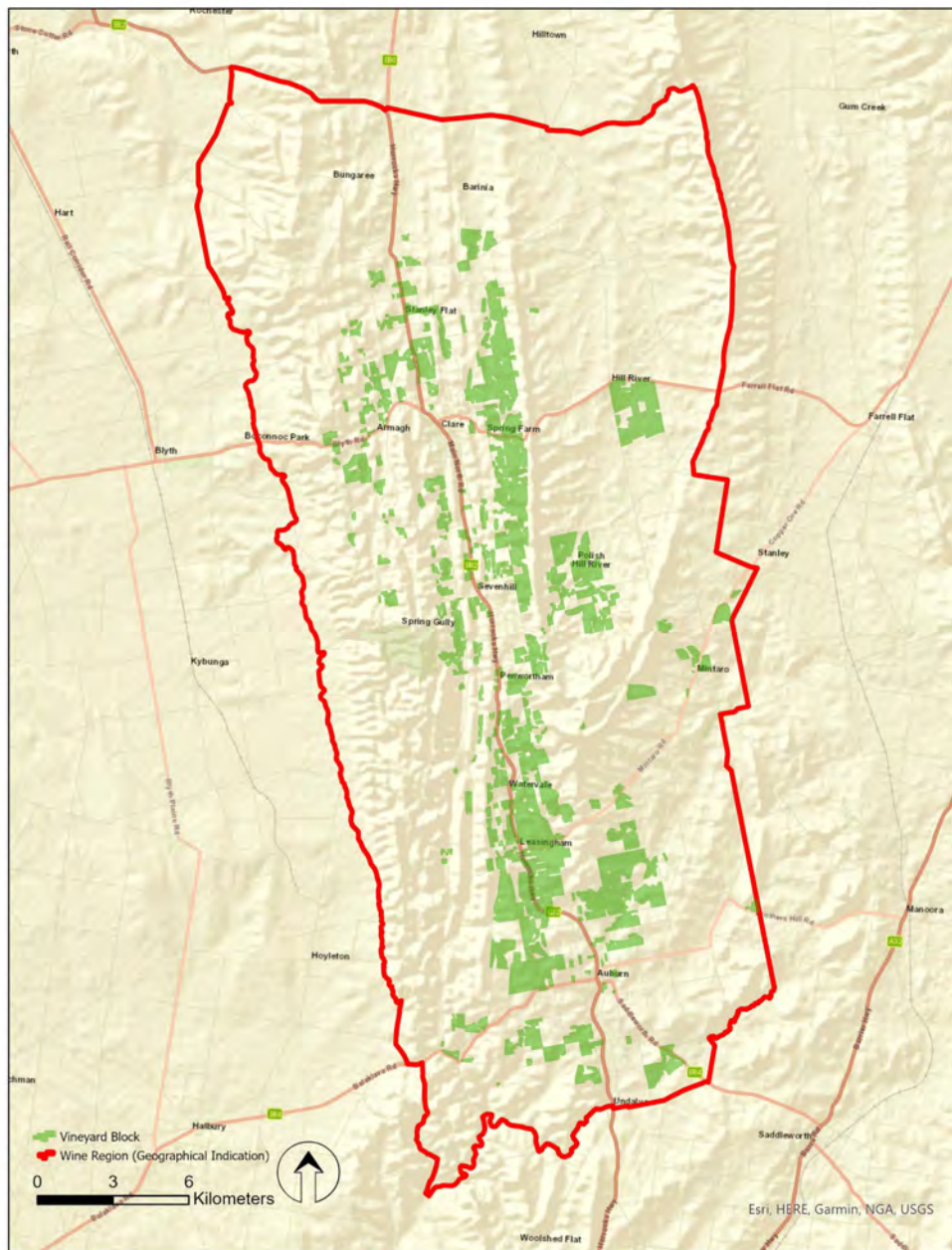
Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Clare Valley Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 27th April 2022
SOFTWARE: ESRI ArcGIS v10.7.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Clare Valley
Wine Region



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Clare Valley

Vintage overview

VINTAGE REPORT

The 2026 vintage in the Clare Valley was shaped by a variable growing season that required careful vineyard management and considered decision-making throughout.

A cool start, supported by spring rainfall, promoted good canopy development. There was a late frost event in the lead-up to harvest which impacted yields in some vineyards. January was warm and dry for veraison.

Rainfall during harvest in late February introduced some challenges, including minor berry splitting in susceptible varieties; although thankfully, disease pressure remained low overall.

In response to the conditions, growers made selective picking decisions, with some fruit not harvested to maintain quality. As a result, yields are generally below long-term averages, though the fruit that was harvested is of high quality.

Early indications suggest wines of purity and balance, with Riesling showing vibrant aromatics, strong natural acidity, and fine structure. Cabernet Sauvignon is a highlight among the reds, benefiting from favourable ripening conditions and extended hang time, while Shiraz and Grenache also show good depth of flavour and structure.

Overall, 2026 is expected to be a vintage of quality over quantity, with wines reflecting regional character and careful vineyard and winery management.

Cherry Stowman, Executive Officer – Clare Valley Wine & Grape Association

OVERVIEW OF VINTAGE STATISTICS

The reported crush of Clare Valley winegrapes in 2026 was 13,226 tonnes, down by 25 per cent compared with the prior year's crush. Over the past five years (up to 2025), the average crush for Clare Valley has been 20,631 tonnes, making this year's crush 36 per cent below the five-year average. It was the second-smallest reported crush since 2008 (the smallest being in 2020), and slightly less than half the size of the record crush of 27,752 tonnes in 2017.

There were 36 respondents to the survey who reported crushing grapes from the Clare Valley in 2026, compared with 44 in 2025.

The total value of winegrapes in 2026 was \$20 million, compared with \$27 million in 2025, a decrease of 26 per cent. The overall average value declined by 1 per cent from \$1,566 in 2025 to \$1,545 per tonne.

Riesling retained its position as the largest variety with 4,662 tonnes despite decreasing by 30 per cent in production compared to the prior year. The major red varieties also decreased: Shiraz was down 2 per cent to 3,927 tonnes and Cabernet Sauvignon was down 17 per cent to 2,199 tonnes.

Of the major varieties, Riesling also recorded the highest average value despite declining by 1 per cent to \$1,640 per tonne. In the major red varieties, Cabernet Sauvignon increased by 1 per cent to \$1,525 per tonne, whereas Shiraz was down by 5 per cent to \$1,483 per tonne. This resulted in Cabernet Sauvignon overtaking Shiraz in average value for the first time in three years.

According to Vinehealth Australia data, the total vineyard area in the Clare Valley as at 30 April 2026 was 4,861 hectares, a decrease of 36 hectares compared with the previous year and 328 hectares less than it was in 2022. This means the total area has declined by 6 per cent in the past 3 years.

There were just 3 hectares of new vines planted in the region in the 2025–26 season compared with 11 in the previous season, with all of it being Riesling.

Clare Valley

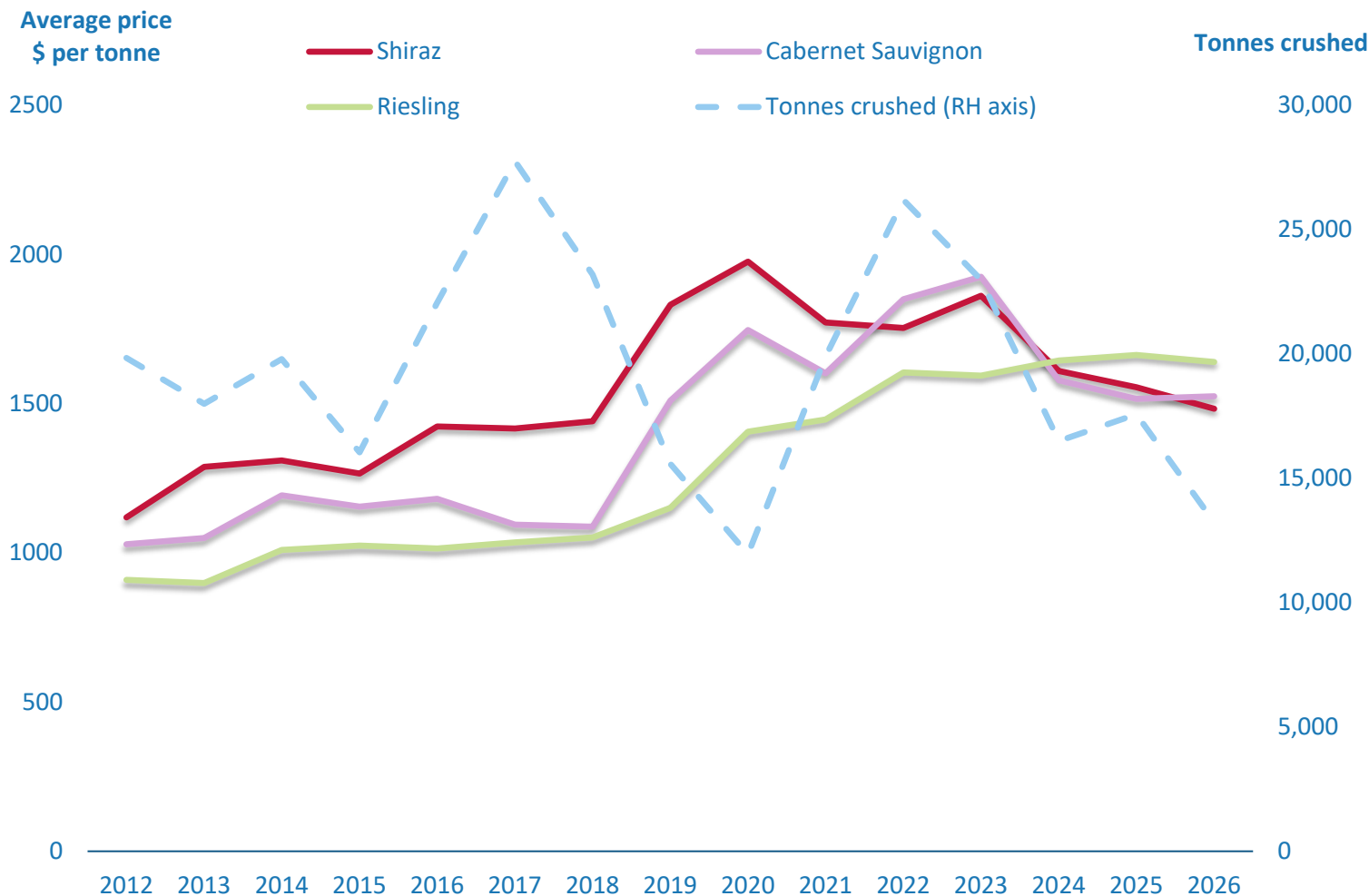
Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	5						5	\$6,810
Cabernet Franc	10				7	39%	17	\$24,197
Cabernet Sauvignon	667	\$1,016,977	\$1,525	1%	1,532	70%	2,199	\$3,352,890
Grenache	101	\$179,103	\$1,772	-2%	144	59%	245	\$434,589
Malbec	103	\$154,438	\$1,501	12%	81	44%	184	\$275,710
Mataro/Mourvedre	12	\$23,389	\$2,030	14%	19	62%	30	\$61,023
Merlot	193				253	57%	446	\$538,396
Montepulciano	3				7	75%	10	\$17,231
Nero d'Avola					2	100%	2	\$2,310
Petit Verdot					3	100%	3	\$4,702
Sangiovese	49	\$72,508	\$1,474	-5%	180	79%	229	\$338,119
Shiraz	1,709	\$2,535,623	\$1,483	-5%	2,217	56%	3,927	\$5,824,307
Tempranillo	40	\$48,315	\$1,212	-16%	32	44%	72	\$86,623
Touriga Nacional					2	100%	2	\$2,710
Other red	1						1	\$1,800
Red Total	2,893	\$4,291,339	\$1,484	-1%	4,477	61%	7,370	\$10,971,416
White								
Chardonnay	172	\$201,822	\$1,174	1%	136	44%	308	\$362,213
Fiano	45	\$72,534	\$1,629	-1%	120	73%	165	\$268,142
Gewürztraminer	53	\$60,477	\$1,143	0%	13	20%	66	\$75,879
Grüner Veltliner	12						12	\$22,392
Pinot Gris/Grigio	174	\$269,327	\$1,546	5%	303	63%	477	\$737,013
Riesling	2,821	\$4,625,833	\$1,640	-1%	1,841	39%	4,662	\$7,645,199
Semillon	21				9	30%	30	\$37,039
Vermentino					5	100%	5	\$8,561
Viognier					36	100%	36	\$47,562
Other white					95	100%	95	\$110,072
White Total	3,298	\$5,278,488	\$1,600	-1%	2,558	44%	5,856	\$9,314,072
Grand Total	6,190	\$9,569,827	\$1,545	-1%	7,035	53%	13,226	\$20,285,488

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Clare Valley

Historical weighted average price vs tonnes crushed



Clare Valley

Price dispersion – purchased grapes

Tonnes purchased in each segment					
Varieties	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red					
Barbera			5		5
Cabernet Franc	1		9		10
Cabernet Sauvignon		197	423	47	667
Grenache		2	70	30	101
Malbec		16	87		103
Mataro/Mourvedre			7	5	12
Merlot		193			193
Montepulciano			3		3
Sangiovese		16	33		49
Shiraz	2	926	719	63	1,709
Tempranillo	16	7	17		40
Other red			1		1
Red Total	19	1,357	1,372	144	2,893
White					
Chardonnay	7	165			172
Fiano		7	37		45
Gewürztraminer		45	8		53
Grüner Veltliner			12		12
Pinot Gris/Grigio		9	165		174
Riesling		727	1,750	316	2,793
Semillon		21			21
White Total	7	974	1,973	316	3,270
Total purchased	26	2,331	3,346	460	6,163

Clare Valley

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Franc	14				14	
Cabernet Sauvignon	1,017	3	1		1,021	
Carmenère	1				1	
Grenache	76	1			77	
Malbec	89	1			89	
Mataro/Mourvedre	33				33	
Merlot	165				165	
Montepulciano	2		0		2	
Nero d'Avola	7	0			7	
Other red	26				26	
Petit Verdot	9	0			9	
Sangiovese	49	4			53	
Shiraz	1,902				1,902	
Tempranillo	33	4			37	
Touriga Nacional	3				3	
Red Winegrapes Total	3,425	13	1		3,439	
White Winegrapes						
Chardonnay	89	0			90	
Fiano	37	2			39	
Grüner Veltliner	2	2			4	
Muscat Gordo Blanco	2				2	
Other white	24	2	0		26	
Pinot Gris/Grigio	70	8			78	
Riesling	1,051	8	10	3	1,072	0%
Sauvignon Blanc	13				13	
Semillon	47				47	
Gewürztraminer	21				21	
Vermentino	5				5	
Viognier	10				10	
White Winegrapes Total	1,372	23	10	3	1,407	0%
Rootstock	1				1	
Table red	0				0	
Table white	0				0	
Unknown variety	14				14	
Grand Total	4,812	36	11	3	4,861	0%

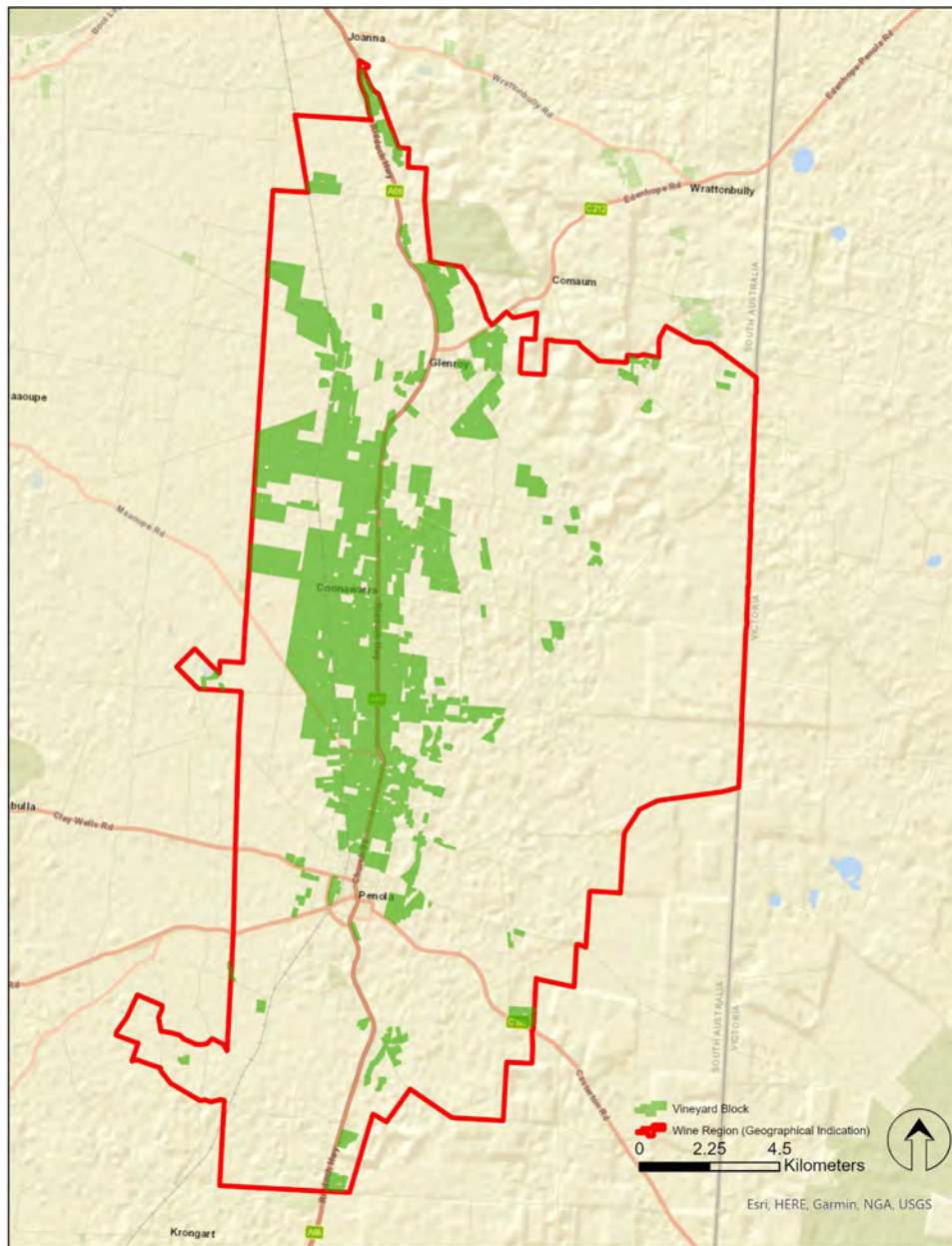
Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Coonawarra Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 9th October 2024
SOFTWARE: ESRI ArcGIS v10.8.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Coonawarra
Wine Region



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Coonawarra

Vintage overview

VINTAGE REPORT

The 2026 vintage in Coonawarra will be remembered as a later, cooler season defined by patience, precision and an exceptionally long ripening period.

Cool and unsettled spring conditions delayed vine development throughout the region, with both flowering and veraison occurring approximately two weeks later than long-term averages. Despite the delayed season, favourable flowering conditions in mid-December resulted in good fruit set, particularly for Cabernet Sauvignon.

Summer conditions were generally mild and even. While January experienced several heatwave events, February returned to cooler temperatures with refreshing overnight conditions that supported steady vine function and gradual flavour development.

Active Bonney Upwelling events along the Limestone Coast further moderated temperatures through late summer, contributing to the season's restrained and measured ripening pace.

The extended growing season allowed fruit to remain on the vine well into autumn, with most red varieties harvested from mid-April through to early May.

A welcome spell of warm weather in the mid-20s during late April provided the ideal finish to the season, ensuring full flavour and tannin maturity across red varieties.

The long, cool ripening period proved particularly beneficial for the region's red wines, allowing slow and even flavour accumulation alongside fine tannin development. Cabernet Sauvignon once again stands out as the hallmark variety of the vintage.

Coonawarra Vignerons Board (Coonawarra Grape and Wine Inc.)

OVERVIEW OF VINTAGE STATISTICS

The reported crush of Coonawarra winegrapes in 2026 was 32,302 tonnes, with virtually no change compared with the prior year's crush. Over the past five years, the average crush for Coonawarra has been 33,259 tonnes, making this year's crush 3 per cent below the five-year (2021–2025) average. It was the only major region in SA that did not have a double-digit decline in crush in 2026.

There were 36 respondents to the survey who reported crushing grapes from the Coonawarra in 2026, compared with 37 in 2025.

The total value of winegrapes in 2026 was \$30 million, 18 per cent lower than last year. The average purchase value of grapes was also down by 18 per cent from \$1,132 to \$930 per tonne.

The average values for the two largest varieties were down: Cabernet Sauvignon down by 24 per cent to \$892 per tonne and Shiraz down by 15 per cent to \$1,116 per tonne. For the first time in almost two decades, the average reported price of white varieties Chardonnay (\$949 per tonne) and Sauvignon Blanc (\$941 per tonne) were higher than for Cabernet Sauvignon (although the tonnages were relatively small).

The price dispersion data shows fewer grapes being purchased at \$2,000 tonne or above (3 per cent compared with 12 per cent in 2025) and more grapes being purchased at below \$900 per tonne (42 per cent compared with 38 per cent in 2025).

According to Vinehealth Australia data, the total vineyard area in Coonawarra as at 30 April 2026 was 5,576 hectares. This is 147 hectares less than last year and about 255 hectares (around 10 per cent) less than it was 4 years ago.

There was only 1 hectare (of Cabernet Sauvignon) planted in the region in the 2025–26 season.

Coonawarra

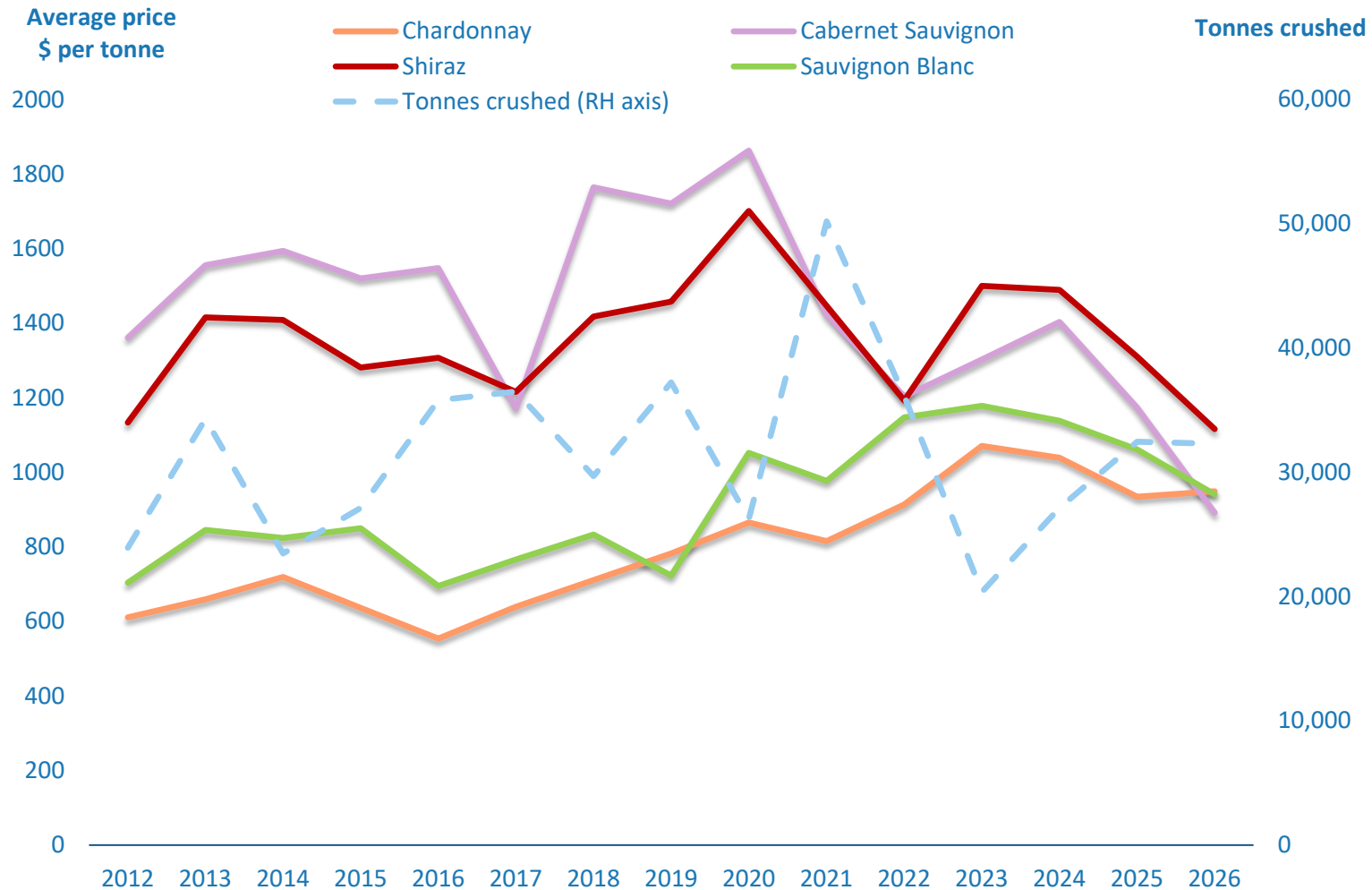
Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	18				87	83%	106	\$118,114
Cabernet Sauvignon	4,558	\$4,063,757	\$892	-24%	14,724	76%	19,282	\$17,191,126
Malbec	23				96	81%	119	\$199,037
Merlot	233	\$135,745	\$583	-16%	2,009	90%	2,242	\$1,306,915
Other red					14	100%	14	\$21,160
Petit Verdot					221	100%	221	\$384,373
Pinot Meunier					3	100%	3	\$5,330
Pinot Noir					154	100%	154	\$331,967
Sangiovese					3	100%	3	\$4,151
Shiraz	1,188	\$1,325,763	\$1,116	-15%	5,738	83%	6,926	\$7,730,125
Tempranillo					8	100%	8	\$13,918
Red Total	6,020	\$5,583,846	\$928	-20%	23,056	79%	29,076	\$27,306,215
White								
Chardonnay	523	\$496,771	\$949	2%	1,283	71%	1,806	\$1,706,118
Gewürztraminer					7	100%	7	\$7,450
Other white					3	100%	3	\$5,333
Pinot Gris/Grigio					18	100%	18	\$25,303
Riesling	11				263	96%	274	\$301,010
Sauvignon Blanc	357	\$336,238	\$941	-11%	642	64%	999	\$939,943
Semillon					118	100%	118	\$138,177
White Total	892	\$844,647	\$947	-2%	2,334	72%	3,226	\$3,123,334
Grand Total	6,911	\$6,428,493	\$930	-18%	25,391	79%	32,302	\$30,429,549

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Coonawarra

Historical weighted average price vs tonnes crushed



Coonawarra

Price dispersion – purchased grapes

Tonnes purchased in each segment						
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Cabernet Franc			18			18
Cabernet Sauvignon	1,862	135	1,815	592	154	4,558
Malbec				23		23
Merlot	143	63	27			233
Shiraz	320	20	380	438	31	1,188
Red Total	2,325	217	2,240	1,052	186	6,020
White						
Chardonnay	73	177	274			523
Riesling			11			11
Sauvignon Blanc		108	250			357
White Total	73	285	534			892
Total purchased	2,398	502	2,774	1,052	186	6,911

Coonawarra

Current plantings by variety and year planted

	Area (hectares)					
Variety	Pre-2023	2023	2024	2025	Total area (Ha)	% planted in 2025
Red Winegrapes						
Cabernet Franc	24		3		27	
Cabernet Sauvignon	3,596	6	2	1	3,605	0%
Malbec	19		3		22	
Merlot	315				315	
Pinot Meunier	2				2	
Other red	7				7	
Petit Verdot	19				19	
Pinot Noir	32				32	
Shiraz	1,090	2	3		1,094	
Red Winegrapes Total	5,104	8	10	1	5,123	0%
White Winegrapes						
Chardonnay	248		5		253	
Other white	8	1			9	
Riesling	43				43	
Sauvignon Blanc	81				81	
Semillon	10				10	
White Winegrapes Total	391	1	5		396	
Unknown variety	57				57	
Grand Total	5,552	8	15	1	5,576	0%

Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Currency Creek Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 14th May 2024
SOFTWARE: ESRI ArcGIS v10.8.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Currency Creek
Wine Region



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Currency Creek

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	1,731				160	8%	1,892	\$2,081,068
Grenache	61						61	\$55,071
Malbec	18						18	\$24,381
Merlot	421						421	\$333,790
Nero d'Avola	11						11	\$4,216
Petit Verdot	14						14	\$16,563
Pinot Noir	330				35	10%	365	\$442,217
Sangiovese	41				7	15%	48	\$67,060
Shiraz	898				194	18%	1,093	\$1,275,948
Tempranillo	20				5	20%	25	\$34,552
Red Total	3,545	\$3,835,615	\$1,082	-4%	402	10%	3,947	\$4,334,865
White								
Chardonnay	172				1,160	87%	1,332	\$635,682
Gewürztraminer	61						61	\$46,740
Pinot Gris/Grigio	35				289	89%	325	\$301,616
Prosecco	13						13	\$15,792
Sauvignon Blanc	1,260	\$956,096	\$759	-16%	174	12%	1,434	\$1,087,782
Semillon	31						31	\$7,763
Vermentino	28						28	\$39,102
Other white	4						4	\$5,600
White Total	1,605	\$1,217,743	\$759	-23%	1,623	50%	3,228	\$2,140,077
Grand Total	5,150	\$5,053,358	\$981	-9%	2,025	28%	7,175	\$6,474,942

There were 16 respondents to the survey who reported crushing grapes from Currency Creek in 2026, compared with 18 in 2025.

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Currency Creek

Price dispersion – purchased grapes

Tonnes purchased in each segment				
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	Total purchased
Red				
Cabernet Sauvignon			1,731	1,731
Grenache			61	61
Malbec			18	18
Merlot		421		421
Nero d'Avola	11			11
Petit Verdot			14	14
Pinot Noir			330	330
Sangiovese			41	41
Shiraz	71		827	898
Tempranillo			20	20
Red Total	82	421	3,042	3,545
White				
Chardonnay	27	145		172
Gewürztraminer		56	5	61
Pinot Gris/Grigio		13	23	35
Prosecco			13	13
Sauvignon Blanc	51	1,031	178	1,260
Semillon	31			31
Vermentino			28	28
Other white			4	4
White Total	109	1,245	251	1,605
Total purchased	191	1,666	3,294	5,150

Currency Creek

Current plantings by variety and year planted

	Area (hectares)				Total area (Ha)	% planted in 2025
Variety	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Sauvignon	269				269	
Merlot	60				60	
Other red	32				32	
Pinot Noir	64				64	
Shiraz	299				299	
Red Winegrapes Total	723				723	
White Winegrapes						
Chardonnay	120				120	
Other white	20				20	
Pinot Gris/Grigio	31				31	
Sauvignon Blanc	162				162	
Semillon	6				6	
Viognier	2				2	
White Winegrapes Total	341				341	
Unknown variety	1				1	
Grand Total	1,065				1,065	

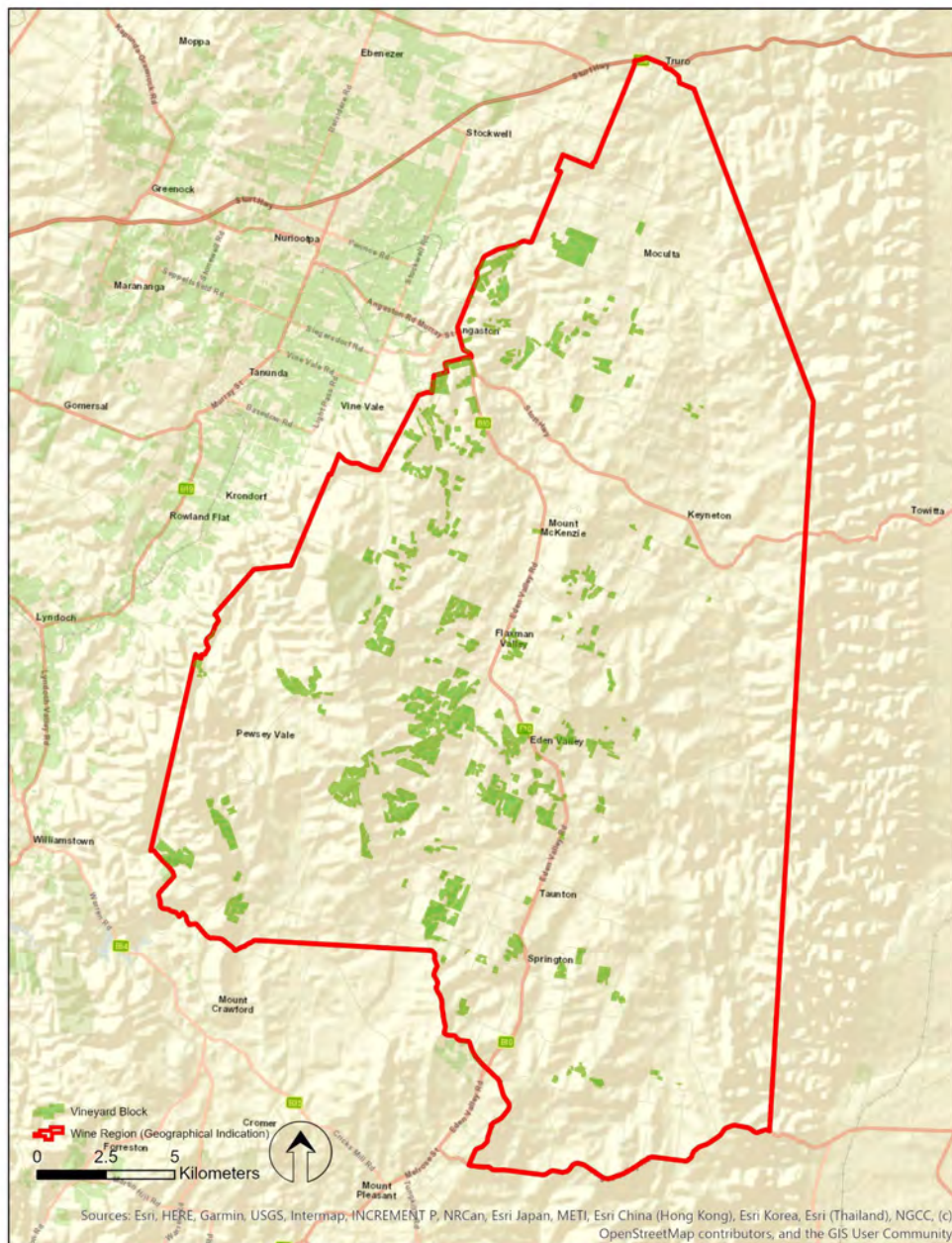
Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Eden Valley Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 28 November 2019
SOFTWARE: ESRI ArcGIS v10.7.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Eden Valley
Wine Region



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Eden Valley

Vintage overview

VINTAGE REPORT

While in some ways a challenging vintage, in 2026 quality in the Eden Valley looks excellent. The standouts of 2026 are Riesling and Shiraz.

The Eden Valley received 593mm rain, 93% of average (following the dry 2024 at 69%). After a very dry 2025 Summer and Autumn, the season eventually broke with rains in June. Winter temperatures were average and rainfall was above average.

With wet soils, budburst was later than usual. September had just under half its normal rainfall (34mm), but October and November had well over their average, soaking into soils and setting the vines up well for summer.

November was colder than average. On 12 November, many sites in Eden Valley experienced a severe frost. For most affected, no remedial action was possible due to the lateness of this frost, with bunches already forming.

Like budburst, flowering was later than usual, and very extended due to colder than average day and nighttime temperatures and wet conditions in November which, combined with windy conditions, resulted in variable set between varieties and vineyards.

With summer the conditions changed. It was dry and warm. January had a couple of heat spikes but generally the diurnal temperature difference so important to the Eden Valley was consistent with average.

In March tropical moisture brought significant rains to the region. Most vineyards welcomed the rain, but depending on the variety and ripeness, there was some splitting, particularly in Riesling.

Vintage was later than usual, and a bit stop-start during the March rain events. Despite this, much of the Eden Valley vintage was in the winery before Easter, leaving only later sites and varieties still to be picked.

*Louisa Rose, Hill Smith Family Estates, on behalf of Barossa Australia.
Weather data from Mount Crawford BOM weather station.*

OVERVIEW OF VINTAGE STATISTICS

The reported crush of Eden Valley winegrapes in 2026 was 6,349 tonnes, with virtually no change compared with the prior year's crush. Over the past five years (up to 2025), the average crush for Eden Valley has been 7,340 tonnes, making this year's crush 13 per cent below the five-year average.

There were 49 respondents to the survey who reported crushing grapes from the Eden Valley in 2026, compared with 51 in 2025.

The total value of winegrapes in 2026 was just under \$13 million, compared with \$14 million in 2025, a decrease of 10 per cent. This was driven by the decline in overall average value – down by 8 per cent from \$2,195 in 2025 to \$2,009 per tonne.

Riesling overtook Shiraz as the largest variety, having increased by 6 per cent to 1,760 tonnes. Shiraz was down 14 per cent to 1,599 tonnes, followed by Cabernet Sauvignon with 978 tonnes (down 8 per cent) and Chardonnay with 771 tonnes (up 16 per cent).

Average value for all major varieties decreased: Riesling down by 6 per cent to \$1,928 per tonne, Shiraz down by 5 per cent to \$2,592 per tonne, Cabernet Sauvignon down by 17 per cent to \$2,057 and Chardonnay down by 6 per cent to \$1,726 per tonne.

The price dispersion data shows a downward shift, with 40 per cent of all grapes being purchased at \$2,000 per tonne or above compared with 47 per cent in 2025.

According to Vinehealth Australia data, the total vineyard area in the Eden Valley as at 30 April 2026 was 2,244 hectares, 33 hectares less than last year and approximately 69 hectares less than it was in 2022.

There were only 2 hectares of new vines planted in the region in the 2025–26 season compared with 13 hectares in the previous season.

Eden Valley

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					1	100%	1	\$2,413
Cabernet Franc	12				10	47%	22	\$47,805
Cabernet Sauvignon	412	\$847,133	\$2,057	-17%	566	58%	978	\$2,011,092
Durif					15	100%	15	\$17,440
Grenache	19	\$58,386	\$3,086	25%	45	71%	64	\$198,656
Lagrein					4	100%	4	\$2,770
Malbec					0	100%	0	\$252
Mataro/Mourvedre	1				23	98%	23	\$65,436
Merlot	113	\$184,896	\$1,636	8%	14	11%	127	\$207,757
Montepulciano	5				8	61%	13	\$25,184
Nebbiolo					2	100%	2	\$6,657
Petit Verdot	4				0	4%	5	\$7,028
Pinot Noir	118	\$187,718	\$1,583	-5%	11	9%	129	\$206,862
Shiraz	807	\$2,092,825	\$2,592	-5%	791	50%	1,599	\$4,144,314
Tempranillo	9				11	56%	21	\$33,376
Other red					17	100%	17	\$22,001
Red Total	1,500	\$3,429,270	\$2,288	-6%	1,520	50%	3,020	\$6,999,045
White								
Chardonnay	340	\$586,195	\$1,726	-6%	431	56%	771	\$1,325,749
Gewürztraminer	4				5	57%	9	\$8,433
Grüner Veltliner					5	100%	5	\$11,045
Muscat à Petits Grains Blancs	2						2	\$2,448
Pinot Gris/Grigio	169	\$289,849	\$1,713	1%	121	42%	290	\$496,729
Riesling	911	\$1,756,227	\$1,928	-6%	849	48%	1,760	\$3,392,532
Roussanne					4	100%	4	\$4,342
Sauvignon Blanc	53				63	55%	116	\$132,692
Semillon	75				25	25%	99	\$70,965
Viognier	98	\$152,820	\$1,560	-19%	142	59%	240	\$374,661
Other white	8				25	76%	33	\$53,322
White Total	1,659	\$2,916,399	\$1,758	-7%	1,670	50%	3,329	\$5,872,917
Grand Total	3,159	\$6,345,669	\$2,009	-8%	3,190	50%	6,349	\$12,871,962

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Eden Valley

Price dispersion – purchased grapes

Tonnes purchased in each segment						
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Cabernet Franc					12	12
Cabernet Sauvignon			27	224	160	412
Grenache				1	18	19
Mataro/Mourvedre					1	1
Merlot		11	85	1	16	113
Montepulciano				1	4	5
Petit Verdot				4		4
Pinot Noir			22	91		112
Shiraz			165	172	470	807
Tempranillo				9		9
Red Total		11	299	505	681	1,495
White						
Chardonnay		3	13	275	48	340
Gewürztraminer			4			4
Muscat à Petits Grains Blancs			2			2
Pinot Gris/Grigio			17	137	16	169
Riesling	12	21	90	293	496	911
Sauvignon Blanc			53			53
Semillon		73		2		75
Viognier			51	28	19	98
Other white				8		8
White Total	12	97	230	741	578	1,659
Total purchased	12	108	529	1,246	1,259	3,153

Eden Valley

Current plantings by variety and year planted

Variety	Area (hectares)				Total area % planted in	
	Pre-2023	2023	2024	2025	(Ha)	2025
Red Winegrapes						
Cabernet Franc	6		1		7	
Cabernet Sauvignon	326		4		330	
Grenache	36	1	0		36	
Mataro/Mourvedre	16				16	
Merlot	43				43	
Montepulciano	5				5	
Other red	12		1	1	14	7%
Petit Verdot	4				4	
Pinot Noir	54				54	
Shiraz	784	1	1		786	
Tempranillo	13				13	
Red Winegrapes Total	1,299	2	6	1	1,309	0%
White Winegrapes						
Chardonnay	231		4	1	237	0%
Muscat à Petits Grains Blancs	3				3	
Other white	13	1	1	0	16	0%
Pinot Gris/Grigio	39	3	1		43	
Riesling	514	7			521	
Roussanne	5			0	5	0%
Sauvignon Blanc	32				32	
Semillon	14				14	
Gewürztraminer	14				14	
Viognier	34				34	
White Winegrapes Total	899	11	6	2	918	0%
Unknown variety	17				17	
Grand Total	2,216	13	13	2	2,244	0%

Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Fleurieu zone - other

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 21st December 2021
SOFTWARE: ESRI ArcGIS v10.8.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

**Fleurieu
Wine Zone**



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Fleurieu zone - other

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Shiraz	9						9	\$19,624
Red Total	9						9	\$19,624
White								
Chardonnay	213						213	\$132,481
Fiano					3	100%	3	\$5,455
Pinot Gris/Grigio	232						232	\$232,140
Sauvignon Blanc	186						186	\$180,822
Viognier	7						7	\$8,892
White Total	637	\$554,335	\$870	-1%	3	0%	640	\$559,790
Grand Total	647	\$573,959	\$887	1%	3	0%	650	\$579,414

There were 4 respondents to the survey who reported crushing grapes from Fleurieu Zone – other in 2026, the same number as in 2025.

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Fleurieu zone - other

Price dispersion – purchased grapes

Tonnes purchased in each segment				
Varieties	\$600-<\$900	\$900-<\$1500	>\$2000	Total purchased
Red				
Shiraz			9	9
Red Total			9	9
White				
Chardonnay	213			213
Pinot Gris/Grigio		232		232
Sauvignon Blanc		186		186
Viognier		7		7
White Total	213	425		637
Total purchased	213	425	9	647

Fleurieu zone - other

Current plantings by variety and year planted

Variety	Area (hectares)				Total area % planted in	
	Pre-2023	2023	2024	2025	(Ha)	2025
Red Winegrapes						
Cabernet Sauvignon	13				13	
Grenache	1				1	
Other red	3				3	
Shiraz	66				66	
Red Winegrapes Total	84				84	
White Winegrapes						
Chardonnay	29				29	
Other white	36				36	
White Winegrapes Total	65				65	
Grand Total	148				148	

Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Kangaroo Island Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 28 November 2019
SOFTWARE: ESRI ArcGIS v10.7.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Kangaroo Island
Wine Region



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Kangaroo Island

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon					12	100%	12	\$14,570
Merlot					1	100%	1	\$884
Pinot Noir					3	100%	3	\$7,193
Sangiovese	1						1	\$1,766
Shiraz					21	100%	21	\$29,855
Tempranillo					2	100%	2	\$2,583
Red Total	1				39	97%	40	\$56,850
White								
Chardonnay	2				1	26%	3	\$5,795
Pinot Gris/Grigio					11	100%	11	\$15,761
Sauvignon Blanc					20	100%	20	\$24,387
White Total	2				32	93%	34	\$45,943
Grand Total	4				70	95%	74	\$102,794

There were 3 respondents to the survey who reported crushing grapes from Kangaroo Island in 2026, compared with 5 in 2025.

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Kangaroo Island

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Sauvignon	44				44	
Malbec	1				1	
Merlot	4				4	
Other red	10				10	
Shiraz	42				42	
Red Winegrapes Total	102				102	
White Winegrapes						
Chardonnay	10				10	
Other white	4	1			5	
Pinot Gris/Grigio	3				3	
Riesling	4				4	
Sauvignon Blanc	11				11	
White Winegrapes Total	32	1			33	
Unknown variety	5				5	
Grand Total	139	1			140	

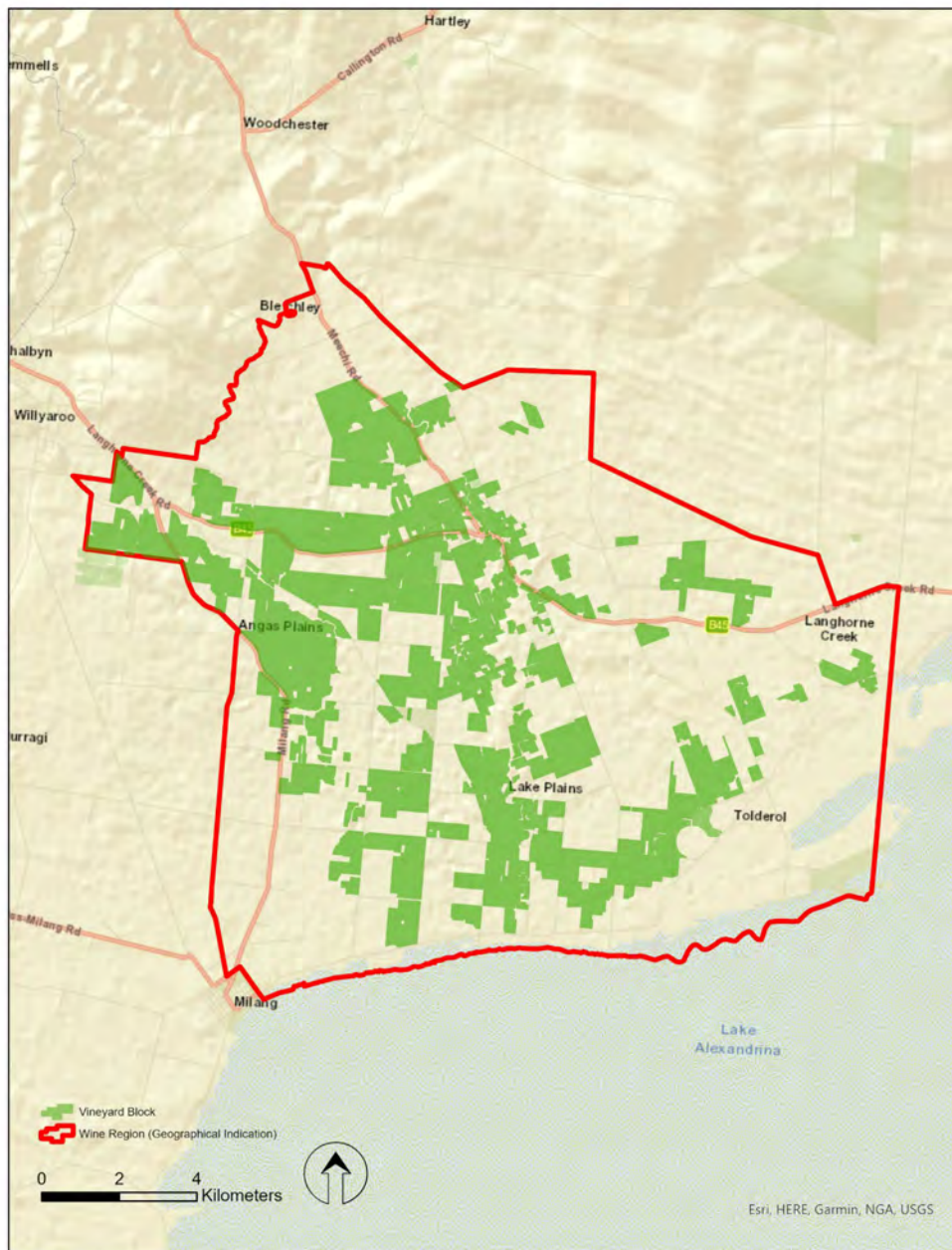
Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Langhorne Creek Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 14 May 2024
SOFTWARE: ESRI ArcGIS v10.8.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Langhorne Creek
Wine Region



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Langhorne Creek

Vintage overview

VINTAGE REPORT

The 2026 vintage in Langhorne Creek will be remembered as a late and highly nuanced season that ultimately delivered excellent quality across all varieties. While growers and winemakers faced a prolonged growing season, delayed flowering and intermittent rain events, a warm, dry finish through April allowed fruit to achieve impressive flavour development and balance.

The season produced some of the best crops seen in several years, with strong bunch numbers and generally favourable fruit set across the region.

After some early heat spikes through January and early February, the season settled into a milder pattern with cooler temperatures and overcast conditions through March. Several rain events created some nervous moments for growers and winemakers, however disease pressure remained low across the region and the rainfall largely served to prolong ripening rather than negatively impact fruit quality. Water management remained important throughout the season.

Vintage 2026 began around three to four weeks later than the previous year, with most producers commencing harvest in late January or early February and finishing in late April or into May. The extended ripening period allowed fruit to develop slowly and evenly with many producers reporting that flavour ripeness developed ahead of sugar accumulation, resulting in lower Baumes combined with excellent varietal expression and balance.

Despite its challenges, the 2026 Langhorne Creek vintage has all the hallmarks of an exceptional and distinctive year. The vintage further reinforces Langhorne Creek's reputation for resilience and versatility, producing wines that combine regional generosity with elegance and detail.

Lian Jaensch – Langhorne Creek Grape and Wine Incorporated

OVERVIEW OF VINTAGE STATISTICS

The reported crush of Langhorne Creek winegrapes in 2026 was 26,066 tonnes, down by 17 per cent compared with the prior year's crush. Over the past five years (2021-2025), the average crush for Langhorne Creek has been 34,228 tonnes, making this year's crush 24 per cent below the five-year average. It was also half of the reported crush in 2021 of 53,523 tonnes.

There were 38 respondents to the survey who reported crushing grapes from the Langhorne Creek in 2026, compared with 43 in 2025.

The total value of winegrapes in 2026 was just under \$24 million, compared with \$27 million in 2025, a decrease of 13 per cent. The decrease in production was slightly offset by a small increase in the average purchase value of grapes, up by 1 per cent from \$873 to \$878 per tonne.

Unlike most regions, the average value for reds increased overall, while whites declined. Shiraz was up 10 per cent to \$963 per tonne and Cabernet Sauvignon was up 4 per cent to \$832 per tonne. The third largest red variety, Grenache, declined in average price by 31 per cent to \$729 per tonne. The top white variety (in tonnage terms), Chardonnay, decreased by 14 per cent in average value to \$600 per tonne, while Pinot Gris/Grigio decreased by 6 per cent to \$1006 per tonne – still the highest of the major varieties.

The price dispersion data shows a slight upward shift, with the percentage of grapes purchased at above \$900 per tonne increasing from 47 per cent to 59 per cent.

According to Vinehealth Australia data, the total vineyard area in Langhorne Creek as at 30 April 2026 was 5,501 hectares, a decrease of 203 hectares compared with the previous year and 471 hectares (8 per cent) less than it was 4 years ago.

There were no new plantings in the region this year, compared with 25 hectares in the previous season.

Langhorne Creek

Winegrape intake summary table – red winegrapes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					4	100%	4	\$6,120
Cabernet Sauvignon	4,466	\$3,717,701	\$832	4%	1,876	30%	6,343	\$5,279,446
Graciano					12	100%	12	\$21,063
Grenache	791	\$576,754	\$729	-31%	477	38%	1,268	\$924,356
Malbec	221	\$273,071	\$1,236	-3%	112	34%	333	\$411,111
Mataro/Mourvedre	2				4	65%	6	\$6,984
Merlot	201				507	72%	708	\$495,775
Montepulciano	21				13	38%	34	\$61,919
Nebbiolo					22	100%	22	\$69,651
Nero d'Avola					3	100%	3	\$4,315
Petit Verdot					22	100%	22	\$38,484
Pinot Meunier	48						48	\$46,422
Pinot Noir	664	\$824,816	\$1,242	-11%	529	44%	1,193	\$1,423,589
Sangiovese	119				19	14%	138	\$193,328
Shiraz	6,457	\$6,216,024	\$963	10%	2,124	25%	8,581	\$8,260,239
Tempranillo	5				22	81%	27	\$41,160
Touriga Nacional	7						7	\$5,936
Other red	4				2	30%	6	\$10,400
Red Total	13,008	\$12,026,042	\$925	3%	5,746	31%	18,754	\$17,300,298

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Langhorne Creek

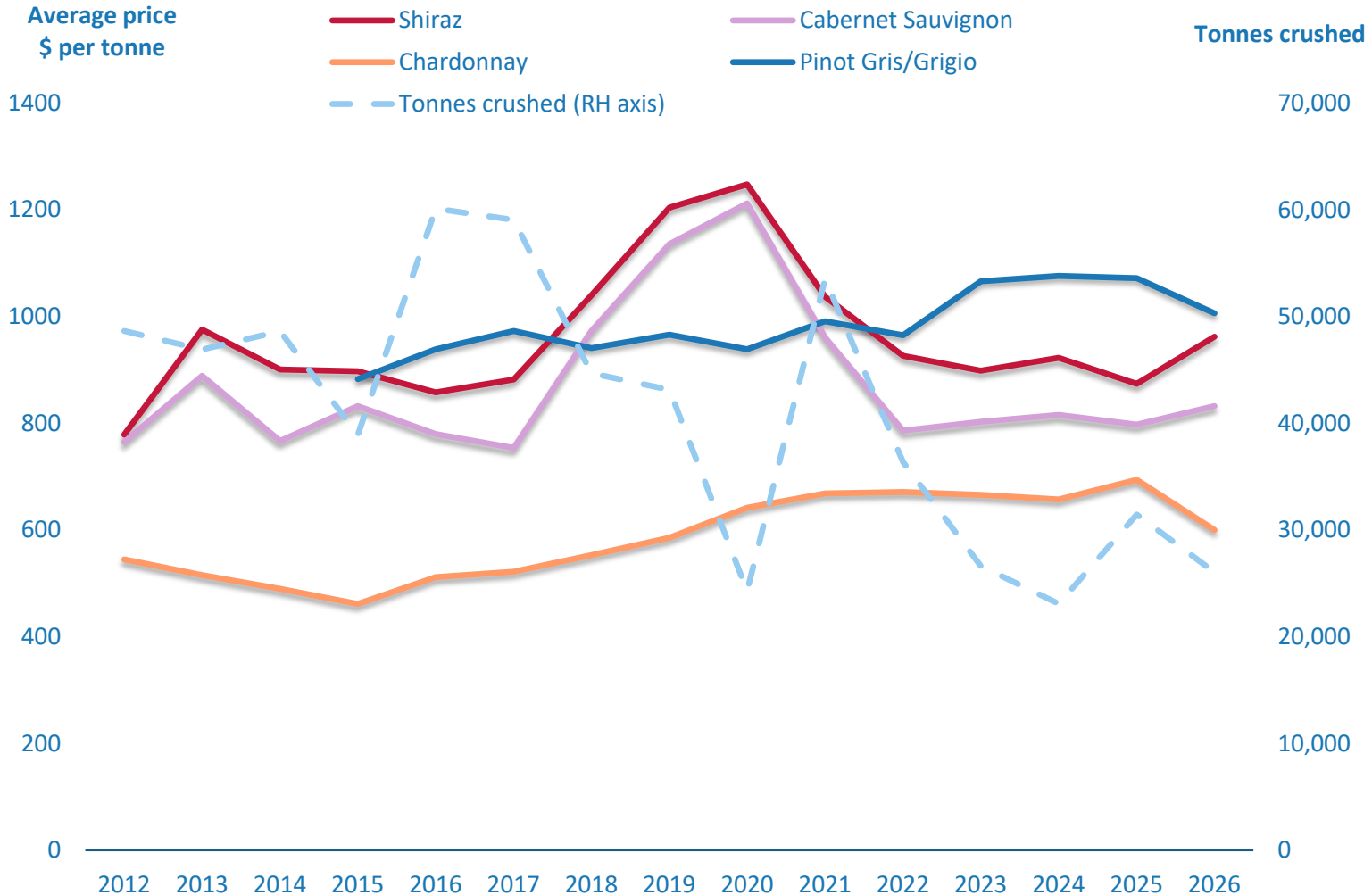
Winegrape intake summary table – white winegrapes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	2,205	\$1,323,805	\$600	-14%	1,223	36%	3,428	\$2,002,191
Fiano	59	\$85,741	\$1,466	-14%	8	13%	67	\$98,170
Marsanne					1	100%	1	\$1,085
Muscat à Petits Grains Blancs					13	100%	13	\$14,017
Pinot Gris/Grigio	343	\$345,023	\$1,006	-6%	81	19%	424	\$426,423
Prosecco	6						6	\$7,200
Riesling					1,941	100%	1,941	\$2,825,140
Sauvignon Blanc	496				860	63%	1,356	\$1,008,731
Verdelho					48	100%	48	\$57,114
Vermentino					12	100%	12	\$19,726
Other white					16	100%	16	\$32,596
White Total	3,109	\$2,130,827	\$685	-12%	4,204	57%	7,312	\$6,492,393
Grand Total	16,116	\$14,156,869	\$878	1%	9,950	38%	26,066	\$23,792,691

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Langhorne Creek

Historical weighted average price vs tonnes crushed



Langhorne Creek

Price dispersion – purchased grapes

Tonnes purchased in each segment						
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Cabernet Sauvignon	930	848	2,613	63	12	4,466
Grenache	317	62	412			791
Malbec	5		183	23	11	221
Mataro/Mourvedre			2			2
Merlot		201				201
Montepulciano				14	6	21
Pinot Meunier			48			48
Pinot Noir	22		451	191		664
Sangiovese			114	5		119
Shiraz	992	1,110	4,173	143	38	6,457
Tempranillo				5		5
Touriga Nacional		7				7
Other red					4	4
Red Total	2,266	2,229	7,996	445	72	13,008
White						
Chardonnay	922	911	373			2,205
Fiano			23	36		59
Pinot Gris/Grigio			343			343
Prosecco			6			6
Sauvignon Blanc	282		214			496
White Total	1,204	911	958	36		3,109
Total purchased	3,470	3,140	8,954	480	72	16,116

Langhorne Creek

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Franc	9				9	
Cabernet Sauvignon	1,747	3	1		1,751	
Dolcetto	8				8	
Durif	17				17	
Grenache	83				83	
Lagrein	10				10	
Malbec	89				89	
Mataro/Mourvedre	8				8	
Merlot	312				312	
Nero d'Avola	1		1		2	
Other red	33				33	
Petit Verdot	8				8	
Pinot Noir	106	31			137	
Sangiovese	15				15	
Shiraz	2,230				2,230	
Tempranillo	7				7	
Red Winegrapes Total	4,683	34	2		4,718	
White Winegrapes						
Chardonnay	405		2		407	
Fiano	10	3			13	
Other white	18				18	
Pinot Gris/Grigio	57	7	22		86	
Riesling	112				112	
Sauvignon Blanc	80				80	
Verdelho	7				7	
White Winegrapes Total	689	10	24		723	
Rootstock	6				6	
Unknown variety	54				54	
Grand Total	5,432	44	25		5,501	

Source:
Vinehealth
Australia

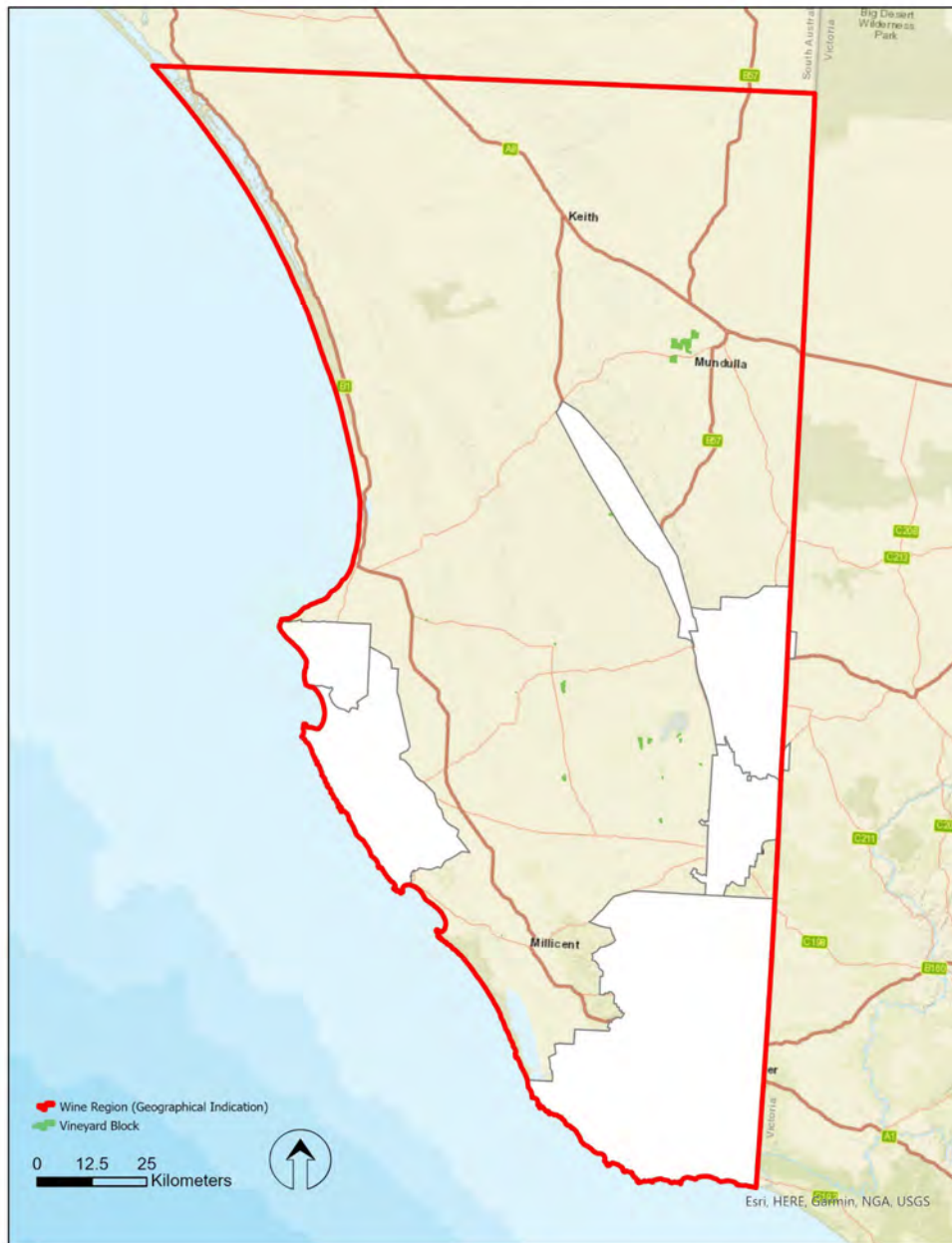
SA Winegrape Crush Survey 2026

Regional Summary Report

Limestone Coast zone - other

Limestone Coast zone - other includes any vineyards in the Limestone Coast zone that are outside the GI regions of Coonawarra, Padthaway, Wrattenbully, Mount Benson, Robe and Mount Gambier.

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 9th October 2024
SOFTWARE: ESRI ArcGIS v10.8.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

**Limestone Coast
Wine Zone**



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Limestone Coast zone - other

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	78				1	1%	79	\$2,121,113
Cabernet Sauvignon	870	\$835,692	\$960	2%	863	50%	1,733	\$1,664,315
Lagrein	11				5	31%	15	\$895,421
Malbec	289				80	22%	369	\$437,715
Mataro/Mourvedre	135				89	40%	224	\$510,036
Merlot	872				179	17%	1,051	\$178,952
Montepulciano					21	100%	21	\$30,073
Other red	109				8	7%	117	\$97,232
Petit Verdot					2	100%	2	\$8,320
Pinot Noir	51				286	85%	338	\$37,028
Shiraz	1,343	\$1,377,794	\$1,026	2%	725	35%	2,067	\$5,334
Tempranillo	24						24	\$3,970
Red Total	3,782	\$3,588,229	\$949	-1%	2,259	37%	6,041	\$5,989,509
White								
Chardonnay	72				870	92%	941	\$266,448
Fiano					15	100%	15	\$146,580
Pinot Gris/Grigio	57				119	68%	176	\$203,711
Prosecco	40						40	\$79,370
Riesling					55	100%	55	\$48,070
Sauvignon Blanc	58				361	86%	419	\$27,688
White Total	226	\$151,918	\$672	-17%	1,420	86%	1,646	\$771,867
Grand Total	4,008	\$3,740,148	\$933	0%	3,679	48%	7,687	\$6,761,376

There were 10 respondents to the survey who reported crushing grapes from Limestone Coast zone – other in 2026, compared with 17 in 2025.

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Limestone Coast zone - other

Price dispersion – purchased grapes

Tonnes purchased in each segment				
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	Total purchased
Red				
Cabernet Franc			78	78
Cabernet Sauvignon	212	40	619	870
Lagrein	11			11
Malbec			289	289
Mataro/Mourvedre		135		135
Merlot		872		872
Pinot Noir			51	51
Shiraz	335		1,007	1,343
Tempranillo	24			24
Other red	109			109
Red Total	690	1,047	2,045	3,782
White				
Chardonnay	72			72
Pinot Gris/Grigio			57	57
Prosecco			40	40
Sauvignon Blanc	58			58
White Total	129		97	226
Total purchased	819	1,047	2,142	4,008

Limestone Coast zone - other

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Franc	20				20	
Cabernet Sauvignon	554				554	
Malbec	30	75			105	
Merlot	149				149	
Other red	60				60	
Petit Verdot	6				6	
Pinot Noir	16	16			31	
Shiraz	359				359	
Red Winegrapes Total	1,194	91			1,284	
White Winegrapes						
Chardonnay	97				97	
Other white	22				22	
Pinot Gris/Grigio	28				28	
Sauvignon Blanc	17	15			33	
White Winegrapes Total	164	15			179	
Grand Total	1,357	106			1,463	

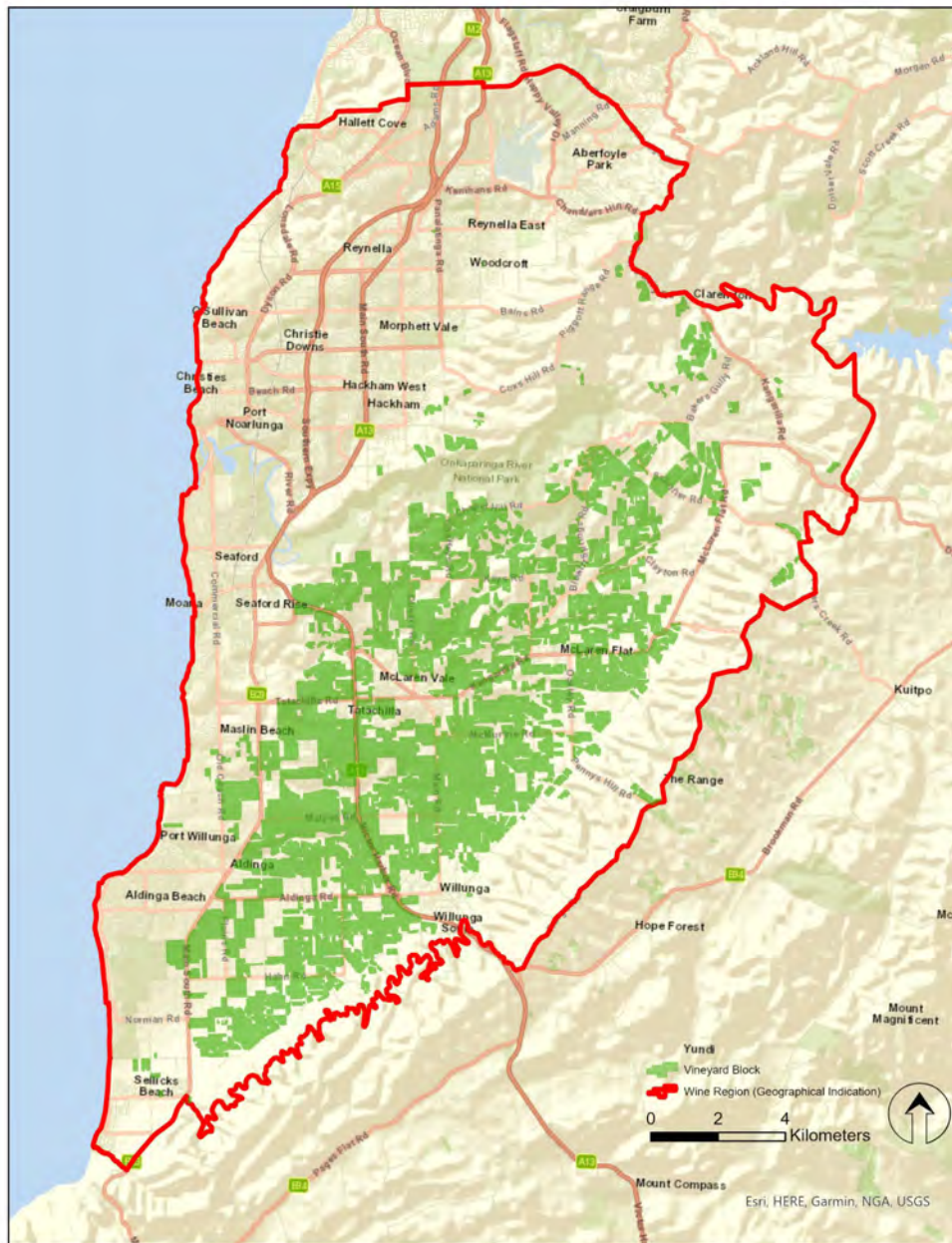
Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

McLaren Vale Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 19th March 2026
SOFTWARE: ESRI ArcGIS V3.6.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

McLaren Vale
Wine Region



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McLaren Vale

Vintage overview

VINTAGE REPORT

Vintage 2026 was defined by a cool, wet spring followed by a dry, heat-affected summer and a cooler, slower finish to harvest.

Early season conditions slowed vine growth, reduced nutrient uptake, and increased disease pressure, while cool, wet weather during flowering contributed to variable fruit set and open bunch architecture. From December onwards, the season shifted firmly towards warm, dry conditions, increasing the need for irrigation and heat stress management. Two January heatwaves placed additional pressure on both vines and growers.

March rainfall introduced some botrytis risk and briefly delayed harvest; however, overall disease levels remained manageable, and conditions between rainfall events supported continued ripening.

While Vintage 2026 was later than the previous two vintages, harvest timing remained close to the longer-term regional average until just after Easter. From mid-harvest onwards, April rainfall and low autumn temperatures slowed ripening and extended the harvest period.

Yields were generally low across the region, largely reflecting the impacts of spring conditions and variable fruit set. Despite the challenges, the extended ripening period and balanced seasonal conditions are expected to support strong wine quality, with good flavour concentration, freshness and varietal definition throughout the region.

Jodie Armstrong, for McLaren Vale Grape, Wine and Tourism Association

OVERVIEW OF VINTAGE STATISTICS

The reported crush of McLaren Vale winegrapes in 2026 was 27,645 tonnes, down by 23 per cent compared with the prior year's crush. Over the past five years, the average reported crush for McLaren Vale has been 32,619 tonnes, making this year's crush 15 per cent below the five-year (2021–2025) average. Looking over a longer time period, it was the fourth smallest reported crush since 1993.

There were 110 respondents to the survey who reported crushing grapes from the McLaren Vale in 2026, compared with 113 in 2025.

The total value of winegrapes in 2026 was just over \$40 million, compared with \$58 million in 2025, a decrease of 30 per cent. The overall average value declined by 7 per cent from \$1,572 in 2025 to \$1,458 per tonne.

There were decreases in crush for the three largest varieties: Shiraz down by 29 per cent to 14,725 tonnes, Cabernet Sauvignon down by 6 per cent to 6,025 tonnes and Grenache down by 13 per cent to 2,127 tonnes.

In addition, there were decreases in average prices for these varieties: Shiraz down by 4 per cent to \$1,475 per tonne, Cabernet Sauvignon down by 27 per cent to \$1,195 per tonne and Grenache down by 5 per cent to \$2,034 per tonne.

The price dispersion data shows a downward shift, with the share of grapes purchased at \$1,500 per tonne or above decreasing from 54 per cent in 2025 to 45 per cent in 2026.

According to Vinehealth Australia data, the total vineyard area in McLaren Vale as at 30 April 2026 was 7,215 hectares, a net decrease of 120 hectares compared with the previous year and 162 hectares less than it was in 2022.

There were 19 hectares of new plantings in the 2025–26 season. The most new plantings over the past three years have been in Grenache and Fiano.

McLaren Vale

Winegrape intake summary table – red winegrapes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	18	\$32,419	\$1,753	0%	4	18%	22	\$39,431
Cabernet Franc	12	\$32,655	\$2,724	6%	10	46%	22	\$60,789
Cabernet Sauvignon	2,965	\$3,543,591	\$1,195	-27%	3,059	51%	6,025	\$7,199,615
Durif	6				22	80%	28	\$36,207
Graciano	35	\$74,794	\$2,148	-2%	5	12%	40	\$85,403
Grenache	1,254	\$2,549,622	\$2,034	-5%	874	41%	2,127	\$4,326,501
Malbec	2				16	87%	19	\$42,549
Mataro/Mourvedre	275	\$573,288	\$2,086	-10%	162	37%	437	\$910,873
Merlot	246	\$225,973	\$917	-8%	176	42%	422	\$386,999
Montepulciano	31	\$54,515	\$1,737	-15%	31	49%	62	\$107,822
Muscat à Petits Grains Rouges					6	100%	6	\$7,977
Nero d'Avola	45	\$66,461	\$1,467	-17%	43	49%	88	\$129,098
Petit Verdot	8				70	89%	78	\$102,953
Pinot Noir	158	\$169,120	\$1,071	-4%	5	3%	163	\$175,300
Sangiovese	321	\$532,367	\$1,660	-8%	180	36%	500	\$830,374
Shiraz	8,431	\$12,434,389	\$1,475	-4%	6,294	43%	14,725	\$21,717,528
Tempranillo	151	\$272,591	\$1,811	-12%	108	42%	258	\$467,523
Touriga Nacional	53	\$94,781	\$1,774	-5%	33	38%	86	\$153,363
Other red	64	\$108,695	\$1,692	-14%	250	80%	314	\$580,480
Red Total	14,076	\$20,789,003	\$1,477	-8%	11,347	45%	25,423	\$37,360,785

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

McLaren Vale

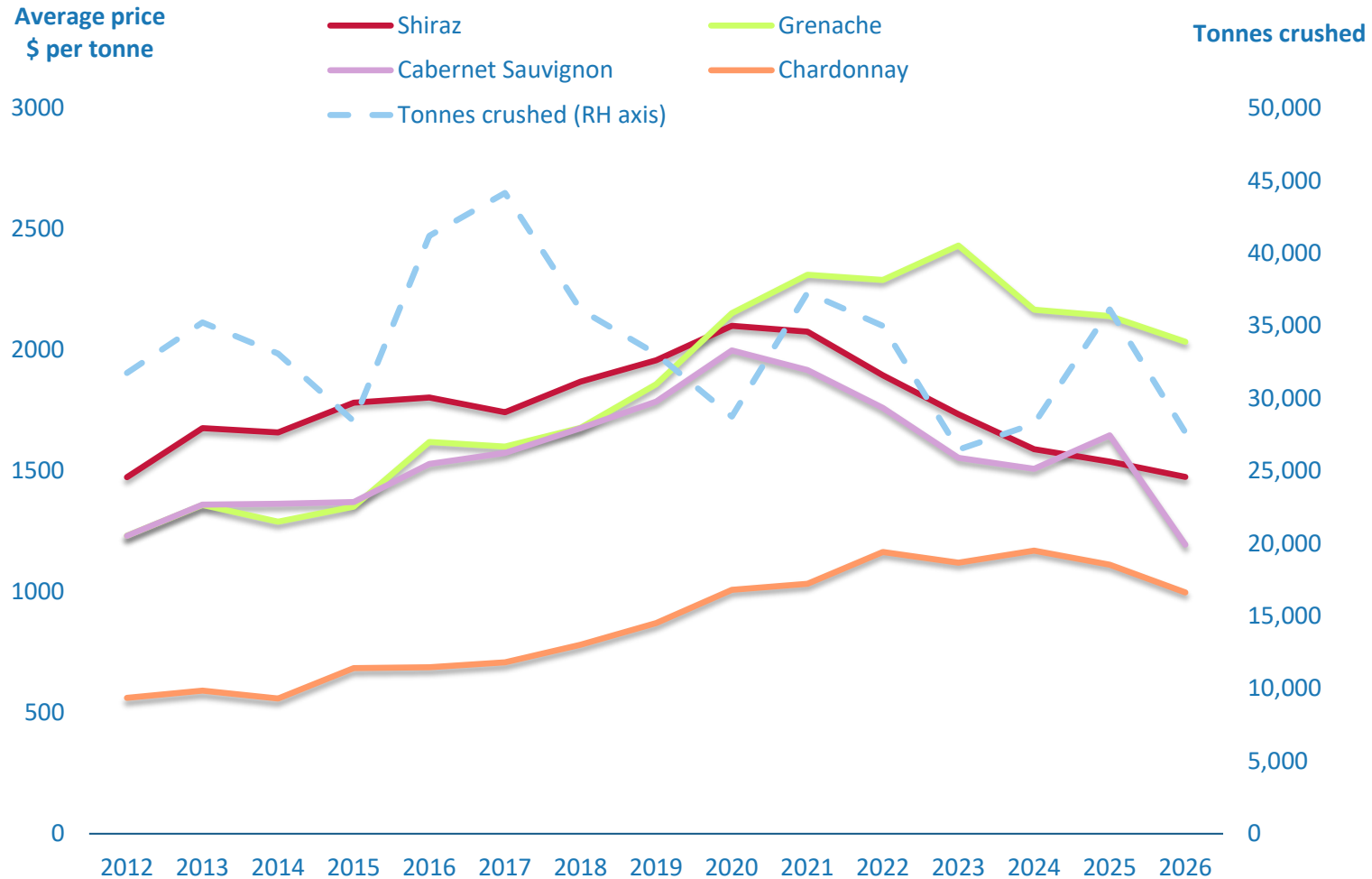
Winegrape intake summary table – white winegrapes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	714	\$711,636	\$997	-10%	248	26%	962	\$965,870
Chenin blanc	49	\$86,309	\$1,768	16%	25	34%	73	\$129,970
Fiano	164	\$316,406	\$1,929	-1%	204	55%	368	\$710,593
Gewürztraminer	4						4	\$8,016
Marsanne	19				22	54%	41	\$53,287
Muscat à Petits Grains Blancs	18	\$22,885	\$1,294	13%	11	39%	29	\$37,725
Pinot Gris/Grigio	20				48	70%	68	\$81,660
Prosecco	12						12	\$17,775
Riesling	52				11	17%	63	\$91,261
Roussanne	3				11	77%	15	\$29,034
Sauvignon Blanc	47	\$47,528	\$1,020	-19%	74	61%	120	\$122,529
Semillon					25	100%	25	\$29,516
Verdelho	111				20	15%	131	\$167,909
Vermentino	35	\$46,773	\$1,334	-28%	44	55%	79	\$105,008
Viognier	46				47	51%	92	\$130,581
Other white	84	\$146,980	\$1,760	4%	55	40%	139	\$249,378
White Total	1,376	\$1,741,754	\$1,265	-1%	845	38%	2,222	\$2,930,113
Grand Total	15,453	\$22,530,757	\$1,458	-7%	12,192	44%	27,645	\$40,290,898

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

McLaren Vale

Historical weighted average price vs tonnes crushed



McLaren Vale

Price dispersion – purchased grapes (red)

Varieties	Tonnes purchased in each segment					Total purchased
	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
Red						
Barbera			9		10	18
Cabernet Franc					12	12
Cabernet Sauvignon	924	73	961	736	271	2,965
Durif		2		3		6
Graciano				2	33	35
Grenache	54	29	124	428	618	1,254
Malbec					2	2
Mataro/Mourvedre	12		21	120	122	275
Merlot	41	65	115	25		246
Montepulciano		1	6	7	17	31
Nero d'Avola	12		6	12	15	45
Petit Verdot			8			8
Pinot Noir	8		123	27		158
Sangiovese			39	237	45	321
Shiraz	1,431	623	2,826	1,859	1,690	8,429
Tempranillo	3		11	73	65	151
Touriga Nacional			6	29	18	53
Other red	11			30	23	64
Red Total	2,496	794	4,256	3,589	2,940	14,075

McLaren Vale

Price dispersion – purchased grapes (white)

Varieties	Tonnes purchased in each segment					Total purchased
	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
White						
Chardonnay		314	359	24	17	714
Chenin blanc			14	20	15	49
Fiano			4	42	118	164
Gewürztraminer					4	4
Marsanne			19			19
Muscat à Petits Grains Blancs		5	8	3	2	18
Pinot Gris/Grigio			20			20
Prosecco				12		12
Riesling			34	18		52
Roussanne					3	3
Sauvignon Blanc		7	39			47
Verdelho			90	22		111
Vermentino			29	7		35
Viognier		6	26	7	7	46
Other white	12		5	26	40	84
White Total	12	331	647	180	206	1,376
Total purchased	2,508	1,126	4,903	3,769	3,146	15,451

McLaren Vale

Current plantings by variety and year planted - reds

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Aglianico	3	2			5	
Barbera	11				11	
Cabernet Franc	17				17	
Cabernet Sauvignon	1,251		3		1,254	
Carignan	6				6	
Cinsaut	4	1	1	0	5	0%
Durif	5				5	
Graciano	8				8	
Grenache	514	21	2	7	544	1%
Malbec	13	0			14	
Mataro/Mourvedre	97		1	1	99	1%
Mencia	7				7	
Merlot	152				152	
Montepulciano	18	1	1	1	21	5%
Nero d'Avola	29	3	1		33	
Other red	31	0	1		32	
Petit Verdot	35				35	
Pinot Noir	42	1			43	
Sagrantino	5				5	
Sangiovese	50	4	1		55	
Saperavi	3	2			5	
Shiraz	3,997		3	2	4,002	0%
Tempranillo	74	1	2		77	
Touriga Nacional	21	1			22	
Red Winegrapes Total	6,391	37	15	12	6,454	0%

Source:
Vinehealth
Australia

McLaren Vale

Current plantings by variety and year planted – whites and others

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
White Winegrapes						
Chardonnay	231				231	
Chenin blanc	14	1	1	2	18	11%
Fiano	64	15	2		81	
Grenache Blanc	3	1	3	1	9	11%
Grey Grenache	3		1		3	
Muscat à Petits Grains Blancs	9				9	
Other white	28	3	2	3	35	9%
Pinot Gris/Grigio	24				24	
Riesling	25				25	
Roussanne	12		0	1	13	8%
Sauvignon Blanc	32				32	
Semillon	15				15	
Verdelho	11				11	
Vermentino	5	1			7	
Viognier	44				44	
Clairette	1		0		1	
Piquepoul Blanc	2	0	1		3	
White Winegrapes Total	524	21	10	7	562	1%
Multi-purpose white	0				0	
Rootstock	1				1	
Table red	0				0	
Unknown variety	197				197	
Grand Total	7,114	58	24	19	7,215	0%

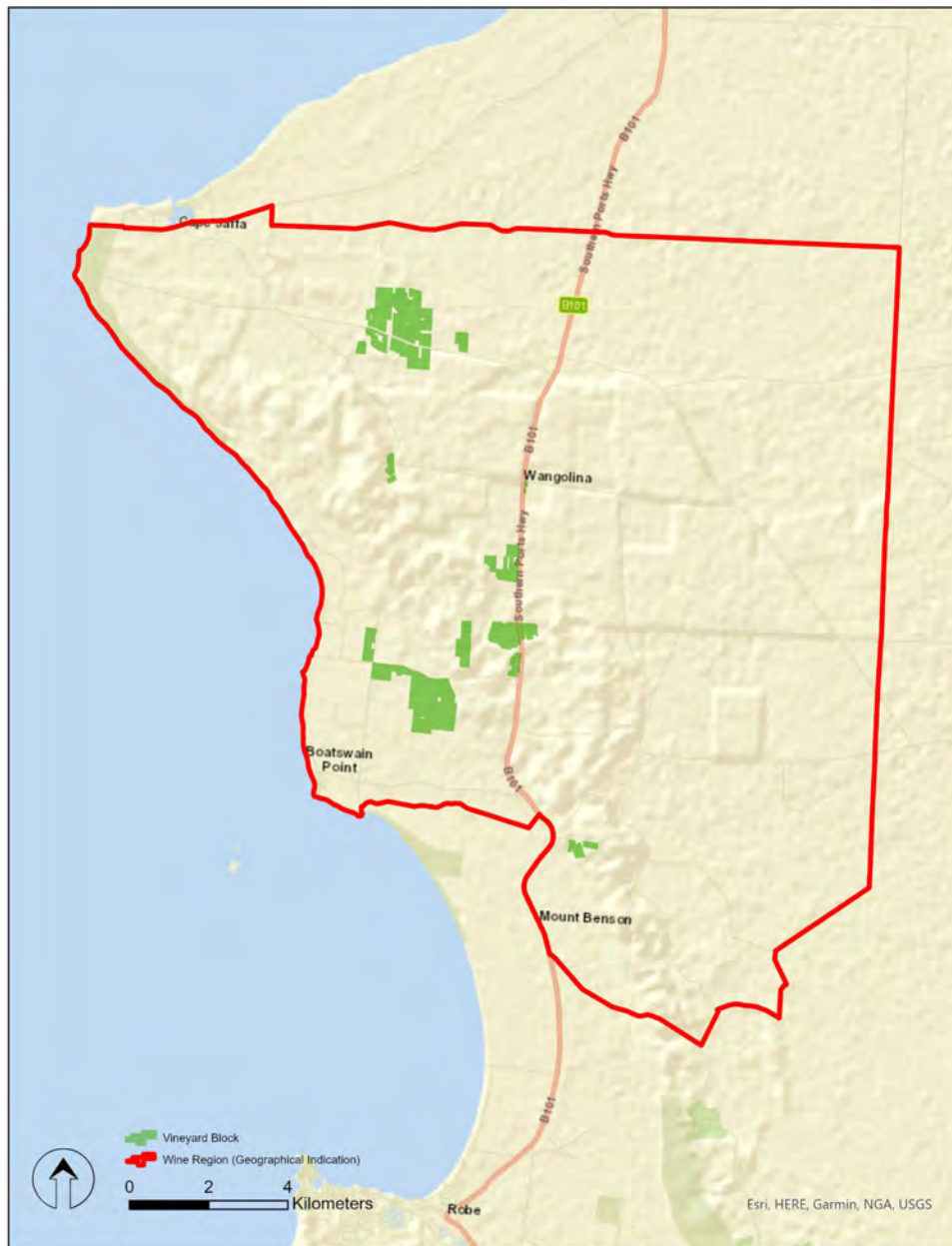
Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Mount Benson Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 9th October 2024
SOFTWARE: ESRI ArcGIS v10.8.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Mount Benson
Wine Region



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Mount Benson

Vintage overview

VINTAGE REPORT

The Mount Benson GI Vintage 2026 was again challenging. Regionally many parcels of unpicked fruit- predominantly red varieties (Shiraz and Cabernet) however some remaining Sauvignon Blanc, Pinot Gris and Chardonnay were left on the vine.

Harvest was delayed significantly in 2026 with commencement up to three weeks later than 2025.

Mild to below average temperatures during December and January delayed flowering.

Budburst occurred later and a generally mild spring resulted in fewer frosts. There was only one major frost event.

Low powdery pressure started close to Christmas which was unusual for the region. In fact, the season overall was more humid with higher rainfall events, which resulted in minimal irrigation demand. The rainfall events were spread across harvest season, with large rainfall 30-40mm falling across the region on Feb 28th

High botrytis pressure on early ripening white varieties, and low botrytis pressure on later ripening whites.

More lady bugs than usual early in the vintage, which was addressed with sprays.

Jason Dodson

President, Mount Benson Vignerons' Association

OVERVIEW OF VINTAGE STATISTICS

The reported crush of Mount Benson winegrapes in 2026 was 1,290 tonnes, down by 63 per cent compared with the prior year's crush. This was almost as low as the record reported crush of 1,255 tonnes in 2014. Over the past five years (up to 2025), the average crush for Mount Benson has been 3,029 tonnes, making this year's crush 57 per cent below the five-year average.

There were 6 respondents to the survey who reported crushing grapes from the Mount Benson in 2026, compared with 8 in 2025. It is possible that a missing respondent with a significant tonnage could account for at least some of the difference in crush between 2026 and 2025.

The total value of winegrapes in 2026 was \$1.3 million, compared with \$4 million in 2025, a decrease of 67 per cent. The overall average value declined by 27 per cent from \$1,159 in 2025 to \$845 per tonne.

Shiraz declined by 79 per cent in production to 230 tonnes. This led Sauvignon Blanc to overtake Shiraz as the top variety for the first time since 2017. All other top varieties also decreased: Sauvignon Blanc down by 34 per cent to 398 tonnes, Merlot down 51 per cent to 212 tonnes and Cabernet Sauvignon down by 68 per cent to 150 tonnes.

The total vineyard area in Mount Benson as at 30 April 2025 was 495 hectares – 1 hectare more than it was in 2025, and 10 hectares less than it was 4 years ago.

There were only 2 hectares (of other red) planted in the region in the 2025–26 season.

Mount Benson

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					5	100%	5	\$7,725
Cabernet Sauvignon					150	100%	150	\$185,584
Grenache					5	100%	5	\$8,748
Merlot					212	100%	212	\$197,204
Pinot Noir					23	100%	23	\$52,184
Shiraz	76				154	67%	230	\$46,070
Red Total	76				549	88%	626	\$497,515
White								
Chardonnay					205	100%	205	\$336,859
Pinot Gris/Grigio	23				31	57%	54	\$89,183
Riesling					8	100%	8	\$11,748
Sauvignon Blanc	159				238	60%	398	\$412,385
White Total	183				482	73%	664	\$850,174
Grand Total	259	\$218,655	\$845	-27%	1,031	80%	1,290	\$1,347,689

There were 6 respondents to the survey who reported crushing grapes from Mount Benson in 2026, compared with 8 in 2025.

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Mount Benson

Price dispersion – purchased grapes

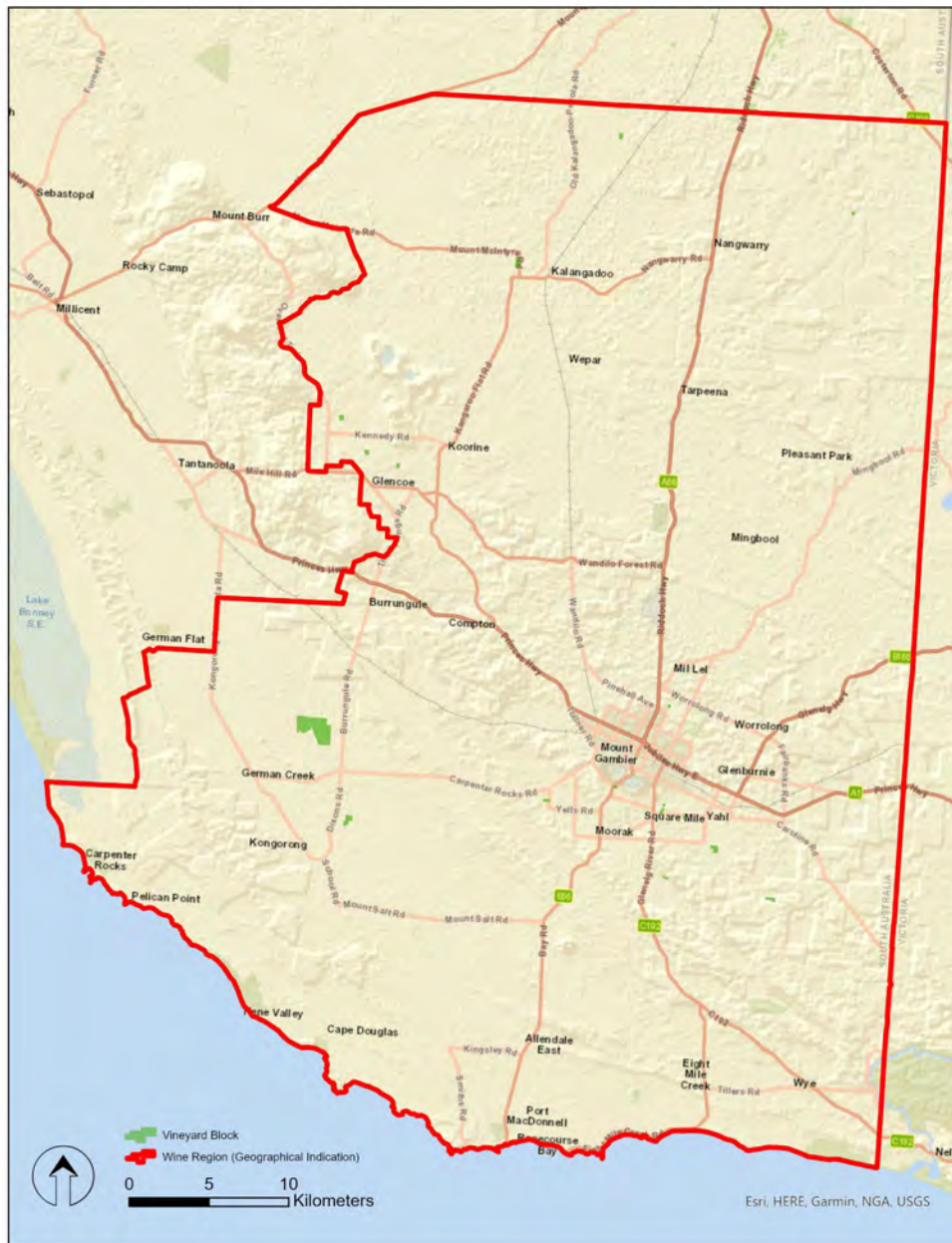
Tonnes purchased in each segment					
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	Total purchased
Red					
Shiraz	76				76
Red Total	76				76
White					
Pinot Gris/Grigio				23	23
Sauvignon Blanc		82	62	15	159
White Total		82	62	38	183
Total purchased	76	82	62	38	259

Mount Benson

Current plantings by variety and year planted

Area (hectares)						
Variety	Pre-2023	2023	2024	2025	Total area (Ha)	% planted in 2025
Red Winegrapes						
Cabernet Sauvignon	108				108	
Merlot	48				48	
Other red	9	2		2	12	17%
Shiraz	179				179	
Red Winegrapes Total	344	2		2	348	1%
White Winegrapes						
Chardonnay	33				33	
Other white	11	1			12	
Pinot Gris/Grigio	42				42	
Sauvignon Blanc	61				61	
White Winegrapes Total	147	1			147	
Grand Total	491	2		2	495	0%

Source:
Vinehealth
Australia



SA Winegrape Crush Survey 2026

Regional Summary Report

Mount Gambier Wine Region

Wine Australia July 2026

DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 9th October 2024
SOFTWARE: ESRI ArcGIS v10.8.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Mount Gambier Wine Region



DISCLAIMER: Although every effort has been made to ensure the accuracy of the information displayed, Vinehealth make no representations, either express or implied, that the information displayed is accurate or fit for any purpose and expressly disclaims all liability for loss or damage arising from reliance upon the information displayed.

Mount Gambier

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Pinot Noir	10				10	51%	20	\$38,705
Red Total	10				10	51%	20	\$38,705
White								
Chardonnay	41				47	53%	88	\$126,425
Pinot Gris/Grigio	17	\$28,760	\$1,681	-5%			17	\$28,760
Sauvignon Blanc	483	\$675,132	\$1,397	-14%	46	9%	530	\$740,043
White Total	541	\$761,222	\$1,407	-13%	93	15%	634	\$895,227
Grand Total	551	\$776,822	\$1,410	-17%	104	16%	654	\$933,932

There were 7 respondents to the survey who reported crushing grapes from Mount Gambier in 2026, compared with 13 in 2025.

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Mount Gambier

Price dispersion – purchased grapes

Tonnes purchased in each segment					
Varieties	<\$600	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red					
Pinot Noir			10		10
Red Total			10		10
White					
Chardonnay		36	5		41
Pinot Gris/Grigio		7		10	17
Sauvignon Blanc	54	147	282		483
White Total	54	189	287	10	541
Total purchased	54	189	297	10	551

Mount Gambier

Current plantings by variety and year planted

Variety	Area (hectares)				Total area % planted in	
	Pre-2023	2023	2024	2025	(Ha)	2025
Red Winegrapes						
Cabernet Sauvignon	10				10	
Other red	0				0	
Pinot Noir	67				67	
Red Winegrapes Total	77				77	
White Winegrapes						
Chardonnay	40				40	
Other white	6				6	
Pinot Gris/Grigio	14				14	
Sauvignon Blanc	95				95	
White Winegrapes Total	156				156	
Unknown variety	18				18	
Grand Total	251				251	

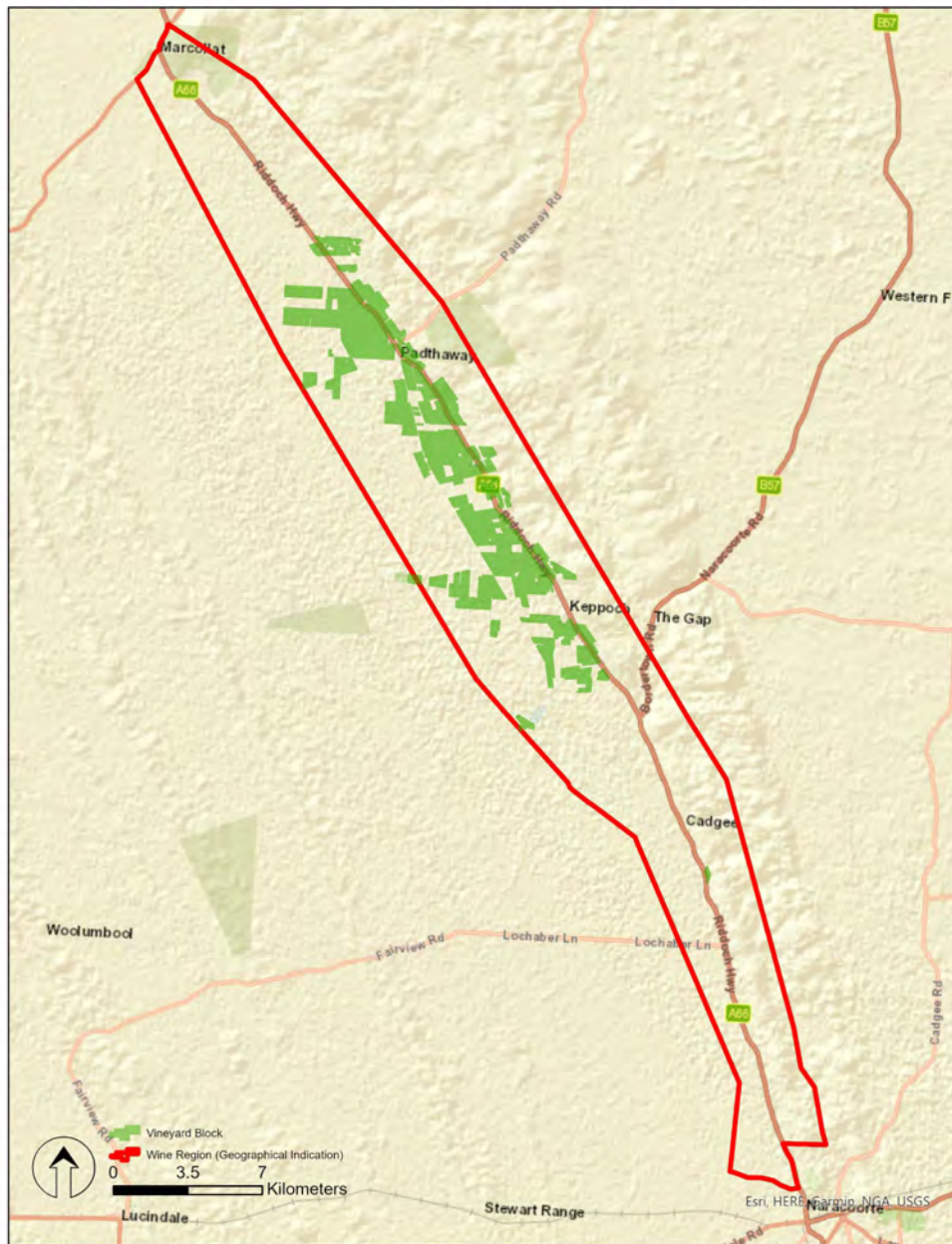
Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Padthaway Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 9th October 2024
SOFTWARE: ESRI ArcGIS v10.8.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Padthaway
Wine Region



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Padthaway

Vintage overview

VINTAGE REPORT

The 2026 growing season commenced with a later budburst than has been experienced in recent years, following a relatively dry winter and spring. Seasonal conditions throughout summer, including some timely rainfall and cooler temperatures, contributed to a slower ripening period and a more gradual progression through vintage.

These conditions resulted in a later-than-usual harvest, with red varieties harvested well into autumn and Padthaway recording one of its latest vintages on record, concluding on 8 May. The extended ripening period provided an opportunity for flavour development across many varieties, with Cabernet Sauvignon harvest occurring at a similar time to neighbouring premium regions.

Crop levels were generally light to moderate across white varieties, while yields in red varieties varied between vineyards depending on crop load, site characteristics and harvest timing. Despite the later season, fruit quality has been a highlight, with excellent flavour development observed across both white and red varieties. The cooler conditions have contributed to strong varietal expression, balance and intensity, positioning the 2026 vintage as one of considerable quality for the Padthaway region.

The Padthaway wine region is at a significant crossroads. As one of South Australia's important cool-climate wine regions, with a long history of producing premium fruit and more than 4,000 hectares of vineyards, it continues to play a vital role in the state's wine industry. However, a combination of economic, structural and industry-wide pressures is placing increasing strain on grape-growing businesses.

Krysteen McElroy, President – Padthaway Grape Growers Association

OVERVIEW OF VINTAGE STATISTICS

The reported crush of Padthaway winegrapes in 2026 was 26,391 tonnes, down by 28 per cent compared with the prior year's crush. Over the past five years (up to 2025), the average crush for Padthaway has been 32,895 tonnes, making this year's crush 20 per cent below the five-year average.

There were 16 respondents to the survey who reported crushing grapes from the Padthaway in 2026, the same as the previous year.

The total value of winegrapes in 2026 was \$24 million, compared with \$36 million in 2025, a decrease of 32 per cent. The overall average value declined by 9 per cent from \$959 in 2025 to \$877 per tonne.

The crush of Shiraz declined by 44 per cent to 6,508 tonnes, the lowest since 2020. On the other hand, Cabernet Sauvignon increased by 3 per cent to 7,112 tonnes. As a result, Cabernet Sauvignon overtook Shiraz as the largest variety for the first time since 2011. As for white varieties, the reported crush of Chardonnay declined by 41 per cent to 4,776 tonnes.

Cabernet Sauvignon also maintained its position as the major variety with the highest average value for the second year in a row, despite a decline in average value (down by 16 per cent to \$1,078 per tonne). Shiraz declined by 3 per cent to \$877 per tonne. The major white varieties also decreased: Chardonnay down 10 per cent to \$708 per tonne and Sauvignon Blanc down 21 per cent to \$679 per tonne. Pinot Gris/Grigio was the only major white variety to increase (up by 1 per cent to \$1,011 per tonne).

According to Vinehealth Australia data, the total vineyard area in Padthaway as at 30 April 2026 was 4,053 hectares, a decrease of 65 hectares compared with the previous year, but 75 hectares more than it was in 2022.

There were no new vines planted in the region in the 2025–26 season.

Padthaway

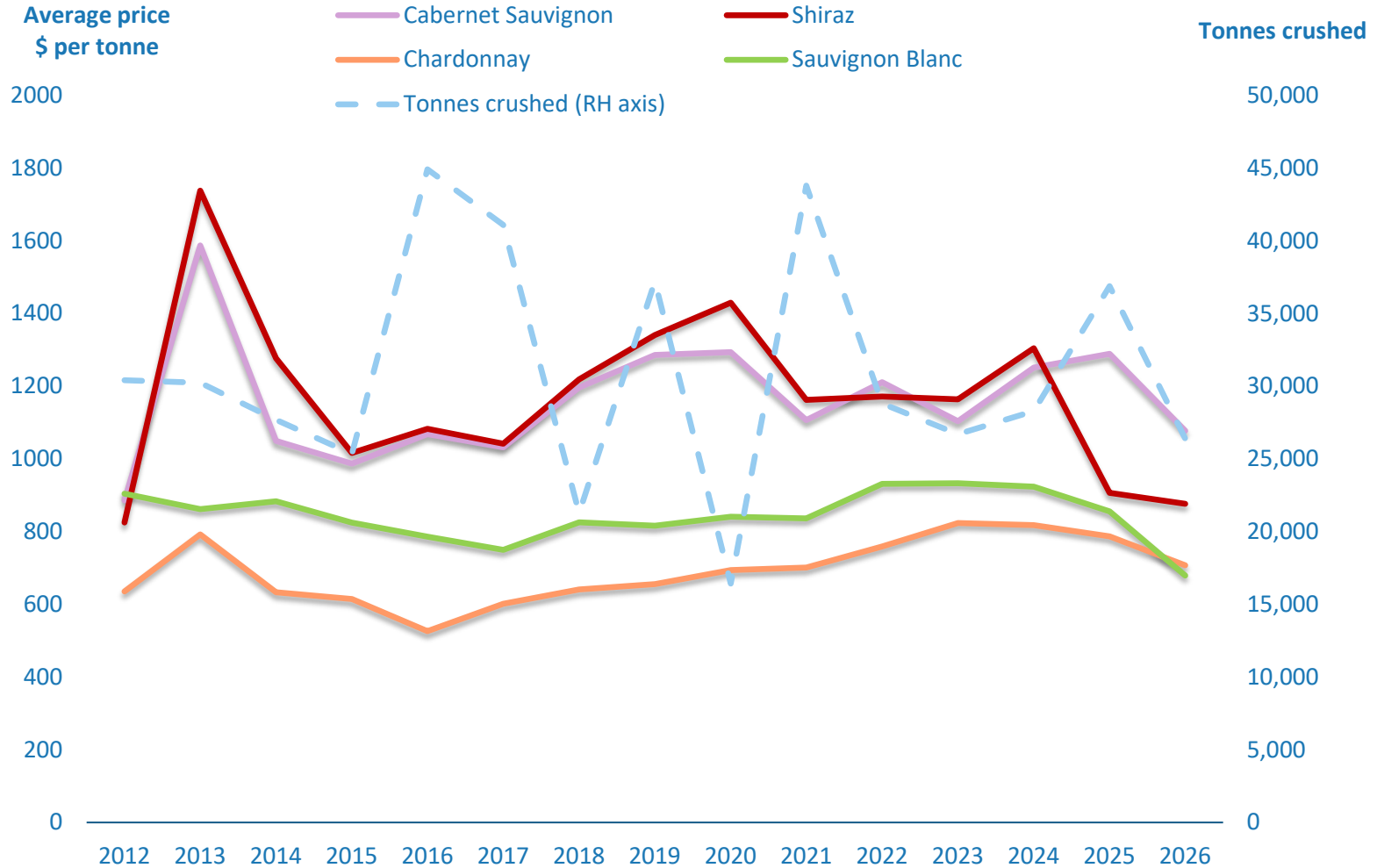
Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	4,513	\$4,862,930	\$1,078	-16%	2,599	37%	7,112	\$7,662,893
Malbec	963						963	\$1,066,029
Merlot	554				97	15%	651	\$374,915
Montepulciano					23	100%	23	\$39,382
Pinot Noir	818	\$836,793	\$1,023	-18%	90	10%	908	\$908,440
Sangiovese	41	\$45,913	\$1,122	-41%			41	\$45,913
Shiraz	5,148	\$4,513,444	\$877	-3%	1,359	21%	6,508	\$5,705,035
Tempranillo	8						8	\$20,900
Red Total	12,046	\$11,664,839	\$968	-7%	4,168	26%	16,213	\$15,823,507
White								
Chardonnay	3,926	\$2,777,841	\$708	-10%	850	18%	4,776	\$3,955,372
Gewürztraminer	157	\$89,482	\$570	-9%			157	\$89,482
Pinot Gris/Grigio	1,416	\$1,431,470	\$1,011	1%			1,416	\$1,431,470
Prosecco	127						127	\$139,161
Riesling	801						801	\$617,014
Sauvignon Blanc	2,681	\$1,821,311	\$679	-21%	112	4%	2,793	\$1,897,213
Verdelho	76						76	\$74,579
Viognier	32						32	\$32,440
White Total	9,216	\$6,983,298	\$758	-10%	962	9%	10,178	\$8,236,732
Grand Total	21,262	\$18,648,137	\$877	-9%	5,129	19%	26,391	\$24,060,239

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Padthaway

Historical weighted average price vs tonnes crushed



Padthaway

Price dispersion – purchased grapes

Tonnes purchased in each segment						
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Cabernet Sauvignon	665	377	2,867	605		4,513
Malbec	82		881			963
Merlot	234	320				554
Pinot Noir	244		415	159		818
Sangiovese			41			41
Shiraz	2,121	364	2,195	404	65	5,148
Tempranillo					8	8
Red Total	3,346	1,061	6,398	1,167	73	12,046
White						
Chardonnay	671	2,920	322	13		3,926
Gewürztraminer	44	107	5			157
Pinot Gris/Grigio			1,401	15		1,416
Prosecco			127			127
Riesling	94	707				801
Sauvignon Blanc	713	1,190	779			2,681
Verdelho			76			76
Viognier			32			32
White Total	1,522	4,924	2,742	28		9,216
Total purchased	4,868	5,985	9,140	1,195	73	21,262

Padthaway

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Sauvignon	1,073				1,073	
Malbec	111				111	
Merlot	92				92	
Other red	23				23	
Pinot Noir	131	28			159	
Shiraz	1,242				1,242	
Red Winegrapes Total	2,672	28			2,700	
White Winegrapes						
Chardonnay	729				729	
Other white	23				23	
Pinot Gris/Grigio	138		10		148	
Riesling	144				144	
Sauvignon Blanc	215	59	15		288	
Gewürztraminer	21				21	
White Winegrapes Total	1,269	59	25		1,353	
Grand Total	3,941	87	25		4,053	

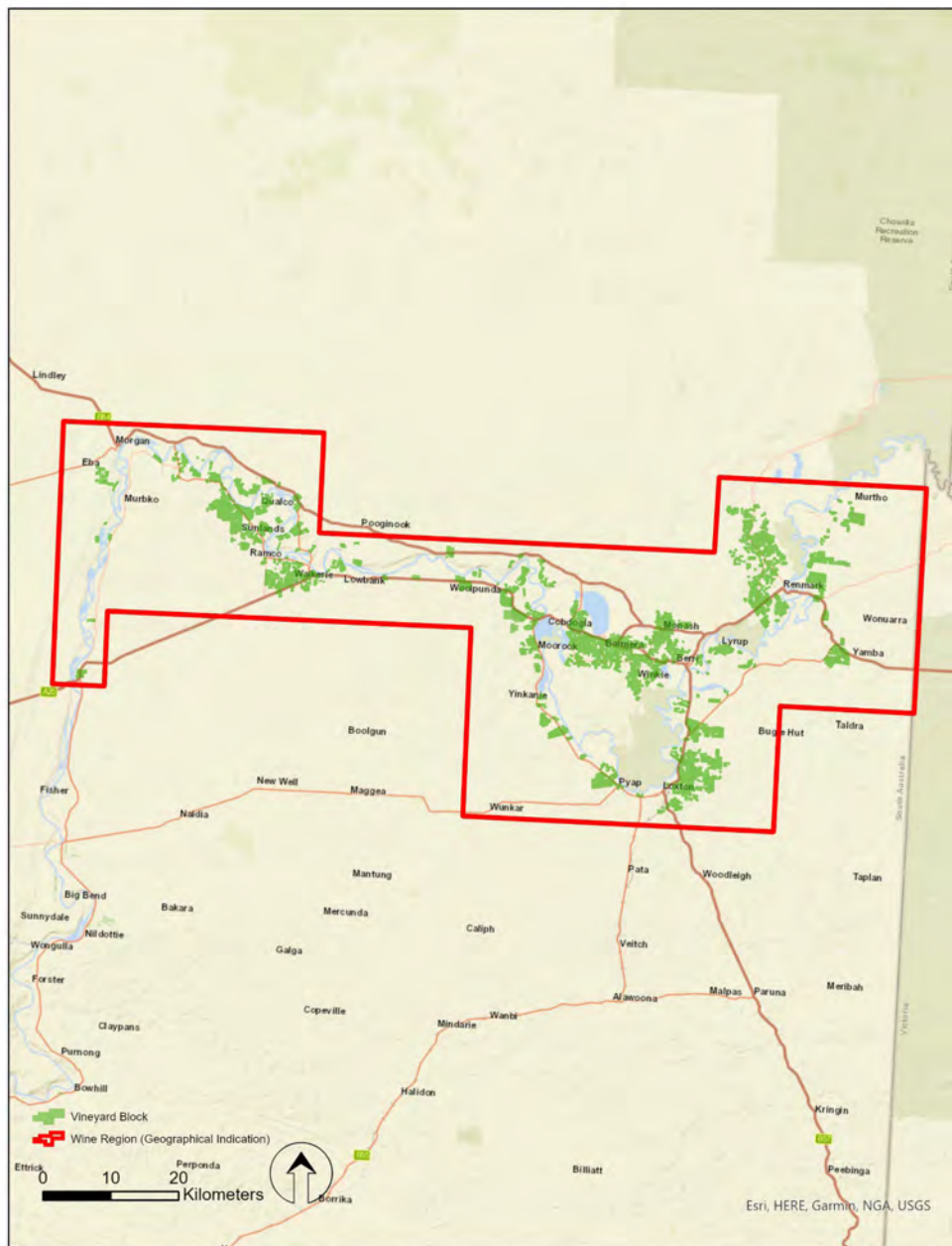
Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Riverland Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 1st June 2021
SOFTWARE: ESRI ArcGIS v10.8.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Riverland Wine Region



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Riverland

Vintage overview

VINTAGE REPORT

Budburst was slightly later than the long-term average in this past vintage, with Chardonnay starting the season in mid September. The early part of the season had good growing conditions and low pest and disease pressure.

A period of warm weather in early October spurred shoot growth, and also saw increased activity from light brown apple moth. Reports suggest that vine growth was progressing well, and there was still low pressure from disease.

In late January and early February, the Riverland had the usual bout of hot summer weather, with growers increasing irrigation applications to manage vine growth and prevent adverse impacts to fruit yield and quality.

For many wineries in the region, harvest started in late January for Chardonnay and other early varieties.

The region suffered very heavy rain on the first and second of March, with rainfall totals across the two days reaching up to 146mm in some weather stations. Further rains on the 17th of March were the unwanted follow-up for many vineyards showing signs of recovery from the first event.

Fortunately, some wineries were around halfway through their total fruit delivery by the time of the second rainfall event with a large percentage of white varieties and some early reds delivered, but with a greatly increased workload placed on the vineyard monitoring and intake staff.

The total intake for the Riverland region is expected to be well below the long-term average. However, the quality of fruit that was unaffected by the high disease pressure in the second half of the year is reported to be very good, indicating that it will be a lower volume but good quality vintage.

Andrew Weeks, Executive Officer – Riverland Wine

OVERVIEW OF VINTAGE STATISTICS

The reported crush of the Riverland winegrapes in 2026 was 339,195 tonnes, down by 16 per cent compared with the prior year's crush. It was the smallest reported crush since 2010, 40 per cent less than the record crush of 558,252 tonnes in 2021. Over the past five years (up to 2025), the average crush for the Riverland has been 453,732 tonnes, making this year's crush 25 per cent below the five-year average.

There were 42 respondents to the survey who reported crushing grapes from the Riverland in 2026, compared with 47 in 2025.

The total value of winegrapes in 2026 was just under \$97 million, compared with \$125 million in 2025 – a decrease of 22 per cent.

The two largest varieties declined the most in percentage terms: Shiraz was down by 44 per cent to 57,079 tonnes, the lowest for at least 25 years, and Cabernet Sauvignon was down by 40 per cent to 40,335 tonnes. On the other hand, Chardonnay increased by 35 per cent to 100,528 tonnes, overtaking Shiraz as the largest variety.

All major varieties decreased in average value: Shiraz declined by 6 per cent to \$192 per tonne, Cabernet Sauvignon declined by 13 per cent to \$199 per tonne, Chardonnay was down 20 per cent to \$324 per tonne and Sauvignon Blanc was down 23 per cent to \$419 per tonne. Overall, whites were down by more than reds (17 per cent compared with 1 per cent).

According to Vinehealth Australia data, the total vineyard area in the Riverland as at 30 April 2026 was 19,912 hectares, a decrease of 374 hectares compared with the previous year and 641 hectares (3 per cent) less than it was in 2022.

There were 44 hectares of new winegrape plantings in the 2025–26 season, most of which were Pinot Gris/Grigio (19 hectares) and Sauvignon Blanc (7 hectares). There were also 7 hectares of table grapes planted.

Riverland

Winegrape intake summary table – reds

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	2						2	\$340
Cabernet Sauvignon	25,871	\$5,159,945	\$199	-13%	14,464	36%	40,335	\$8,044,780
Durif	286						286	\$131,277
Graciano	13						13	\$5,043
Grenache	2,864	\$875,261	\$306	-26%	5	0%	2,870	\$876,918
Lagrein	15						15	\$4,925
Malbec	51				208	80%	259	\$90,239
Mataro/Mourvedre	1,318	\$422,740	\$321	-11%			1,318	\$422,740
Merlot	9,021	\$1,718,205	\$190	-14%	10,896	55%	19,917	\$3,793,427
Montepulciano	171	\$58,622	\$342	-38%	66	28%	237	\$81,260
Muscat à Petits Grains Rouges	11				1	5%	12	\$3,624
Petit Verdot	1,948	\$275,004	\$141	-27%	5,147	73%	7,096	\$1,001,477
Pinot Meunier	1						1	\$300
Pinot Noir	7,797	\$3,991,342	\$512	-20%	937	11%	8,734	\$4,470,747
Ruby Cabernet	283	\$43,223	\$153	-33%	1,120	80%	1,403	\$214,390
Sangiovese	17				600	97%	618	\$106,792
Shiraz	29,099	\$5,584,024	\$192	-6%	27,960	49%	57,059	\$10,949,571
Tempranillo	544	\$130,788	\$241	-19%	355	40%	899	\$216,209
Touriga Nacional	6				24	80%	30	\$15,748
Other red	5,623	\$2,266,967	\$403	-7%	7,701	58%	13,325	\$4,631,216
Red Total	84,942	\$20,695,362	\$244	-1%	69,484	45%	154,426	\$35,061,022

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Riverland

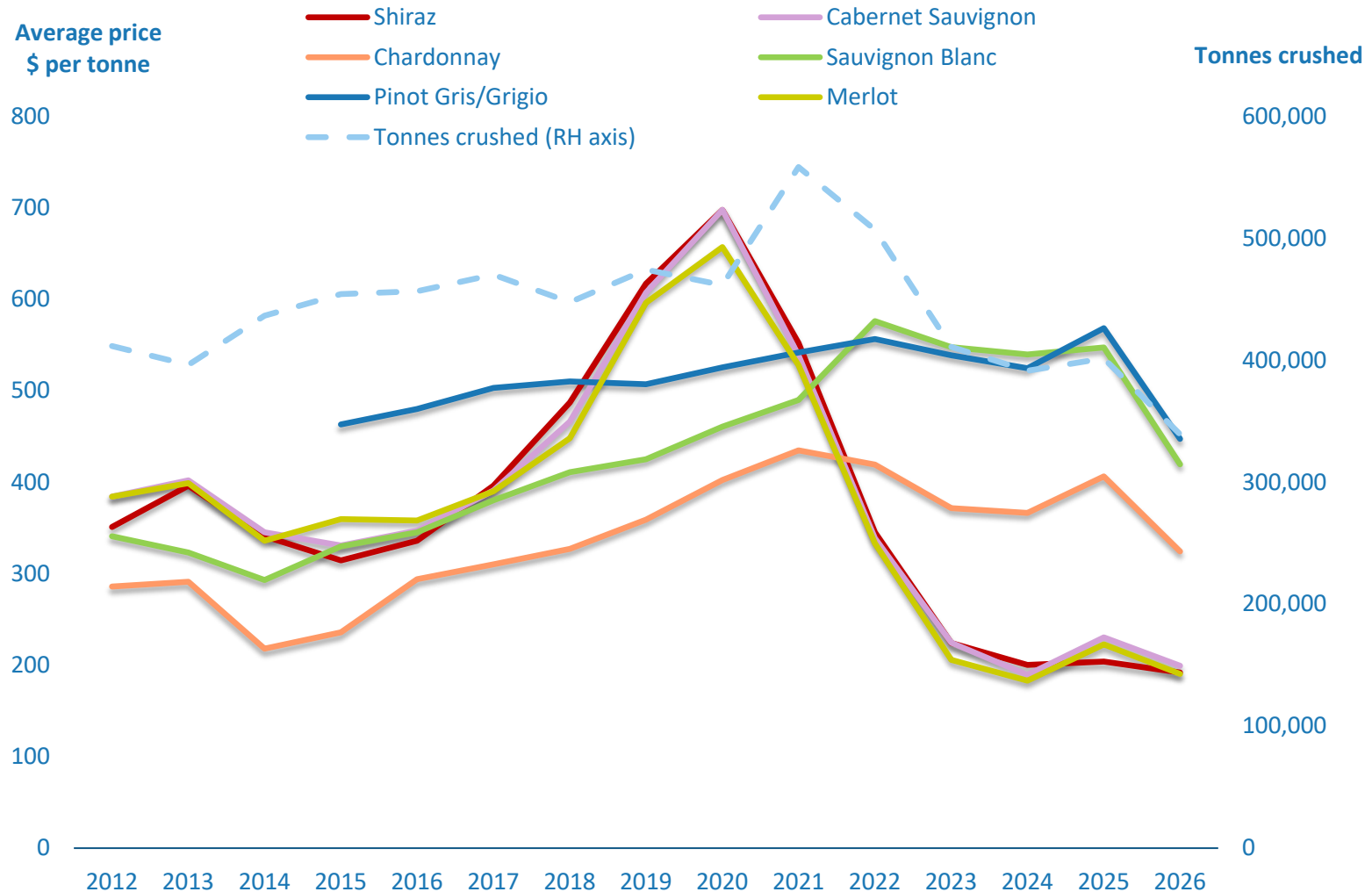
Winegrape intake summary table – whites

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	78,464	\$25,447,177	\$324	-20%	22,064	22%	100,528	\$32,314,381
Chenin blanc	580	\$167,414	\$288	-13%	40	6%	620	\$178,823
Colombard	11,833	\$3,184,840	\$269	-2%	3,067	21%	14,900	\$4,010,385
Fiano	325	\$122,482	\$377	-14%	64	16%	389	\$146,634
Gewürztraminer	626	\$206,710	\$330	0%	1,103	64%	1,729	\$570,849
Grüner Veltliner	1				96	99%	97	\$29,166
Muscat à Petits Grains Blancs	2,490	\$764,741	\$307	-10%	514	17%	3,003	\$922,563
Muscat Gordo Blanco	13,083	\$3,945,510	\$302	-3%	3,041	19%	16,124	\$4,862,658
Pinot Gris/Grigio	6,063	\$2,711,738	\$447	-21%	2,463	29%	8,526	\$3,813,357
Prosecco	2,050	\$1,089,320	\$531	-14%	1	0%	2,051	\$1,089,851
Riesling	1,060	\$361,544	\$341	4%	439	29%	1,498	\$511,227
Roussanne	5						5	\$1,400
Sauvignon Blanc	18,000	\$7,549,914	\$419	-23%	5,830	24%	23,830	\$9,995,446
Semillon	2,723	\$775,185	\$285	-17%	4,469	62%	7,192	\$2,047,475
Verdelho	463	\$121,065	\$261	-12%	1,009	69%	1,472	\$384,808
Vermentino	175				297	63%	472	\$174,733
Viognier	1,340	\$409,524	\$306	-39%	694	34%	2,034	\$621,480
Other white	155	\$71,860	\$463	44%	143	48%	298	\$186,187
White Total	139,435	\$46,995,391	\$337	-17%	45,334	25%	184,769	\$61,861,422
Grand Total	224,377	\$67,690,753	\$302	-5%	114,819	34%	339,195	\$96,922,444

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Riverland

Historical weighted average price vs tonnes crushed



Riverland

Price dispersion – purchased grapes (red)

Varieties	Tonnes purchased in each segment			Total purchased
	<\$600	\$600-<\$900	\$900-<\$1500	
Red				
Barbera	2			2
Cabernet Sauvignon	25,779	92		25,871
Durif	187	99		286
Graciano	13			13
Grenache	2,802	36	27	2,864
Lagrein	15			15
Malbec	51			51
Mataro/Mourvedre	1,187	130		1,318
Merlot	9,021			9,021
Montepulciano	150	21		171
Muscat à Petits Grains Rouges	11			11
Petit Verdot	1,948			1,948
Pinot Meunier	1			1
Pinot Noir	6,493	1,304		7,797
Ruby Cabernet	283			283
Sangiovese	17			17
Shiraz	28,547	552		29,099
Tempranillo	521	23		544
Touriga Nacional	1	5		6
Other red	5,307	316		5,623
Red Total	82,338	2,577	27	84,942

Riverland

Price dispersion – purchased grapes (white)

Varieties	Tonnes purchased in each segment			Total purchased
	<\$600	\$600-<\$900	\$900-<\$1500	
White				
Chardonnay	78,397	33	35	78,464
Chenin blanc	580			580
Colombard	11,833			11,833
Fiano	305	20		325
Gewürztraminer	626			626
Grüner Veltliner	1			1
Muscat à Petits Grains Blancs	2,490			2,490
Muscat Gordo Blanco	13,080	3		13,083
Pinot Gris/Grigio	5,839	224		6,063
Prosecco	1,860	190		2,050
Riesling	920	139		1,060
Roussanne	5			5
Sauvignon Blanc	18,000			18,000
Semillon	2,723			2,723
Verdelho	463			463
Vermentino	175			175
Viognier	1,340			1,340
Other white	117	19	19	155
White Total	138,754	627	54	139,435
Total purchased	221,092	3,203	81	224,377

Riverland

Current plantings by variety and year planted - reds

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Barbera	2				2	
Cabernet Sauvignon	3,132	5	2		3,140	
Durif	48	4	5		57	
Grenache	271		0	1	272	0%
Malbec	24				24	
Mataro/Mourvedre	192				192	
Merlot	1,167	1			1,168	
Montepulciano	9	0			9	
Other red	80				80	
Petit Verdot	440				440	
Pinot Noir	369	6		2	377	1%
Rubired	48	0			49	
Ruby Cabernet	116				116	
Sangiovese	22				22	
Saperavi	2				2	
Shiraz	5,245	3	2		5,249	
Tempranillo	51	0			51	
Touriga Nacional	6				6	
Red Winegrapes Total	11,224	20	10	3	11,256	0%

Source:
Vinehealth
Australia

Riverland

Current plantings by variety and year planted – whites and other

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
White Winegrapes						
Chardonnay	4,057	10	5		4,071	
Chenin blanc	62				62	
Colombard	654	0			654	
Doradillo	30				30	
Fiano	14	4			17	
Muscadelle	4				4	
Muscat à Petits Grains Blancs	96				96	
Muscat à Petits Grains Rouges	3	0			3	
Muscat Gordo Blanco	750			3	753	0%
Other white	34		0		34	
Palomino	5				5	
Pedro Ximenes	2				2	
Pinot Gris/Grigio	303	11	1	19	334	6%
Prosecco	12	15	2	3	33	9%
Riesling	77	1			77	
Sauvignon Blanc	635	70	41	7	753	1%
Savagnin	11				11	
Semillon	277	1			278	
Sultana	79				79	
Gewürztraminer	71				71	
Trebbiano	12				12	
Verdelho	76				76	
Vermentino	16				16	
Viognier	90	5			96	
White Winegrapes Total	7,369	117	49	32	7,567	0%
Multi-purpose red	57				57	
Multi-purpose white	61				61	
Rootstock	26				26	
Table red	119	15	0		135	
Table white	85	5		7	97	7%
Unknown variety	709			2	711	0%
Grand Total	19,651	157	59	44	19,912	0%

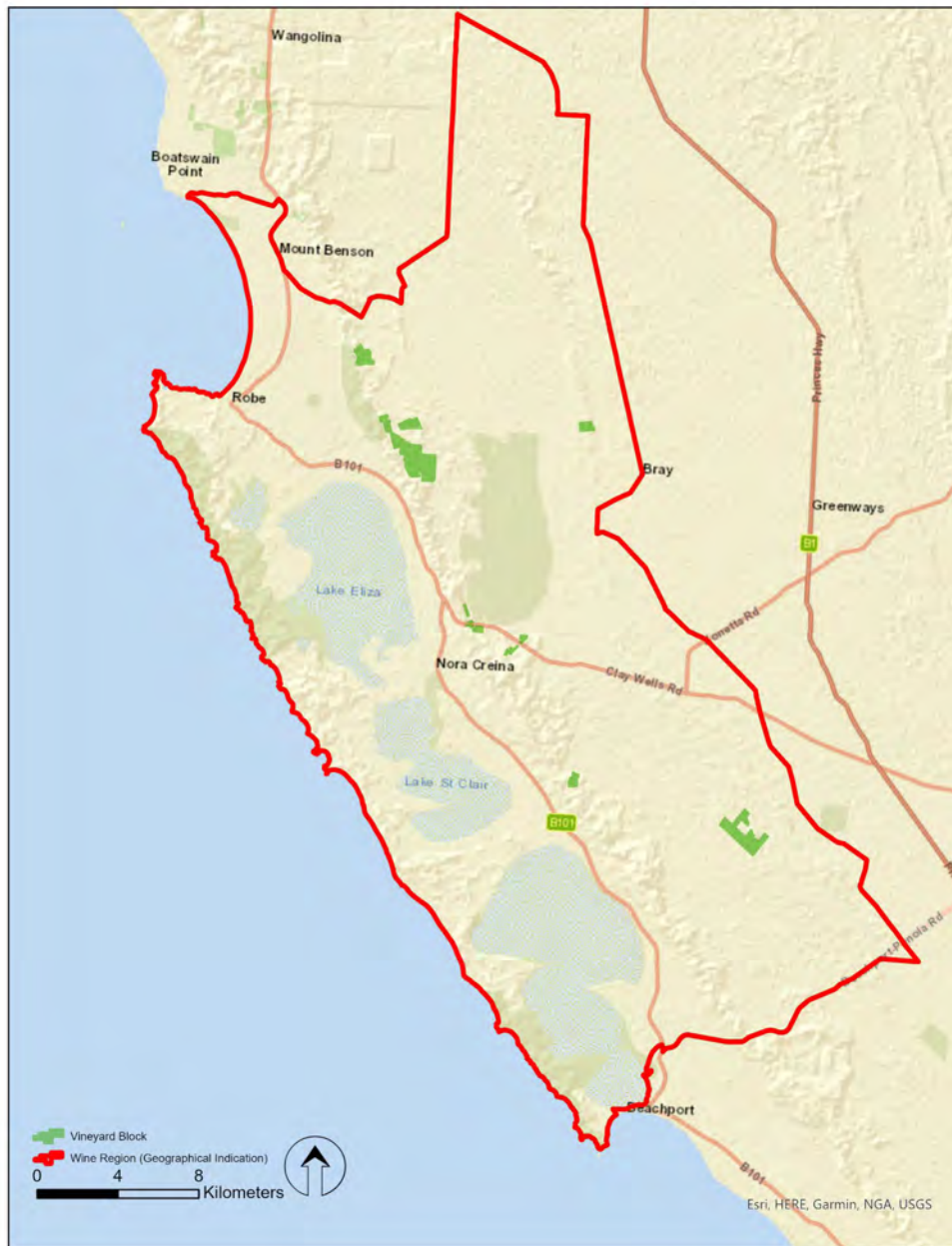
Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Robe Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 9th October 2024
SOFTWARE: ESRI ArcGIS v10.8.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Robe
Wine Region



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Robe

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	7				722	99%	728	\$436,962
Merlot					5	100%	5	\$4,652
Pinot Noir					368	100%	368	\$832,599
Shiraz	14				399	97%	414	\$248,118
Tempranillo					4	100%	4	\$6,797
Red Total	21				1,498	99%	1,519	\$1,529,128
White								
Chardonnay					773	100%	773	\$1,168,382
Pinot Gris/Grigio	25						25	\$35,000
Sauvignon Blanc					139	100%	139	\$171,031
Semillon					49	100%	49	\$57,665
White Total	25				962	97%	987	\$1,432,078
Grand Total	46				2,460	98%	2,506	\$2,961,207

There were 3 respondents to the survey who reported crushing grapes from Robe in 2026, compared with 4 in 2025.

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Robe

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Sauvignon	218				218	
Merlot	14				14	
Other red	7				7	
Pinot Noir	61				61	
Shiraz	184				184	
Red Winegrapes Total	483				483	
White Winegrapes						
Chardonnay	110				110	
Other white	18				18	
Sauvignon Blanc	10				10	
White Winegrapes Total	138				138	
Grand Total	621				621	

Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Southern Fleurieu Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 28 November 2019
SOFTWARE: ESRI ArcGIS v10.7.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

**Southern Fleurieu
Wine Region**



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Southern Fleurieu

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	18						18	\$42,504
Pinot Noir	27						27	\$132,730
Shiraz	25						25	\$49,960
Tempranillo	4						4	\$5,730
Red Total	74						74	\$230,924
White								
Pinot Gris/Grigio	2						2	\$6,531
Riesling	44						44	\$30,520
White Total	46						46	\$37,051
Grand Total	120	\$267,975	\$2,241	37%			120	\$267,975

There were 4 respondents to the survey who reported crushing grapes from Southern Fleurieu in 2026, the same number as in 2025.

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Southern Fleurieu

Price dispersion – purchased grapes

Tonnes purchased in each segment				
Varieties	\$600-<\$900	\$1500-<\$2000	>\$2000	Total purchased
Red				
Cabernet Sauvignon			18	18
Pinot Noir			27	27
Shiraz			25	25
Tempranillo		4		4
Red Total		4	70	74
White				
Pinot Gris/Grigio			2	2
Riesling	44			44
White Total	44		2	46
Total purchased	44	4	72	120

Southern Fleurieu

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Sauvignon	48				48	
Merlot	33				33	
Other red	6				6	
Pinot Noir	31				31	
Shiraz	86				86	
Red Winegrapes Total	203				203	
White Winegrapes						
Chardonnay	57				57	
Other white	4				4	
Pinot Gris/Grigio	26				26	
Sauvignon Blanc	77				77	
Savagnin	3				3	
Semillon	13				13	
Viognier	9				9	
White Winegrapes Total	188				188	
Grand Total	392				392	

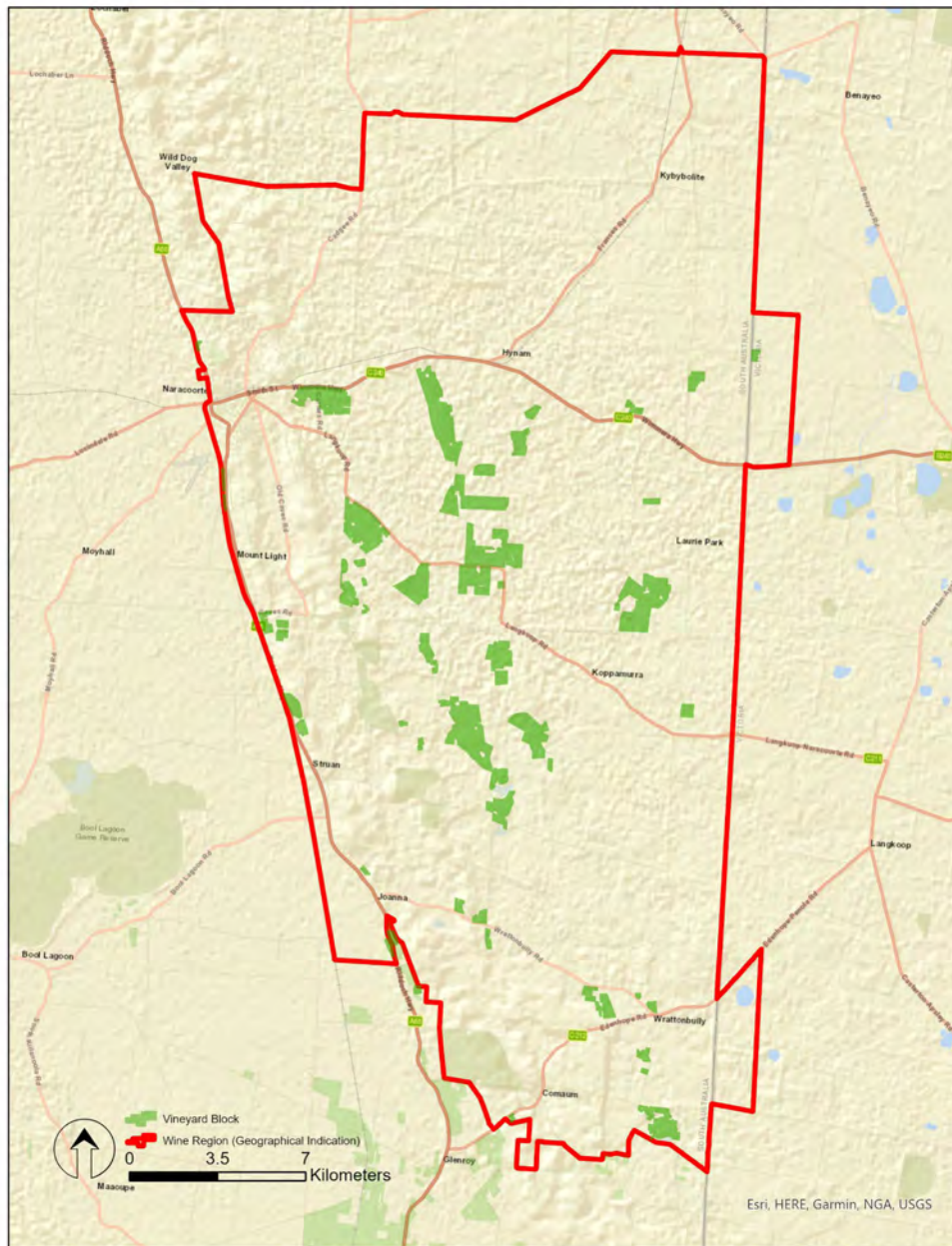
Source:
Vinehealth
Australia

SA Winegrape Crush Survey 2026

Regional Summary Report

Wrattonbully Wine Region

Wine Australia July 2026



DATUM: GDA2020
PROJECTION: SA Lambert
DATE: 9th October 2024
SOFTWARE: ESRI ArcGIS v10.8.1
DATA SOURCE:
Vineyard Block - Vinehealth Australia
Wine Region - Wine Australia

Wrattonbully
Wine Region



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Wrattonbully

Vintage overview

VINTAGE REPORT

The 2026 vintage will be remembered as one of the latest in recent history. A late autumn break and a drier-than-normal winter were followed by a wet spring, with good rainfall events continuing across the region through to the end of November.

These conditions resulted in later-than-normal budburst and an extended flowering period for white varieties, particularly Chardonnay and, to a lesser extent, Sauvignon Blanc and Pinot Grigio. Red varieties experienced more favourable conditions, with a relatively compact flowering window, especially Cabernet Sauvignon.

Cooler, moist conditions in late spring and early summer delayed veraison compared with the long-term average. Harvest began in mid-March for sparkling base, followed by dry whites in late March and early April.

The red grape harvest was slower to commence. Warm, dry conditions in late April were crucial in bringing the fruit to full ripeness and maintaining quality, proving highly beneficial in bringing both Shiraz and Cabernet to flavour ripeness.

Overall, white yields were around average, with the exception of Chardonnay, which was below average, most likely due to the prolonged flowering period.

Red varieties were generally below average, with Shiraz the most affected, while other varieties were also down.

In summary, the 2026 vintage will be remembered for its unusually late timing. It is also worth noting that some fruit remained unpicked due to limited demand. Like many regions, Wrattonbully is showing the effects of oversupply, with some vineyards either mothballed or pulled out—an undeniably tough time for many growers.

Will Malone, Chairperson – Wrattonbully Wine Region Association

OVERVIEW OF VINTAGE STATISTICS

The reported crush of Wrattonbully winegrapes in 2026 was 14,213 tonnes, down by 16 per cent compared with the prior year's crush. Over the past five years (up to 2025), the average crush for Wrattonbully has been 19,884 tonnes, making this year's crush 29 per cent below the five-year average. It was the fifth-lowest crush in the past 20-year period.

There were 16 respondents to the survey who reported crushing grapes from the Wrattonbully in 2026, compared with 23 in 2025.

The total value of winegrapes in 2026 was just under \$16 million, 19 per cent below the \$19.6 million in 2025. This was due to the decreased crush compounded by the decrease in overall average purchase value of 3 per cent, from \$1,130 per tonne in 2025 to \$1,096 per tonne in 2026.

The two largest red varieties are Shiraz and Cabernet Sauvignon. Cabernet Sauvignon increased by 14 per cent to 5,501 tonnes whereas Shiraz decreased by 24 per cent to 3,343 tonnes, maintaining Cabernet Sauvignon as the variety with the highest tonnes for the third year in a row. The top white varieties, Pinot Gris/Grigio and Chardonnay both decreased by 34 per cent to 1,273 tonnes and 1,170 tonnes respectively.

Shiraz recorded the highest average value of the major varieties (up by 2 per cent to \$1,145 per tonne), just surpassing Cabernet Sauvignon (down 6 per cent to \$1,139 per tonne). Merlot was also up (by 8 per cent to \$1,030 per tonne). White varieties were down: Pinot Gris/Grigio was down by 15 per cent to \$1,075 per tonne and Chardonnay was down by 5 per cent to \$883 per tonne.

According to Vinehealth Australia data, the total vineyard area in Wrattonbully as at 30 April 2026 was 2,461 hectares, a decrease of 180 hectares compared with the previous year and 289 hectares less than it was in 2022 – a reduction of more than 10 per cent in 4 years.

There were 2 hectares of new plantings in the 2025–26 season, compared with none in the previous season.

Wrattenbully

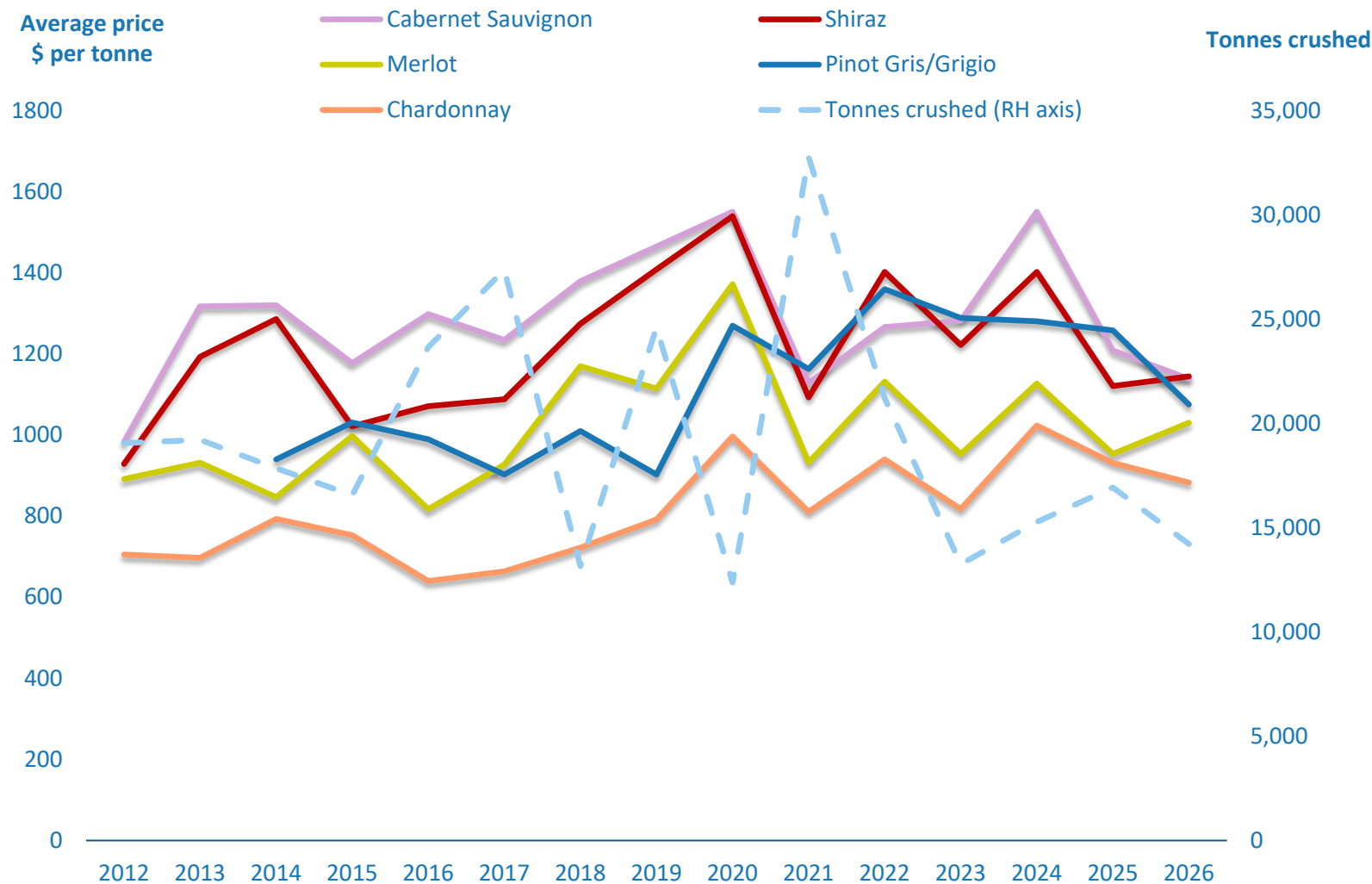
Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	2,016	\$2,295,861	\$1,139	-6%	3,484	63%	5,501	\$6,262,990
Malbec	42				16	27%	57	\$113,171
Merlot	530	\$546,534	\$1,030	8%	636	55%	1,166	\$1,201,731
Petit Verdot	5						5	\$4,484
Pinot Noir	656	\$726,333	\$1,107	-7%	81	11%	737	\$852,131
Sangiovese					45	100%	45	\$70,356
Shiraz	1,399	\$1,601,791	\$1,145	2%	1,944	58%	3,343	\$3,826,608
Tempranillo	22						22	\$21,702
Red Total	4,670	\$5,279,294	\$1,130	-1%	6,206	57%	10,877	\$12,353,172
White								
Chardonnay	609	\$537,449	\$883	-5%	562	48%	1,170	\$1,072,872
Fiano	7						7	\$2,100
Gewürztraminer	2						2	\$2,757
Pinot Gris/Grigio	1,002	\$1,077,944	\$1,075	-15%	270	21%	1,273	\$1,368,576
Riesling					55	100%	55	\$80,166
Sauvignon Blanc	121				621	84%	742	\$796,727
Semillon					59	100%	59	\$68,983
Viognier					29	100%	29	\$37,502
White Total	1,741	\$1,750,324	\$1,005	-9%	1,596	48%	3,337	\$3,429,682
Grand Total	6,412	\$7,029,617	\$1,096	-3%	7,802	55%	14,213	\$15,782,855

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Wrattonbully

Historical weighted average price vs tonnes crushed



Wrattonbully

Price dispersion – purchased grapes

Tonnes purchased in each segment						
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Cabernet Sauvignon	393	107	1,321	136	60	2,016
Malbec				42		42
Merlot		166	364			530
Petit Verdot			5			5
Pinot Noir	17	73	410	156		656
Shiraz	127	216	925	47	83	1,399
Tempranillo			22			22
Red Total	537	562	3,046	381	144	4,670
White						
Chardonnay	56	259	293			609
Fiano	7					7
Gewürztraminer				2		2
Pinot Gris/Grigio			874	129		1,002
Sauvignon Blanc	22		99			121
White Total	85	259	1,266	130		1,741
Total purchased	623	821	4,312	512	144	6,412

Wrattobully

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Sauvignon	1,065	10			1,075	
Malbec	19				19	
Merlot	182				182	
Other red	12				12	
Pinot Noir	79			2	81	3%
Shiraz	727				727	
Tempranillo	10				10	
Red Winegrapes Total	2,095	10		2	2,106	0%
White Winegrapes						
Chardonnay	147				147	
Other white	32				32	
Pinot Gris/Grigio	107				107	
Sauvignon Blanc	46				46	
White Winegrapes Total	332				332	
Unknown variety	23				23	
Grand Total	2,449	10		2	2,461	0%

Source:
Vinehealth
Australia

Lower Murray zone - other

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	99						99	\$25,690
Grenache	14						14	\$5,444
Merlot	57						57	\$9,405
Shiraz	180						180	\$31,500
Red Total	350	\$72,039	\$206	-31%			350	\$72,039
White								
Chardonnay	584	\$139,967	\$240	-43%			584	\$139,967
Colombard	83						83	\$12,522
Pinot Gris/Grigio	110	\$53,120	\$482	0%			110	\$53,120
Riesling	10						10	\$3,948
Sauvignon Blanc	257	\$100,702	\$391	-31%			257	\$100,702
White Total	1,045	\$310,258	\$297	-35%			1,045	\$310,258
Grand Total	1,395	\$382,297	\$274	-19%			1,395	\$382,297

There were 4 respondents to the survey who reported crushing grapes from Lower Murray Zone – other in 2026, compared with 7 in 2025.

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Lower Murray zone - other

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Sauvignon	49				49	
Merlot	16				16	
Other red	18				18	
Shiraz	129				129	
Red Winegrapes Total	211				211	
White Winegrapes						
Chardonnay	65				65	
Colombard	14				14	
Muscat Gordo Blanco	3				3	
Other white	6				6	
Riesling	10				10	
Sauvignon Blanc	13				13	
White Winegrapes Total	112				112	
Unknown variety	16				16	
Grand Total	339				339	

Source:
Vinehealth
Australia

Mount Lofty Ranges zone - other

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Sangiovese	40						40	\$71,037
Shiraz	88				3	3%	91	\$136,793
Red Total	129	\$203,517	\$1,584	8%	3	2%	131	\$207,829
Grand Total	129	\$203,517	\$1,584	8%	3	2%	131	\$207,829

There were 4 respondents to the survey who reported crushing grapes from Mount Lofty Ranges zone – other in 2026, the same number in 2025.

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Mount Lofty Ranges zone - other

Current plantings by variety and year planted

Variety	Area (hectares)				Total area % planted in	
	Pre-2023	2023	2024	2025	(Ha)	2025
Red Winegrapes						
Cabernet Sauvignon	56				56	
Grenache	4				4	
Mataro/Mourvedre	6				6	
Merlot	6				6	
Montepulciano	4				4	
Other red	7				7	
Petit Verdot	6				6	
Sangiovese	12				12	
Shiraz	196	1			197	
Tempranillo	5				5	
Red Winegrapes Total	303	1			303	
White Winegrapes						
Chardonnay	4				4	
Other white	1				1	
Riesling	5				5	
Sauvignon Blanc	5				5	
Viognier	1				1	
White Winegrapes Total	17				17	
Unknown variety	17				17	
Grand Total	337	1			338	

Source:
Vinehealth
Australia

Southern Flinders Ranges

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Shiraz	157						157	\$110,950
Red Total	157						157	\$110,950
Grand Total	157						157	\$110,950

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

Southern Flinders Ranges

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Sauvignon	13				13	
Merlot	6				6	
Other red	2		2		3	
Shiraz	131		2		132	
Red Winegrapes Total	151		3		154	
White Winegrapes						
Other white	1				1	
White Winegrapes Total	1				1	
Unknown variety	11				11	
Grand Total	163		3		166	

Source:
Vinehealth
Australia

The Peninsulas

Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	114				2	2%	117	\$198,227
Shiraz	118				1	1%	119	\$232,346
Red Total	232				4	2%	236	\$430,572
White								
Chardonnay					1	100%	1	\$1,025
Viognier					1	100%	1	\$1,238
White Total					2	100%	2	\$2,263
Grand Total	232				5	2%	237	\$432,835

Note: Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported to protect confidentiality.

The Peninsulas

Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2025
	Pre-2023	2023	2024	2025		
Red Winegrapes						
Cabernet Sauvignon	8				8	
Other red	3				3	
Shiraz	13				13	
Red Winegrapes Total	24				24	
White Winegrapes						
Chardonnay	2				2	
Other white	2				2	
Riesling	4				4	
Sauvignon Blanc	3				3	
White Winegrapes Total	11				11	
Unknown variety	34				34	
Grand Total	69				69	

Source:
Vinehealth
Australia

Explanations and definitions

INTAKE (CURRENT VINTAGE) DATA

Definition of regions

Regions have been defined in accordance with Geographical Indication (GI) boundaries. If a GI region has not been declared, or produces less than 5,000 tonnes, then the data is aggregated into the relevant GI zone. Disaggregation of data into smaller regions such as Southern Fleurieu and Mount Benson is available on request from Wine Australia.

Total crush

The **total crushed** is the total tonnes of grapes reported to have been crushed from a particular source region, whether processed in that region, another region in SA or interstate. All wineries in Australia are included in the survey collection process. However, not all wineries respond to the survey - therefore the total tonnage reported may underestimate the true crush. It is estimated that the overall response rate for the survey in 2026 is 87 per cent; however, individual regions may vary. Generally, regions will have a higher response rate when there is a high proportion of purchased winegrapes within the region.

Reported fruit is separated into fruit produced from the winery's own, leased or associated vineyards ("own grown") and fruit purchased from other grape producers ("purchased").

Calculated average purchase value

The survey requests wineries to provide the total amount paid for each parcel of fruit purchased (or the price per tonne). This is the price paid for fruit of a particular variety at the point of receipt – not including specific amounts paid for freight. It includes any penalties or bonuses (eg Baumé) applied at the weighbridge, but DOES NOT INCLUDE other bonuses or adjustments such as end use quality bonuses, which are not available at the time the survey is conducted (May-June 2026).

The **calculated average purchase value** per tonne is the average amount paid per tonne of fruit across all wineries.

Winery grown grapes are not included in the calculation of average purchase value; nor are grapes grown by companies connected with the winery or under lease arrangements.

Average and total purchase values are not reported where there are fewer than three purchasers of a variety in a particular region. However, the values are included in the calculation of totals for each region.

Important note on average purchase value

There is considerable variation in the pricing arrangements made by different wineries. For example, some wineries make adjustment payments based on the average value per tonne reported in this survey and some pay quality bonuses based on the end use of the product. These additional payments are not included in the reported figures. The average price also does not give any indication of the distribution of prices (price dispersion), differences in quality or variables that go into individual contracts.

Price dispersion data

All purchases for each variety are grouped into price segments according to the price paid for that batch of fruit. The sum of tonnes in all the price segments may not match the total tonnes purchased where there are tonnes reported without an associated price.

Estimated total value of all grapes

The estimated total value of all grapes is calculated by multiplying the average purchase value per tonne by all tonnes crushed. If there is a variety where there are no purchases, then the average purchase value for the same variety across similar regions, or across all other varieties of the same colour in the same region is used to determine an estimated value for the own grown grapes.

Explanations and definitions - continued

PLANTING DATA

Source of planting data tables

Planting data is obtained from the vineyard register maintained by Vinehealth Australia.

Vinehealth Australia is required under the *Phylloxera and Grape Industry Act 1995* to maintain a complete and accurate register of vineyard owners in the state. Vineyard owners with plantings of 0.5 hectares or more are required to register with Vinehealth Australia, and provide details of any changes made to these vineyard plantings within three months of any such change. This information is kept strictly confidential and provided for this survey in a deidentified and aggregated manner.

For more information on the planting data in this report or about registration of vineyards, please contact the Vinehealth Australia office on (08) 8273 0550.

Explanatory notes for planting data tables

To protect confidentiality, the following rules are applied to reporting varieties:

- Where there are fewer than 10 registered owners with plantings of a particular variety across the state, that variety is not separately identified in either the state or the regional reports but is grouped with “other red/white”, AND
- Where there are fewer than three registered owners with a particular grape variety in a given region, that variety is not separately identified in the regional report but is grouped with “other red/white” unless it is a white variety listed in the top seven, or red variety in the top five by planted area for the state for the current year.
- Planting data tables are current as at 30 April 2026 and include all plantings from the 2025–26 planting season.
- Reference to “other varieties” includes rootstock, multi-purpose and table-grape plantings.

- Vines planted in a particular year may include top-worked or replaced vines, as well as new plantings in virgin ground. Where vines have been replaced or top-worked, the old variety record is removed. This explains why the area planted for earlier years may be different in the current report compared with previous reports.
- Zeros (0) in the planting tables indicate a planting of less than 0.5 ha.
- The totals by year planted may not align with the total areas, as new plantings without a year are not captured.
- Total areas in the planting tables will not precisely balance due to rounding of individual varietal by planting year values.



Acknowledgements

AUSTRALIAN NATIONAL VINTAGE SURVEY

The information for this report has been collected and analysed by Wine Australia as part of the Australian wine sector National Vintage Survey. The SA Winegrape Crush Survey Report has been prepared by Wine Australia on behalf of the South Australian Wine Industry Association and Wine Grape Council SA.

The survey publication is available on the Vinehealth Australia website vinehealth.com.au and via links from the Wine Grape Council SA website wgcsa.com.au and the South Australian Wine Industry Association website www.winesa.asn.au.

Survey results from 2015 onwards are available on the Wine Australia interactive Vintage Survey Dashboard:

<https://marketexplorer.wineaustralia.com/vintage-survey>

Disclaimer

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Note: data published in this report supercedes that in earlier reports. Minor variations in reported figures can occur due to data revisions.

Any questions about the report should be directed to:

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About Wine Australia

Wine Australia supports a competitive wine sector by investing in research and innovation, growing domestic and international markets, protecting the reputation of Australian wine.

Wine Australia is an Australian Commonwealth Government statutory authority, established under the *Wine Australia Act 2013*, and funded by grape growers and winemakers through levies and user-pays charges and the Australian Government, which provides matching funding for research development and adoption investments.

Credits

Image (Adelaide Hill vineyard) – Andre Castelluci / Wine Australia

GI maps – Vinehealth Australia

